



THE ULTIMATE SURVIVAL KIT FOR MOBILE MARKETERS IN 2018





# MMA Purpose

### WHO The People We Serve

Prime Audience: Chief Marketers

By helping Marketers do Mobile better, everyone wins. MMA membership represents Marketers, Agency, Media and Technology Enablers from across the globe.

### WHY Our Reason for Being

Mission: To accelerate the transformation and innovation of marketing through mobile, driving business growth with closer and stronger consumer engagement.

### WHAT Our Strategic Priorities



### **Cultivating Inspiration**

Aimed at the Chief Marketer; guiding best practices and driving innovation



#### **Building Capability for Success**

Fostering know-how and confidence within the Chief Marketer's organization



### Demonstrating Measurement and Impact

Proving the effectiveness and impact of mobile through research providing tangible ROI measurement and other data



### Advocacy

Working with partners and our members to protect the mobile marketing industry

For more information about membership email: membership@mmaglobal.com

### MMA is 800+ Members Strong Globally

Marketers, Agencies, Media Sellers, Technology & Operators

































## Presenter



Jayesh Easwaramony
SVP & GM, Asia Pacific, Middle
East and Africa
InMobi
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# Moderator



Rohit Dadwal
Managing Director
Mobile Marketing Association
Asia-Pacific, Ltd.





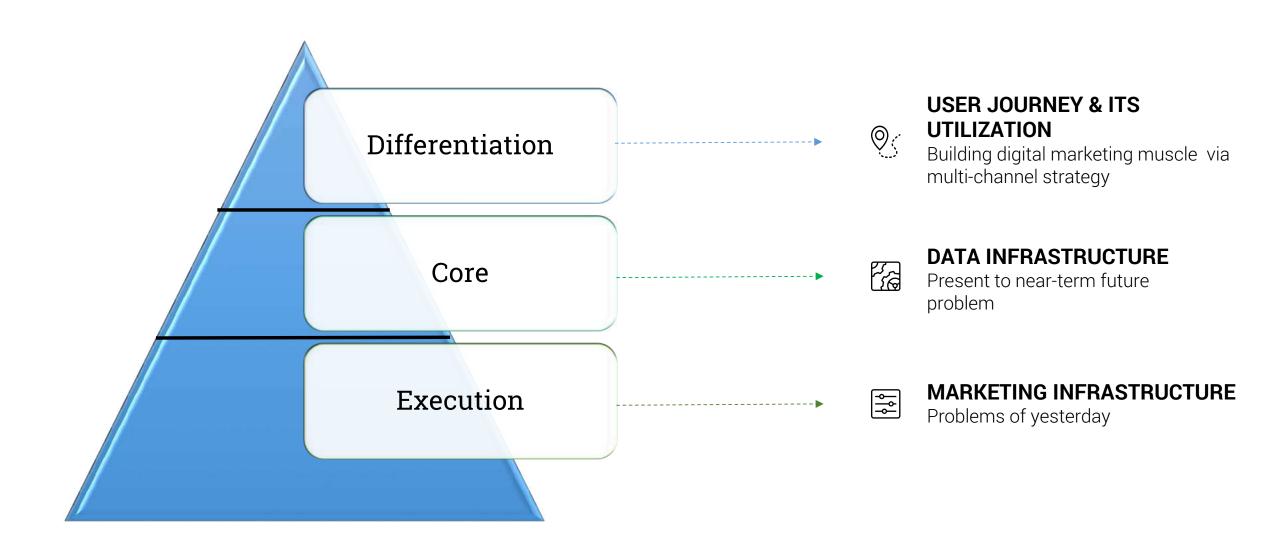


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### THE 2018 MARKETER'S HIERARCHY OF NEEDS





