







Paul Walsh
Global Director, Consumer Weather Strategy
IBM Watson Advertising



Philip Kinzler
Product Marketing Leader
IBM Watson Advertising





MMA is the Global Industry Association for Marketing





Who & What is the MMA All About



The People We Serve

Primary Audience

Pioneering Chief Marketers





























Our Strategic Priorities

Measurement & Business Impact

Drive marketing effectiveness and the future of measurement for sustainable business growth

Marketer Org Development

Redefine marketing organization dynamics and future capabilities needed in a data

Inspiration

Lead marketing innovation and creative effectiveness/impact for mobile and emerging technologies

Advocacy

Establish standards and self-regulatory guidelines to improve consumer trust and confidence in marketing and connected devices



Our Reason for Being

Purpose

To enable marketers to drive innovation and enduring business value in an increasingly dynamic and connected-connected world.







MMA IS 800+ MEMBERS STRONG GLOBALLY

MARKETERS, AGENCIES, MEDIA SELLERS, TECHNOLOGY & OPERATORS























































































































































Who is MMA - Our Tone and Tenor...

MMA is here to raise the stature and gravitas of marketers and marketing.

To do that, we are dedicated to addressing the industry's most difficult challenges and/or misunderstandings. We often go after what others can't do, or won't consider. We are courageous in those pursuits.

In this journey, science and data fuels how we do it and gives us unique clarity about how marketing works in the *modern age*.

Our *superpower* is MMAs whole ecosystem membership working together.

Net, no one knows about the science of how modern marketing should be conducted, than more than the MMA



MMA Programs Transform Marketers Understanding of Marketing

	The following are the core programs of the MMA								
MMA	Key	y Programs	Description						
Key Think Tanks	1	Marketer Organization Think Tank (MOSTT)	 Community of CMO & academics rethinking the modern marketing org; focused on measuring marketing org to financial performance. Soon to be featured in HBR 						
	2	Marketing Attribution Think Tank (MATT)	 Community of marketing & analytics leaders committed to measurable impact & accountability by advancing people-based approaches in media measurement. 						
	3	Data in Marketing Think Tank (DATT)	 Focused on supporting marketers in their ingesting, applying and success with data in marketing. Eventually, group is to be regulatory voice of CMOs on Data. In development 						
Funded Research	4	Brand as Performance (BaP) *	 Industry consortium to first time ever measure the impact of Brand, a core element of marketing success. Will likely to produce a new growth framework for brands. (\$850k) 						
	5	First-Second Strategy (Cognition 2 study)	 Groundbreaking new Cognition Neuroscience Research project set out to understand how consumers process information. Cog 2 will look at time's effect on impact. 						
	6	SMOX (Modern Marketing Mix)	 Series of 14 studies that examine mobile's role in a multi-channel (TV to mobile) world, with empirical evidence on dynamics of the modern marketing mix. 						
	7	Location Privacy Alliance (LPA) *	 Focused on development of a Hippocratic Oath for the application of location data to marketing. Second phase is developing regulatory education materials 						
Key Member Councils	8	Mobile Fraud Tool & Council *	 Member council created better help our members stay ahead of Mobile marketing fraud by assessing, evaluating, and combatting Fraud. Fraud assessment tool coming. 						
	9	Brand Safety Council (SAVE)	 Marketer-led council created to ensure safeguards for brands in all marketing environments, to protect the brand's reputation and marketing investment. 						
	10	RCS/SMS/OTT Messaging	 Member Committee focused on the roll-out of RCS across the US, and preparing an "RCS Center of Excellence" that issues regular guidance on this new function. 						
	11	MMA Events	■ 35+ event across 16 countries globally, from 350 to 2,000 attendees.						
	12	MMA Smarties * Obligations to sponsors	 Awards Program that offers marketers multiple opportunities to showcase their best work in modern marketing around the world. Includes a business impact index 						

MMA COVID-19 Marketer Support Hub #WeAreInItTogether

The most comprehensive central resource for information on the coronavirus pandemic as well as guidance for brands on how to navigate marketing during the worldwide crisis. Information is constantly being curated and loaded in real time, the hub is searchable by the different regions the MMA serves (North America, APAC, EMEA and LATAM) and

includes:

- An aggregation of critical information on Covid-19's impact around the world
- Tools and tips for managing teams remotely, crisis guidance as well as programs to support small businesses
- Marketing and advertising best practices and current consumer trends to help brand members make more informed decisions
- Some light moments with staff picks on the humorous videos and memes circulating
- We'd love to include your content.

