# MMA WEBINAR SERIES Brand Safety

From MMA's SAVE Council



### **SAVE Partners**



#### **Brand Safety Advisor**



Session 5 – Dec 9, 2pm ET

The Impact and Future of Brand Safety: What should you look out for?

### Today's Agenda for Session 5: The Future of Brand Safety – Shat should you look out for?

**Opening Remarks (5min)** Background on work, about MMA and recent news

#### MMA & Webinar Series Context



Lou Paskalis President & COO. MMA Global



Keynote presentation incl. Q&A



Sarah Personette Chief Customer Officer Twitter



Brand Safety Strategy Guide (30min) Chapter 9 of strategy guide, and consumer research done with Oxord

Panel discussion: Chapter presentation incl. Q&A

Joshua Lowcock

Chief Digital/Brand

Safety Officer

UM



**Terri Schriver** Brand Safety Executive Bank of America

> 11/1 BANKOFAMERICA



#### **Overview of BSI**



**Neal Thurman** Co-founder, Brand Safety Institute, Director, Coalition for Better Ads



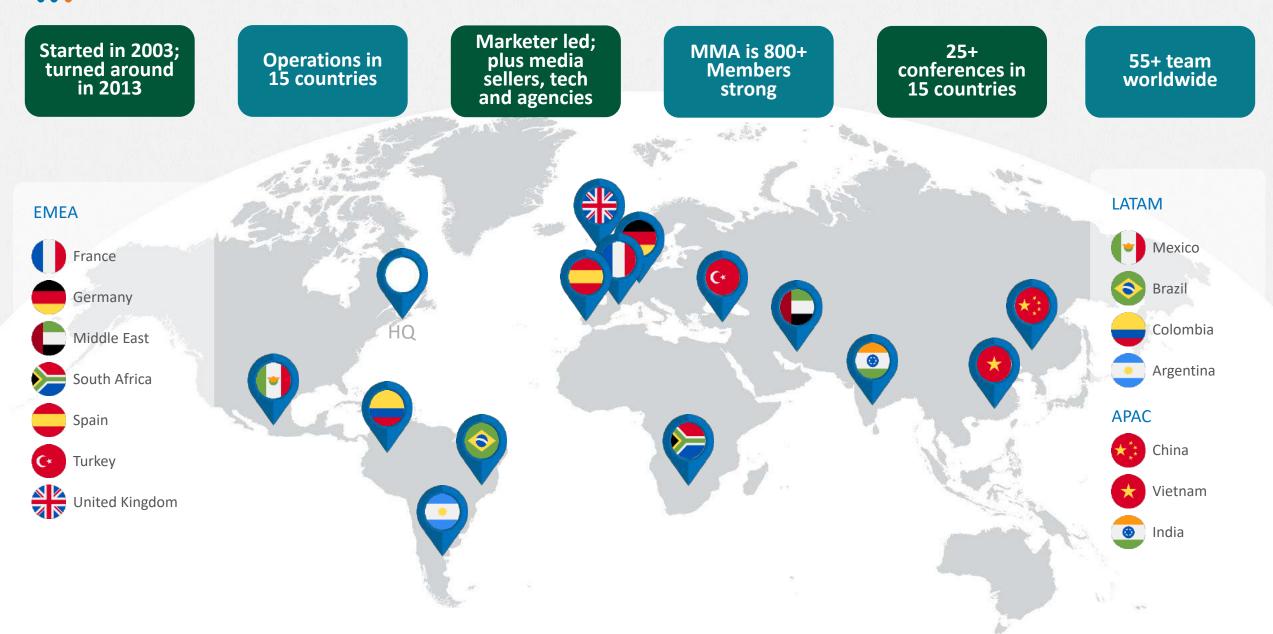


**MMA** BRAND SAFETY COUNCI

Global Head of **Revenue Product** Twitter



## MMA is the Global Industry Association for Marketing





Now Available to Download All Presentations & Recordings

https://www.mmaglobal.com/webinar-series/brand-safety-strategy

## MMA's SAVE Council Leadership & Partners

### SAVE's Program Chairs & Expert Advisors

- Terri Schriver SVP Media & Brand Safety Exec, Bank of America
- Lauren Radcliffe, SVP Marketing, A Place for Mom
- Joshua Lowcock, UM Worldwide Brand Safety Expert & Advisor



#### SAVE's Content Leads

- Brian Pokorny, MolsonCoors
- Cathy Hoag, Marriott International
- Shani Belisle, AT&T
- Bryan Steele, General Motors
- Jessica Ruscito, CVS Pharmacy Inc
- EJ Conlin, **Travelers**

#### Academic Team

- Andrew Stephen, Assoc. Dean of Research
   Oxford University
- Lauren Grewal, Assistant Professor of Business Administration, Dartmouth University



## The Brand Safety Strategy Guide, created for Marketers by Marketers

## 

flowers.