# THE MOBILE MARKETING INFRASTRUCTURE ELEMENTS



### TRUST AND ATTRIBUTION

Viewability

**Antifraud** 

Brand safety

Attribution

3<sup>rd</sup> Party verification



### MOBILE VIDEO, THE SINGLE UNIFYING BLOCKBUSTER FORMAT

Advertisers

Consumer Behavior

**Publishers** 



### GOING PROGRAMMATIC: MANAGE COMPLEXITY NOT COSTS

2018 is the year for APAC



# UNDERSTAND THE PATH TO PURCHASE: THINK FULL-FUNNEL MOBILE

Online order fulfillment

Awareness + performance marketing



## **TRUST & ATTRIBUTION**

Viewability and brand safety remain major concerns for advertisers



### **THE SOLUTION**

- Independent third party verification by MOAT, IAS, Nielsen
- Adherence to MRC standards
- Anti-fraud measurement
- Unified attribution across mobile app and web





## **MOBILE VIDEO**

The single unifying blockbuster format

- More than 60% of all video plays are on mobile\*
- Mobile video ad spend to hit \$22.5 billion in 2018\*
- APAC is seeing the surge of mobile video in all markets – especially in-app VAST video
- Strong backlash against the duopoly for either metrics or user engagement
- Rise of OTT players

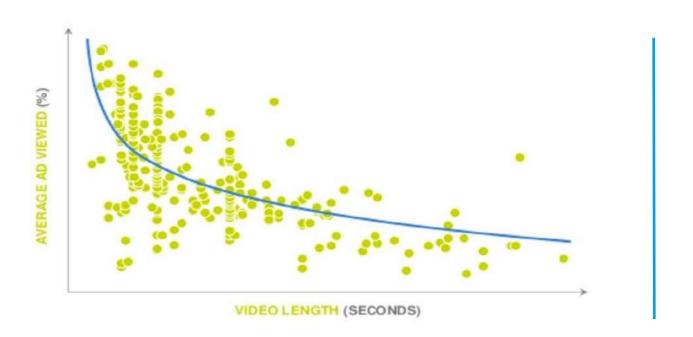




# NOT JUST ANY VIDEO. DO MOBILE-FIRST VIDEO

Short videos + innovative in-app formats

Make the first 15 seconds count!







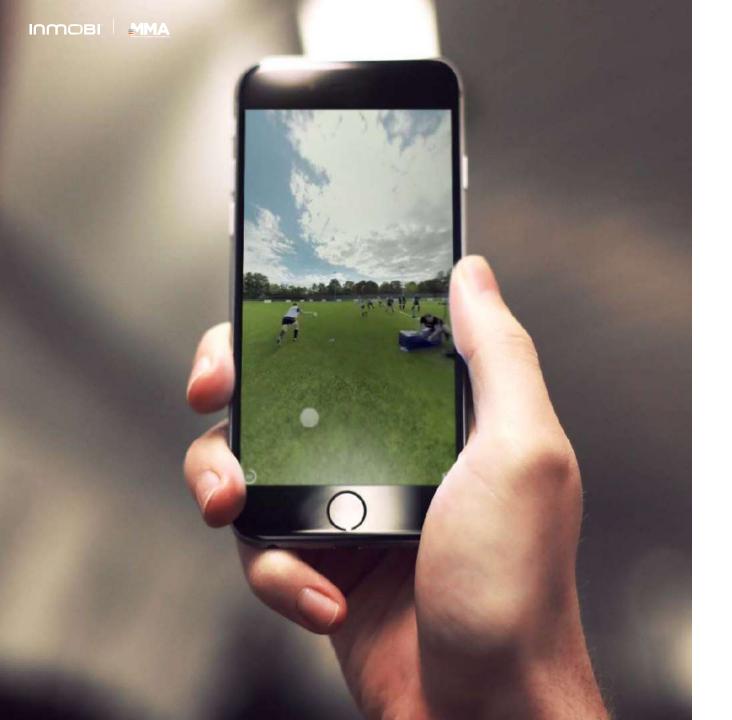






## **INTERACTIVE VIDEOS**

Maximize Engagement And Get Real Results!