 If you are an MMA Member with Resources / Programs / Research that is focused on helping brand marketers, we'd love to include your information in the hub,









MMA IMPACT 2020: Building Capabilities for the Modern Marketer

MMA IMPACT 2020 is designed to help brand marketers enhance and build their internal marketing capabilities. In fact, last year, more than half of MMA member companies in attendance registered multiple marketing team members to leverage the opportunity of this accelerated learning over two rich days of content.

PAST ATTENDEES INCLUDE

flowers	OPEN	Anthem.	⊜ AT&T	BARCLAYS	0	BOOKING	CALVIN KLEIN	Campbells.	€ CHOICE	cîtî
COTY	Cuisinart	♥CVS Health	DISC•VER	& Edgewell	ESTĒE LAUDER	flatiron	<u>GM</u>	gsk	HARRY'S	ıntuit.
Johnson-Johnson	lyR	Marriott	Prids to rearch	⊎ McAfee	MillerCoors	MONSTER	Nutri system	PEPSICO	Pfizer	● Prudential
SAMSUNG	SANOFI	SONY	Southwest'•	∓··Mobile	Oca Cota	Chilaver	UNIVERSAL	UNITED HEATED	verizon ⁄	② waze



Vivian Chang VP Growth, Nutranext DTC, part of The **Clorox Company**



Babak Farrokh-Siar Vice President, Head of National Business Development, Acorns



Ingrid Cordy Vice President, Global E-Commerce & Customer Experience, e.l.f. Cosmetics



MATT | DAT UNPLUGGED VIRTUAL JUNE 9, 2020

JUNE 10, 2020

MMA Unplugged Virtual Events offer marketers a deep dive into some of their most pressing challenges and opportunities. Topics are often aligned closely to industry-wide initiatives being led collaboratively by the MMA and our marketer members.

MATT UNPLUGGED

FUTURE OF ATTRIBUTION



JUNE 9, 2020 | VIRTUAL

Register for MATT Unplugged Virtual

MATT Unplugged brings together marketers, measurement and attribution experts to discuss the how the latest measurement methodologies need to align more closely to marketer objectives as well as explore the challenges and obstacles marketers face around Multi-Touch Attribution.



Tina Tonielli

Americas Lead, Consumer and **Business Insights and** Analytics, GSK



Marc Vermut Vice President, Marketing Solutions, Neustar



Lindsay Chastain Senior Director, **Global Digital** Marketing, Ancestry

DATA IN MARKETING THINK TANK



IUNE 10, 2020 | VIRTUAL

Register for DATT Unplugged Virtual

In the age of 1st party, 3rd party, and more recently 2nd party data, complexity proliferates of how marketers use data effectively. Not to mention, with constant developments in nearly every aspect of the ecosystem, from regulatory activities to OS systems to browsers/cookie usage, combined with many marketer moves to data-driven businesses like DTC and we have a recipe for chaos. DATT Unplugged will bring together privacy experts, brand marketers and data junkies to unravel this complicated quagmire.