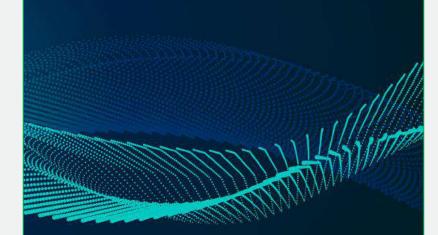
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mastercard

TARGET

#### **MMA'S BRAND SAFETY** AND SUITABILTY STRATEGY GUIDE

A ROADMAP TO BRAND SAFETY & SUITABILITY EXCELLENCE INCLUDING BEST PRACTICES AND WORKSHEETS



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Walmart 🔀



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JPMORGAN Chase & Co.

OCA Colo

Chobani

### **MMAs Brand Safety Guide**

Comprehensive 55+ page strategy guide for marketers, by marketers to:

- **Deepen Brand's knowledge** 1. around creating a corporate brand safety strategy
- Formulating proactive responses
- best practices, by leading marketers, and
- practical worksheets. 4.

Full guide available to public after webinar series is complete.

Now Avaulable to Download!

https://www.mmaglobal.com/brand-safety-suitability-guide

#### SAVE WHATS INSIDE ABOUT THIS GUIDE ACKNOWLEDGEMENT FOREWOR EXECUTIVE SUMMAR WHAT IS BRAND SAFETY AND SUITABILITY AND WHY DOES IT MATTER WHAT IS RRAND SAFETY AND SUITABILITY AND WHY DOES IT MATTER? A WORKING DEFINITION OF BRAND SAFETY BUILDING AN APPROACH UNIQUE TO YOUR BRAND. MATTERS OF TRUST WHY BRAND SAFETY STAKEHOLDER ROLES & RESPONSIBILITIES IDENTIFY THE PLAYERS AND MAKE THEM ACCOUNTABLE MODESHEET A- DESDONSIBILITY ASSIGNMENT MATDLY DETERMINE YOUR BRAND SAFET DETERMINE COMFORT LEVEL WORKSHEET B: RISK TOLERANCE BY UNSAFE CONTEN WORKSHEET C: RISK TOLERANCE BY CHANNEL **RESOURCES AND BUDGETING FOR BRAND SAFETY & SUITABILITY** RESOURCES YOU CAN USE MEET QUARTERLY AND ASK QUESTIONS BRAND SAFETY TOOL SELECTION & ASSESSMENT. DEPLOY 'EREE' TACTICS & TOOLS-INCLUSION LISTS, EXCLUSION LISTS, AND MORE WORKSHEET #D: IDENTIFY THE TOOLS YOU WANT TO USE AND HOW BRAND SAFETY VENDOR SELECTION & MANAGEMEN THE BASICS' AD VERIFICATION VENDORS CONDUCT & NEEDS ASSESSMENT AD VERIFICATION VENDOR MARKETPLACE DEVELOP REP CRITERIA MANAGING SAFEGUAPOS & MARKETER INPUT ONGOING MANAGEMENT WORKSHEET E RFP CRITERIA TO CONSIDE CRISIS MANAGEMENT PROCESS RELIEPPINT FOR INCIDENT COMMUNICATION BRAND SAFETY INCIDENT SUMMARY WORKSHEET F. BRAND SAFETY INCIDENT TRACKING WORKSHEET G: BRAND SAFETY INCIDENT MANAGEMENT PROCESS FLOW GOVERNANCE & PERFORMANCE MANAGEMEN WHY ESTABLISH A PROCESS FOR MANAGEMENT KEY STAKEHOLDERS: ONGOING ROLES & RESPONSIBILITIES DEDEODMANCE MEASUDEMENT INDUSTRY INSIGHTS WORKSHEET H: KPIS DASHBOARD WORKSHEET I: SERVICE AGREEMENT AND TERMS & CONDI THE EUTURE OF RRAND SAFETY AND SUITABILIT 4 KEY TRENDS 5 DYNAMICS THAT REQUIRE A COMMITMENT TO EVOLVING YOUR BRAND SAFETY AND SUITABILITY STRATEGY CONCLUSION. WORKSHEET J: PROACTIVE MANAGEMENT OF KEY TREND APPENDIX #1: BRAND SAFETY RESOURCE: APPENDIX #2: ABOUT MMA