## **GOING PROGRAMMATIC**

Manage complexity, not just efficiency

#### MAXIMIZE ACCESS TO USER TIME

Access to all available inventory, to make informed decisions in real-time

### **CONTROL AND TRANSPARENCY**

3rd-party verified view into media and performance

### TARGETING AND OPTIMIZATION

Opportunity to leverage first-party data

# UNDERSTAND THE PATH TO PURCHASE

Think full-funnel mobile

CONNECT

ENGAGE

CONVERT

CONSISTENTLY

User Data

InMobi has access to behavioral, telco and ecommerce data

Video

90% + Viewability Over 12 formats High engagement Path to purchase 1:

Brand

Path to purchase 2:

Commerce

Measurability

Programmatic

Integrated mobile CRM (future)

## **SUCCESS STORY**

LOCATION TARGETING FOR MILO

RIGHT RIGHT MESSAGE

RIGHT INCENTIVE





Mothers were shown a rich media ad when in around Carrefour

The ad nudged them to know more about Milo by expressing interest

The first 100 registrants would win a Champs Squad kit in the nearest Carrefour











# THE CMO IS NOW THE NEW CIO

- Brand Custodian
- Customer Custodian
- And ... Data Custodian





# CONSOLIDATION LEADS TO CENTRALIZATION

- Consolidation drive from changing customer needs
- Disparate data sets → Centralized data





# THE RISE OF THE TECH PARTNERS

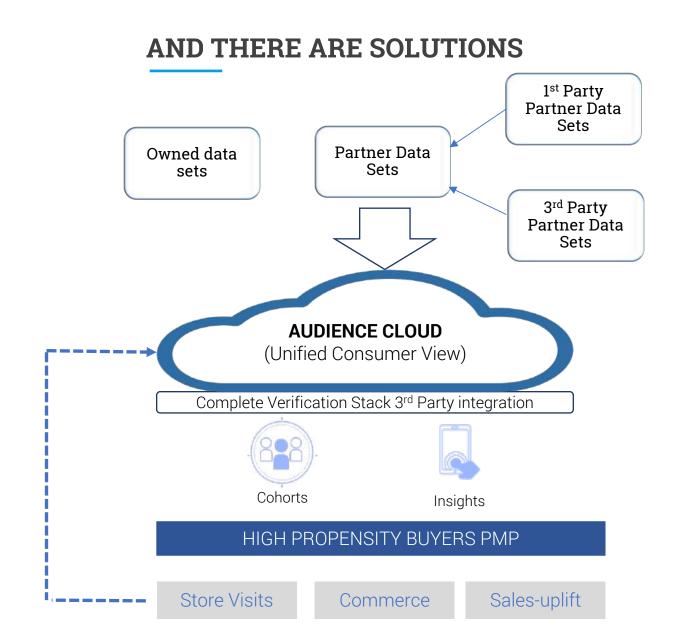
- Deepen partnerships
- Gain access to data
- Competition is not about competitors anymore, it's about the right partnerships