Marketing,

Survey Monkey



Ian Mundorff Global Head Of Media, HP



Asking Questions, Sharing Insights







Taking Your Mood By Storm:

How Weather Drives Consumer Behavior

Phil Kinzler

Product Marketing Lead, Data Solutions IBM Watson Advertising

Paul Walsh

Global Director, Consumer Weather Strategy IBM Services





@PhilKinzler@PaulEWalsh

@WatsonAds

#PutWeatherToWork



Today's Agenda

I. Introduction

Who We Are

COVID-19 vs the Weather

- COVID-19 and Forecasting
- COVID-19 and Consumer Behavior
- Planning for The Unknown

II. Behind the World's Most Accurate Forecast

- How We Do It
- Application of Data Science and Al
- IBM GRAF

III. Why Weather Matters

- Weather and the Economy
- Weather and Emotion
- Weather and Decisions

IV. Weather, Climate, and Consumers

- Climate vs Weather
- Impacts on Forecasting
- Effects to Consumer Behavior

V. Making Weather Actionable

- What is a Weather Strategy
- Building Your Own Weather Strategy

VI. Marketing In An Uncertain Future

- Adjusting to New Industry Standards
- Context is the New King
- Weather as Context
- Practical Applications

VII. Case Studies

- QSR
- Automotive
- Cold & Flu
- The Weather Channel

VIII. Close and Questions

Who We Are | Phil Kinzler

Phil Kinzler is a Product Marketing Lead for IBM Watson Advertising, and is focused on building awareness and consideration, as well as driving revenue, for data products & solutions, including IBM WEATHERfx, the flagship weather triggering product powered by the world's most accurate weather, IBM's industry-leading AI, and best-inclass data science. Phil is based in Atlanta, GA.

Phil has been working on cutting-edge digital marketing & advertising for more than 20 years. Prior to joining IBM, he has experience with world-renowned brands and publishers, including CNN, Porsche Cars North America, The Weather Channel, Newell Brands, and Cox Media Group, leading award-winning content, marketing, advertising, social media, and digital transformation projects.

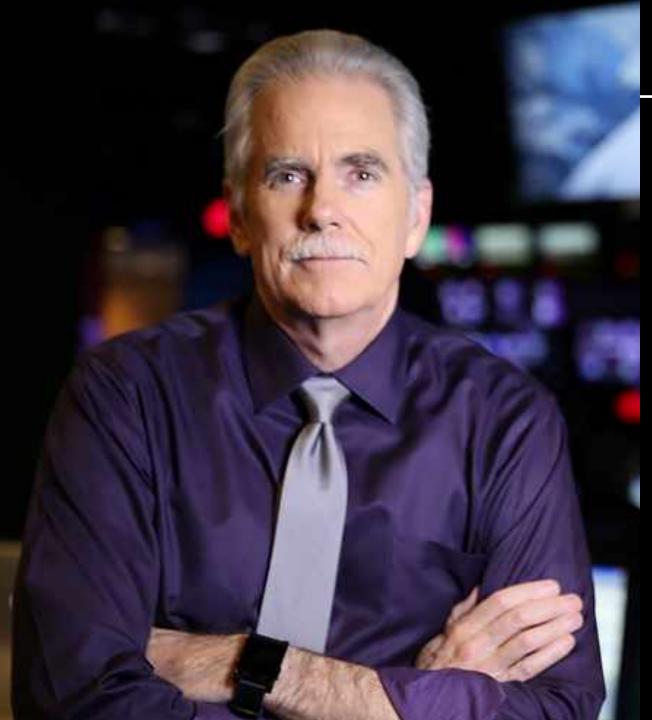
Phil received a bachelor's degree from James Madison University in Harrisonburg, VA.

Twitter: @PhilKinzler

LinkedIn: linkedin.com/in/pkinzler



 $https://www.forecastwatch.com/static/Three_Region_Accuracy_Overview_2010-2017.pdf$



Who We Are | Paul Walsh

As Global Director, Consumer Weather Strategy for IBM Services, Paul helps large consumer businesses reimagine how they systemically leverage weather and environmental data in both supply and demand chain systems — creating integrated enterprise processes that are more responsive & more resilient in the face of increasingly impactful weather conditions.

A leading international expert on the impact of weather on consumers and business, Paul's observations have been regularly featured in the US on The Weather Channel and CNBC, and he's been quoted in many global media outlets including The Wall Street Journal, Barron's, and The New York Times. Before joining IBM and The Weather Company, Paul served as Senior Vice President, Business Development at Atmospheric and Environmental Research (a Verisk Analytics company), Chief Strategy Officer at Storm Exchange, Inc., & Senior Vice President, Client Services/Analytics at Planalytics, Inc.