CVSHealth Match Group



• Mobile

BANK OF AMERICA





Unilever

## Twitter's Take – Keynote Presentation + Q&A



Sarah Personette

Chief Customer Officer

Ms. Personette is Vice President of Twitter Global Client Solutions, where she leads Twitter's partnerships with top marketers and agencies worldwide. Ms. Personette oversees a team of regional business leaders as well as Twitter's global teams focused on client partnerships, agencies and brand strategy.



Global Head of Revenue Product Strategy

**Meg Haley** 

Meg Haley leads Twitter's Revenue Product Specialist organization, overseeing our GTM and Commercialization efforts. Her team focuses on supporting our revenue teams and our partners in finding success across Twitter's products and solutions



Q&A

#### **Key Messages**

- We are committed to leading with policy, protecting with products, and driving industry-wide change through partnerships.
- Responsible media investing

**Keynote Presentation** 

# Brand safety, and the power of putting people first

## Sarah Personette

Chief Customer Officer Twitter

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## Social media accounts for about 5% of P&G's marketing spend, but is "150% of our problems," according to Marc Pritchard.











# Brand safety isn't about brands. It's about people.

# Feel comfortable. Feel confident. Feel you contribute.



Putting people at the center changes everything.



Twitter's purpose is to serve the public conversation. Violence, harassment and other similar types of behavior discourage people from expressing themselves, and ultimately diminishes the value of global public conversation.

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# A Safer Twitter is a **Better** Twitter

Creating a safer experience through our commitment to Trust and Health

# PRODUCTS

POLICIES

# PARTNERSHIPS

## POLICIES THAT LEAD Transparency reports, and more

# < 0.1%

### of all impressions for all Tweets were on violative Tweets

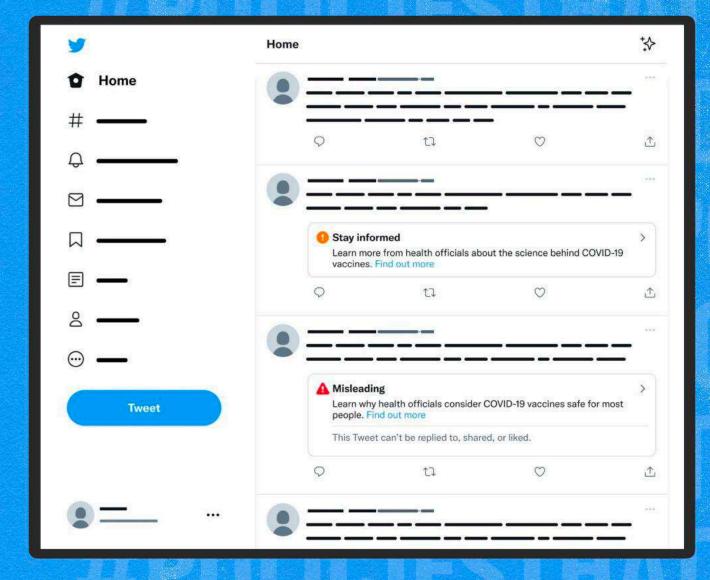
77%

of violative Tweets received fewer than 100 impressions prior to removal

655% of the abusive content we action is surfaced proactively for human review



## POLICIES THAT LEAD Making it easier to find credible information



Y

POLICIES THAT LEAD Inviting the public to weigh-in



Our hateful conduct policy is expanding to address dehumanizing language and how it can lead to realworld harm. The Twitter Rules should be easier to understand **so we're trying something new and asking you to be part of the development process**. Read more and submit feedback.

....

# 😏 🕕 Update

twitter.com Creating new policies together

## **PRODUCTS THAT PROTECT**

## Safety Mode

### \*currently in beta

#### 9:15

#### Privacy and safety @TwitterSafety

Manage your account's security and keep track of your account's usage including apps that you have connected to your account.

#### **Your Twitter activity**

#### Audience and tagging

Anage what information you allow other people on Twitter to see.

#### Your Tweets

Manage the information associated with your > Tweets.

#### Content you see

Decide what you see on Twitter based on your preferences like Topics and interests.

Safety mode
 Manage autoblocks and preferences.