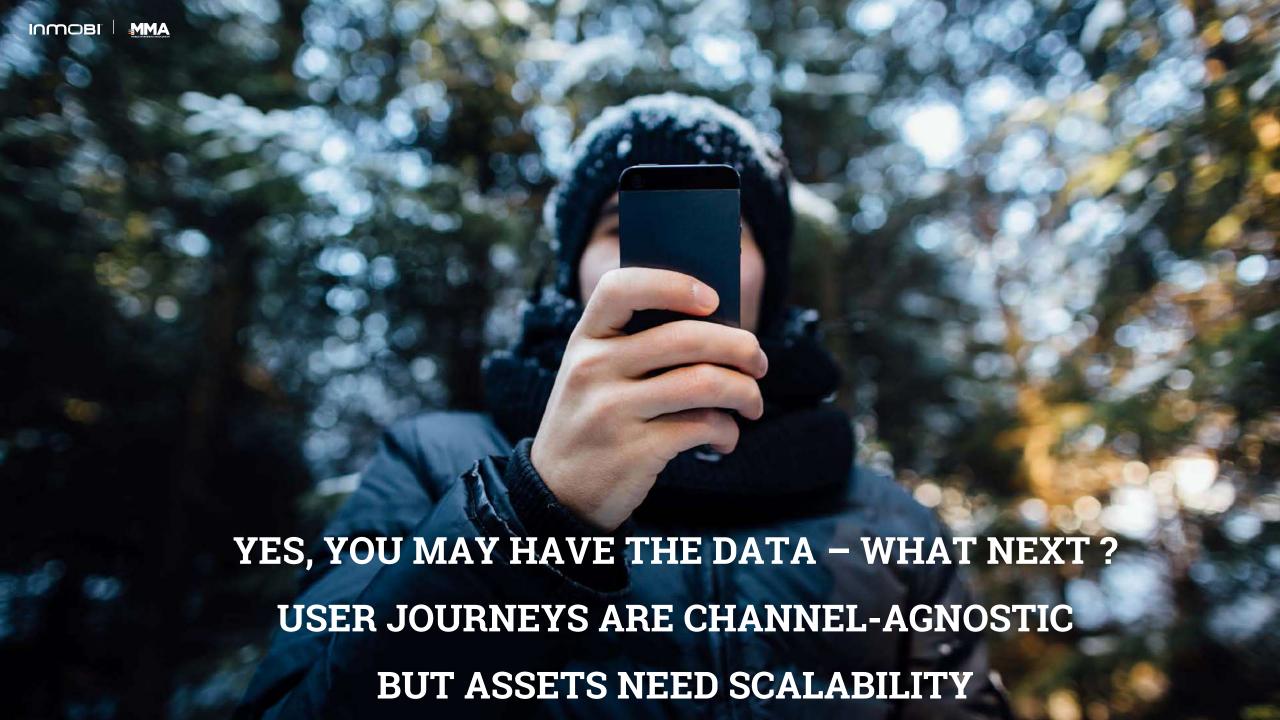


### MAKING DATA THE CORE OF THE MARKETING ROI ENGINE

### THERE ARE PROBLEMS

- Key data sets are in silos, not able to talk to each other
- 2. No unified view of consumer
- 3. Owned data pipes not optimized to reduce spillage and increase efficacy
- 4. Multiple attribution partners for campaigns
- No unified integration with 3rd party, industry-accredited bodies
- 6. Feedback data loops are disintegrated





Demographic

details: Male, 32

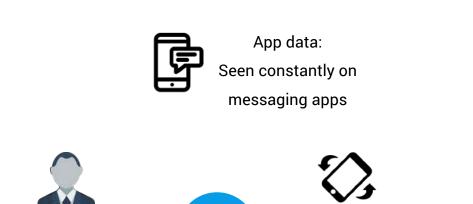
### **UNDERSTANDING THE USER JOURNEY**

Build Marketing Muscle At Scale



DELIVER ADS WHEN USER
PROPENSITY IS HIGH – EITHER
ONLINE OR OFFLINE

CONVERT ON THE PATH TO PURCHASE





Ads delivered on \_\_\_\_\_\_e-commerce app



User purchase recorded and measured





圖

Ads delivered to user around offline stores



User footfall uplift
measured



User purchase uplift measured

Location history:
frequents supermarkets
on weekends

## PROVEN EXPERTISE WITH A PERSONAL CARE BRAND

A Personal Care Brand wanted to improve their e-commerce funnel by driving awareness & traffic to their online storefront on 11/11

### **Bespoke & Unified Audience : Health & Beauty**

Online: Purchase Data

Beauty Product Buyers



Offline: Demographic + Location Data

Female University Students

Young Female Professionals

Seen near malls & department stores

Online: Behavioral + Contextual Data

Target users when they are likely to browse products on mobile, example: evenings at home, during commute, lunchtime, etc.