Prior to 1997 as a meteorologist in the United States Air Force, Paul provided weather-based intelligence support to war fighters and mission planners & served as the Chief of Weather Operations for the US Army's elite 101st Airborne Division during Operation Desert Storm.

Twitter: @PaulEWalsh

LinkedIn: linkedin.com/in/paulewalsh

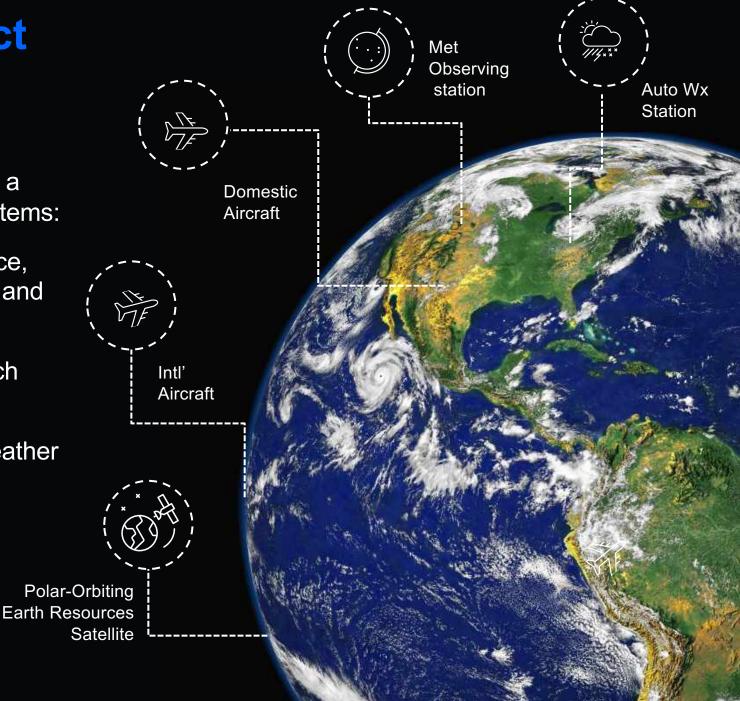
COVID – 19 vs the Weather

Using Weather as Your Guide

Potential COVID-19 Impact on Weather Forecasting

The World Meteorological Organization issued a release expressing concern about three main items:

- 1. Impact of pandemic on repair, maintenance, and supply work for observation networks and ground-based components
- 2. Decrease of consumer airliner traffic, which provide observations to ground stations
- 3. Manual observations of surface-based weather



Source: https://public.wmo.int/en/media/press-release/wmo-concerned-about-impact-of-covid-19-observing-system

COVID-19 AND Consumer Behavior

The pandemic is like a hurricane slowly spinning offshore

Norms have been disrupted, and will likely continue to be for sometime.







How Do You Prepare For What's Next?

Will warmer weather have an impact on the pandemic?

So far, that's undetermined – and complicated.

- COVID-19 is part of a family that cannot take the heat or high humidity
- Lower levels of herd immunity, lack of vaccines, and reduced social distancing can impact transmission regardless of weather



Source: https://www.wsj.com/articles/will-warmer-temperatures-bring-a-coronavirus-reprieve-its-complicated-11586792719?mod=e2fb&ns=prod/accounts-wsj