#### Mute and block

Manage the accounts, words, and notifications that you've muted or blocked.

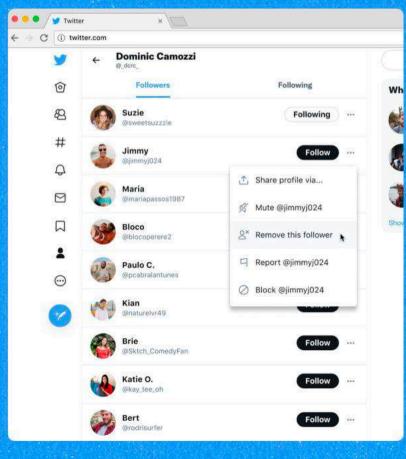
#### Direct messages

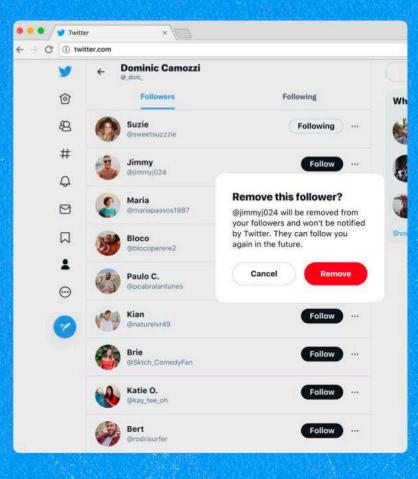
Manage who can message you directly.

Autoblock accounts for 7 days that may language or send repetitive, uninvited re you follow or often interact with aren't a Safeguard your account for <b>Autoblocks</b>	v use harmful eplies. Accounts
Autoblocks	eplies. Accounts autoblocked.
language or send repetitive, uninvited re you follow or often interact with aren't a Safeguard your account for Autoblocks	eplies. Accounts autoblocked.
Safeguard your account for Autoblocks Autoblocked accounts	3 days 🗸
Autoblocked accounts	
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## **PRODUCTS THAT PROTECT**

## Remove Follower





## PRODUCTS THAT PROTECT Reply Prompts



# Want to review this before Tweeting?

We're asking people to review replies with potentially harmful or offensive language.

Allen Grayham @GrayhamSays This is a mean Tweet that features the word and and might need to be reviewed.

Did we get this wrong?

**IN TESTING\*, WE FOUND:** 

### AFTER BEING PROMPTED ONCE, PEOPLE COMPOSED ON AVERAGE

FEWER OFFENSIVE REPLIES IN THE FUTURE

+11%

## PRODUCTS THAT PROTECT Birdwatch

### \*currently in beta



9:15

Kian @naturelvr49 · 1h ···· Sea mammals are not real. They are government funded surveillance robots meant to take over the oceans. If Humans (land mammals) can't drink sea water (just try it) how can whales or dolphins stay hydrated?

#### People found this note helpful

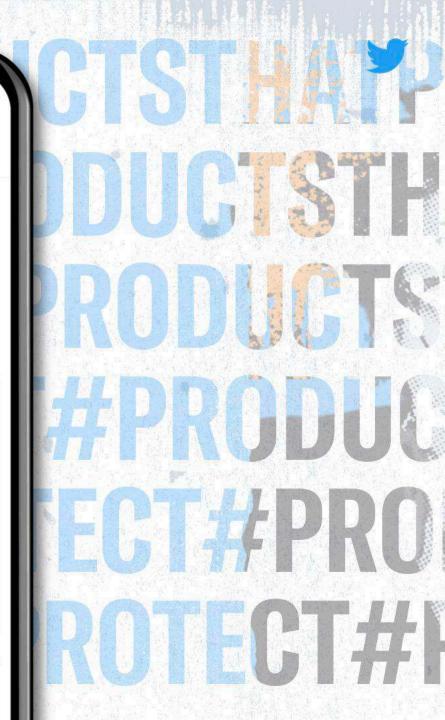
Marine mammals are indeed real. They are able to "stay hydrated" because their kidneys have evolved to excrete more salt + reclaim more water than humans and many other mammals can. http://reputablesource...

#### Is this helpful?

Rate it

.비 중 🛛

This note was written and rated helpful by a group of people with different points of view from each other. Want to participate?