### **Precise Execution**



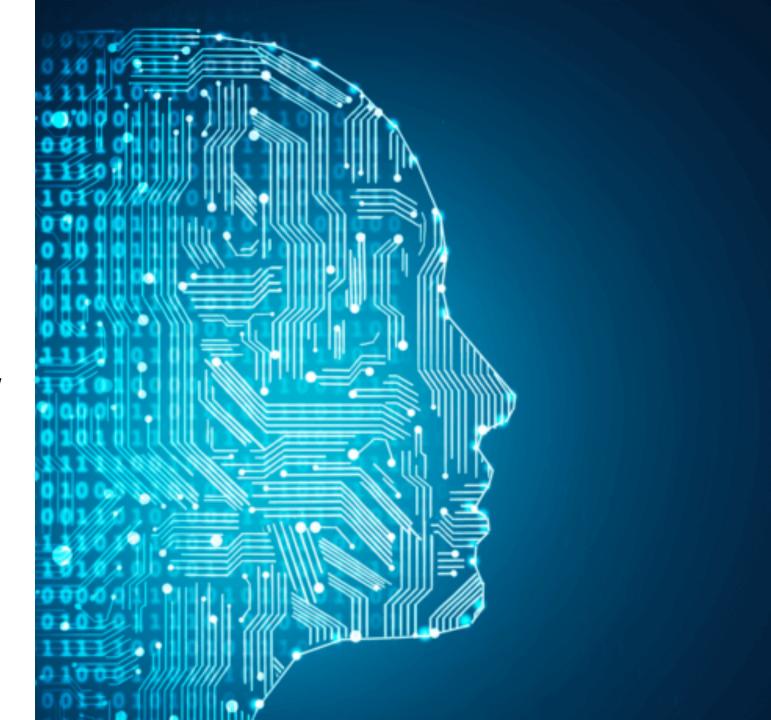
**165,000+** store visits by interested users



## WHAT NEXT?

### Building Marketing Muscle Through Intelligent Systems

- Mobile as your new omnichannel integrator
- More integrated customer channels + new channels e.g. chatbots
- Artificial Intelligence
- Blockchain for trust & verification
- AR/ VR as immersive experience





## **INDUSTRY CHALLENGES**



LACK OF TRUST AND TRANSPARENCY



IDENTIFYING THE RIGHT PARTNERS



THE DOMINANCE OF THE DUOPOLY WHAT TOOLS DO YOU
NEED TO SURVIVE AND
THRIVE IN 2018?





### 4 QUESTIONS MARKETERS SHOULD ASK THEMSLEVES



How Can I Get Transparent Metrics And Reporting Quality?



How Can I Get More ROI From My Marketing Spend & Think Beyond The Obvious?



How Can I Build A Complete Picture Of My User's Mobile Journey?



### THE SURVIVAL TOOLKIT

### **Marketing Infrastructure**



# Transparent Metrics And Reporting Quality

- Do you have accredited 3rd party partners across the chain for viewability, on-target audience and fraud?
- What % of ads do you run with low viewability / unclear metrics?
- Are you worried about self-attribution by the duopoly?



### Quality Of User Engagement On Mobile

- How many mobile first video ads are you using?
- Is your video messaging optimized across consumer journeys?
- What % of your ads are just banners?
- Is 60% of your spend on mobile video where the users are?



### Marketing Spend Optimization

- Do you buy programmatic just to save on media \$?
- Do you have a full funnel view of your user?
- Is at least 60% of your media buy programmatic?
- Do you have low ROI because you are overexposed to the duopoly?

### **Data Infrastructure**



# A Complete Picture Of User's Mobile Journey

- How strong is your understanding of users' "mobile-ized" purchase journey on both offline and online media?
- Have you been able to bridge the gap between mobile commerce and in-store buys with stronger user understanding?



### Marketing Muscle

- Have you broken down the silos in your organization?
- Do you integrate awareness spends and performance spends?





# Take a Seat at the Table

MMA programs and working groups consist of executives who discuss key issues for a specific industry segment, technology or business issue. The programs and working groups meet on an ongoing basis to develop and execute industry initiatives that reflect the needs of their initiative area and membership.

**Attribution Analysis** 

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Mobile Native Advertising



Currency Measurement



Mobile Programmatic



Internet of Things



Mobile Shopper Marketing



Location



Mobile Video



Mobile Messaging



Privacy



To join a program, contact <u>committees@mmaglobal.com</u>.





# MMA Asia Pacific Events



May 25, 2018 Singapore



September 21, 2018 India



October 17, 2018 Indonesia



October 26, 2018 Vietnam





# Participate in the Conversation

**MMA Smartbrief** 

Mobile Smart Fundamentals MMA LinkedIn
Group

Get Social with MMA









# Getting Great at Mobile

Case Study Hub



The Mobile Marketing Playbook



### Guidance Reports and Benchmarks



## Webinar Library





THANK YOU