Let the Weather Be Your Guide

Anticipate
the impact of _
climate and
weather



Review
historical ___
conditions
against stock
and sales

Optimize digital storefronts nationally, regionally, locally



Work with the experts





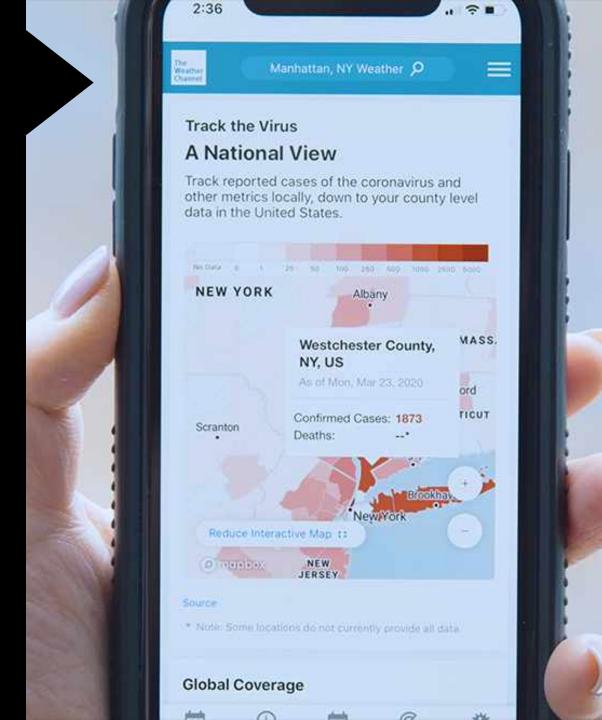


IBM Resources

IBM has launched an informational hub to help provide trusted information around coronavirus (COVID-19) in the United States, and soon worldwide. This includes the latest news and a map that tracks reported cases of the virus down to the county level in the United States.

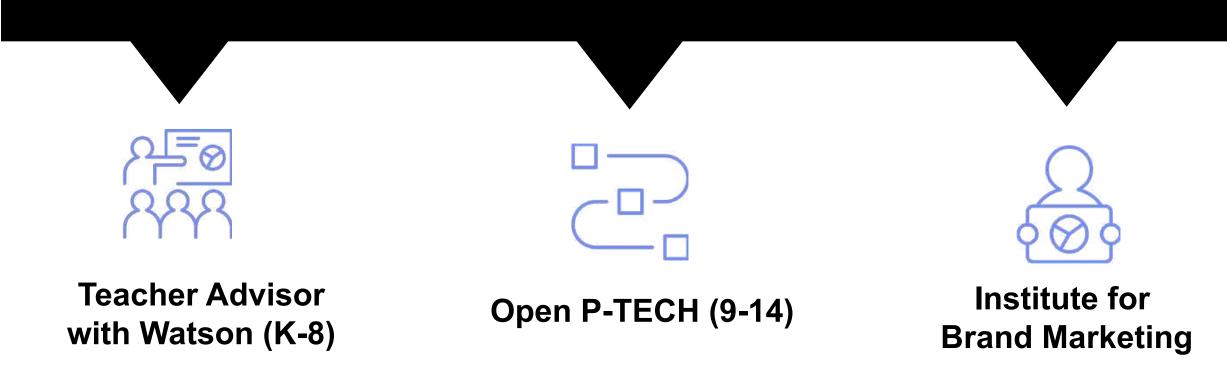
IBM has also developed an Al-powered chatbot to address consumers' questions and concerns about COVID-19 quickly and accurately. Powered by IBM Watson, the chatbot provides access to reliable content from the Centers for Disease Control & Prevention (CDC) and World Health Organization (WHO).

You can find the hub at <u>weather.com/coronavirus</u>, as well as on The Weather Channel app.



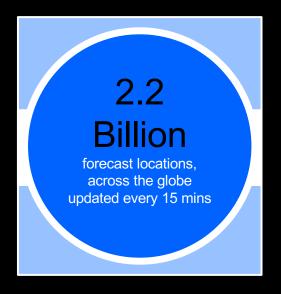
IBM Resources

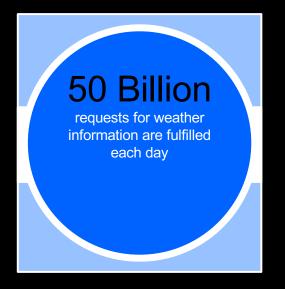
IBM and Watson Advertising are offering free online programs to help you explore new ideas, topics, learning experiences, and professional development opportunities.

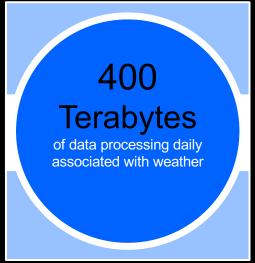


Behind the World's Most Accurate Forecast ...