## **PRODUCTS THAT PROTECT**

## External Partnerships

# DoubleVerify

AS Integral Ad Science

## PARTNERSHIPS THAT DRIVE **INDUSTRY-WIDE CHANGE**

## Making Twitter better, together

ANA iab. A-s

### GIFCT **Brand Safety Institute**

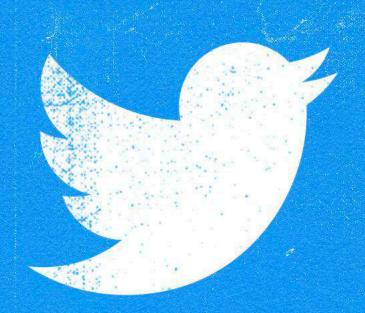






Keeping people safe keeps brands safe

# Thank You



# MMA WEBINAR SERIES Brand Safety





Q&A

## **Twitter Meg Haley** Global Head of Revenue Product Strategy

# The Strategy Guide: Chapter 9 + Consumer Research with Oxford



**Terri Schriver** SVP of Enterprise Media, Bank of America



Chief Digital/Brand Safety Officer UM

Joshua Lowcock

As the leader of Bank of America's brand safety practice, Terri focuses on protecting the bank's customers, brand and investment in the media ecosystem.



As UM's Chief Digital Officer and the industry's first Global Brand Safety Officer, Joshua is the go-to expert for insights on digital platforms, privacy and minimizing risk, and solutions for problems arising from new ad technologies.



MM

# The Future of Brand Safety & Suitability:

## **Key Trends & Evolving Your Strategy**

Chap 9 of the strategy guide

# Key Trends

Data and Privacy

2

Mobile In-App and OTT Content

3

4

Brand Responsibility



Uncertainty Over the Internet as a Sustainable Marketing Vehicle

Influencers, Trolls, Bots and Association

### Following Key Trends

 Look out for and keep an eye on trends that will impact your evolving strategy. Educate yourself and your team to get ahead of the curve on the following four key areas.

# **Evolving Your Strategy**



Track Regulatory & Governance Developments

Monitor Tech Developments

Keep an Eye on Resources



3

Closely Track Changing Perceptions of Brand Safety & Suitability



Cultivate Internal Governance

### Stay on the lookout

 Once you've got the brand safety flywheel going, there are some things outside your organization that the team needs to keep an eye on.

## PROACTIVE MANAGEMENT OF KEY TRENDS

Category	Trends Observed	Stakeholder Responsible	Implication on brand (threat and/or opportunity)	Steps being taken to mitigate threat and/or leverage opportunity
Regulatory & governance				
Technology				
Resources/ capabilities/ skills needed				
Other				

### Create your own Dashboard

- List key trends you see playing out in each category.
- Identify who in the organization is responsible for navigating these trends and their implications.
- List the implications on the brand in terms of threats and opportunities.
- Indicate the steps the brand needs to take to mitigate risk or leverage opportunity.

# Key Takeaways

Key trends must remain top-of-mind to inform your evolving brand safety strategy.

Keep an eye on ever-shifting trends will help you improve and adjust your strategy as tech solutions and approaches to brand safety change.

 Understand the impact of brand safety on consumers



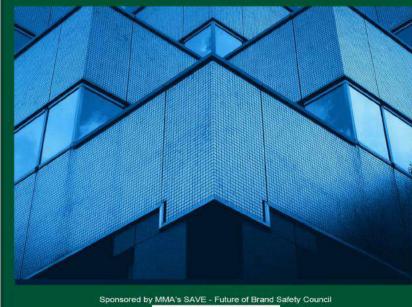


## Links to download guide and webinar series and learn more about SAVE

## 

### MMA'S BRAND SAFETY STRATEGY GUIDE

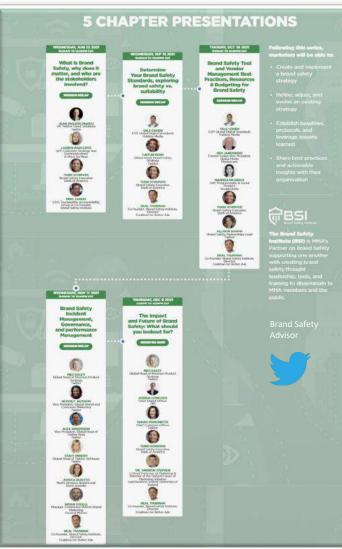
A ROADMAP TO BRAND SAFETY EXCELLENCE INCLUDING BEST PRACTICES AND WORKSHEETS





**Download Strategy Guide** 

https://www.mmaglobal.com/brand-safety-suitability-guide







Marketer Brand

Safety Strategy

Guide







Brand Safety

Education

Assessment and Benchmarking of Brand Safety issues by marketers

Validation of Brand Safety Partner Selection and Evaluation

#### **Brand Safety Issues are Not Going Away!**

**Check out MMA's SAVE Page For New Updates** 

https://www.mmaglobal.com/webinar-series/brand-safety-strategy

**Download Presentation & Recordings** 

https://www.mmaglobal.com/think-tanks/save

## **Concluding Remarks**



**Neal Thurman** Co-Founder of the Brand Safety Institute

Neal Thurman is the Co-founder of the Brand Safety Institute and Director of the Coalition for Better Ads. Mr. Thurman's career has been intertwined with the evolution of digital technologies for more than 20 years.

He is also the Co-chair of the Education Committee of the Global Alliance for Responsible Media (GARM).





## About The Brand Safety Institute

The Brand Safety Institute was founded to professionalize and advance the executive capacity needed at every company in the digital advertising supply chain to protect their brands and the brands they steward through research, accreditation, networking, and education.





## Our Mission

STUDY AND RESEARCH Study and research around the emerging field of Brand Safety and best practices for executives who work in brand protection.

FELLOWSHIP

Fellowship with a large and growing community of other Brand Safety leaders across the industry to network and share knowledge, experience, and best practices.

ACCREDITATION

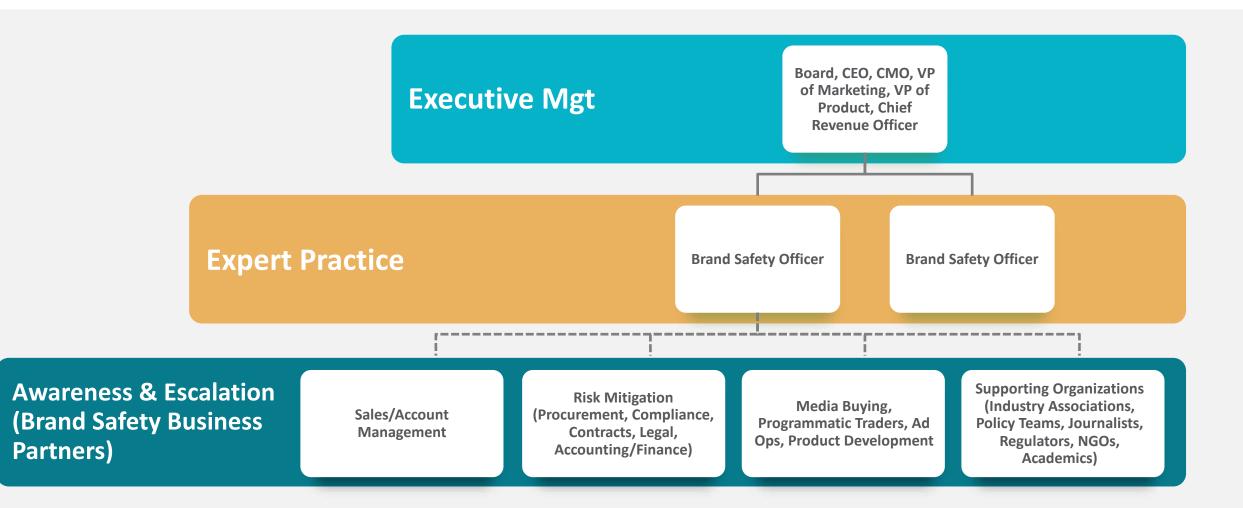
Accreditation of Brand Safety Officers to provide industry recognition for leaders in the field who have achieved expertise in the complicated and quickly-evolving challenges in the space

EDUCATION

Education for brand safety professionals around the tools, tactics, and technologies available to help protect their organization's brand and contribute to a Brand Safe ecosystem.



## Three Layers of Brand Safety





## What is a Brand Safety Officer?

A certified professional who has undertaken education to deepen their expertise in key areas of brand safety

Is responsible for leading the safeguarding their own firm's brand

Contributes to the community of BSOs to help safeguard the broader digital ad supply chain.

### MMA/BSI Partnership

- Exclusive 25% discount on BSO
   Certification CODE: MMABrandSafety
- Launching the Certified Brand Safe
   Workforce Program for leading brands



# MMA WEBINAR SERIES Brand Safety





Q&A

# MMA WEBINAR SERIES Brand Safety





# **Thank You!**