Hands-down Best Forecast Provider











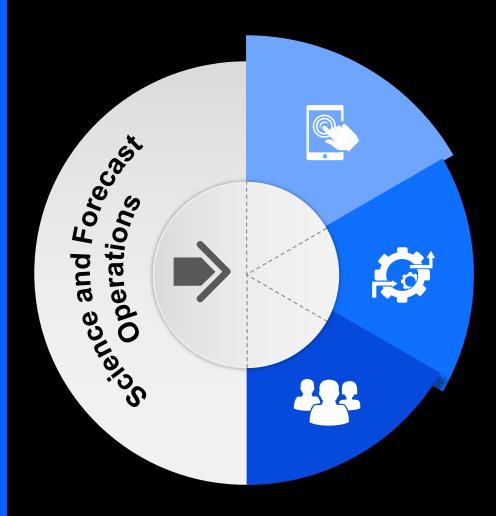
Science and Forecast Operations

Vision

Create the world's most accurate and relevant weather content to ignite business opportunity

Mission

Conduct world-class research, develop state-of-the-art technology and provide best-in-class meteorological support



Global Forecasting Sciences

Applied weather research and systems development

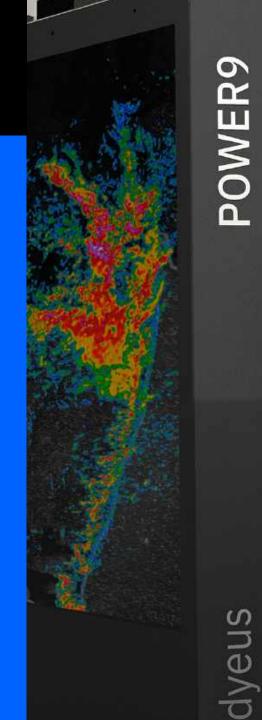
Weather Solutions
Software and system design,
development and
maintenance

Global Forecasting Operations

Meteorological consultation and support for critical decision-makers

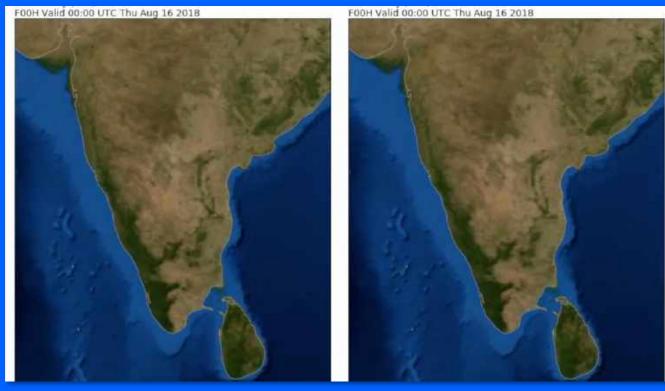
Forecast Portfolio

TIME PERIOD	PAST WEATHER AND FORECASTS	CURRENT WEATHER CONDITIONS	SHORT TERM FORECAST (<1 DAY)	MEDIUM TERM FORECAST (1–15 DAYS)	LONG RANGE FORECASTS 15–120 DAYS)
CORE PRODUCT	HISTORY ON DEMAND (HOD)	CURRENTS ON DEMAND (COD)	FORECAST ON DE PROBABILITY FOREC (PFP)	SEASONAL (ON DEMAND)	
KEY TECHNOLOGIES	GLOBAL MODEL REANALYSES TWC ARCHIVES	• IBM GRAF • RADARS • SATELLITES • WX STATIONS • IOT	RPM/GRAF MODELRADAR ADVECTIONML ALGORITHMSFORECASTERS	 ML APPLIED TO NWP MODELS FORECASTERS AVIATION FORECASTING SYSTEM 	• SPECIALIZED ML – ALGORITHMS • FORECASTERS





Introducing IBM Global High-Resolution Atmospheric Forecasting System (IBM GRAF)



Current best model

IBM GRAF

High-precision, rapidly updating **global** weather model

Provides improved **global mapping** of atmosphere

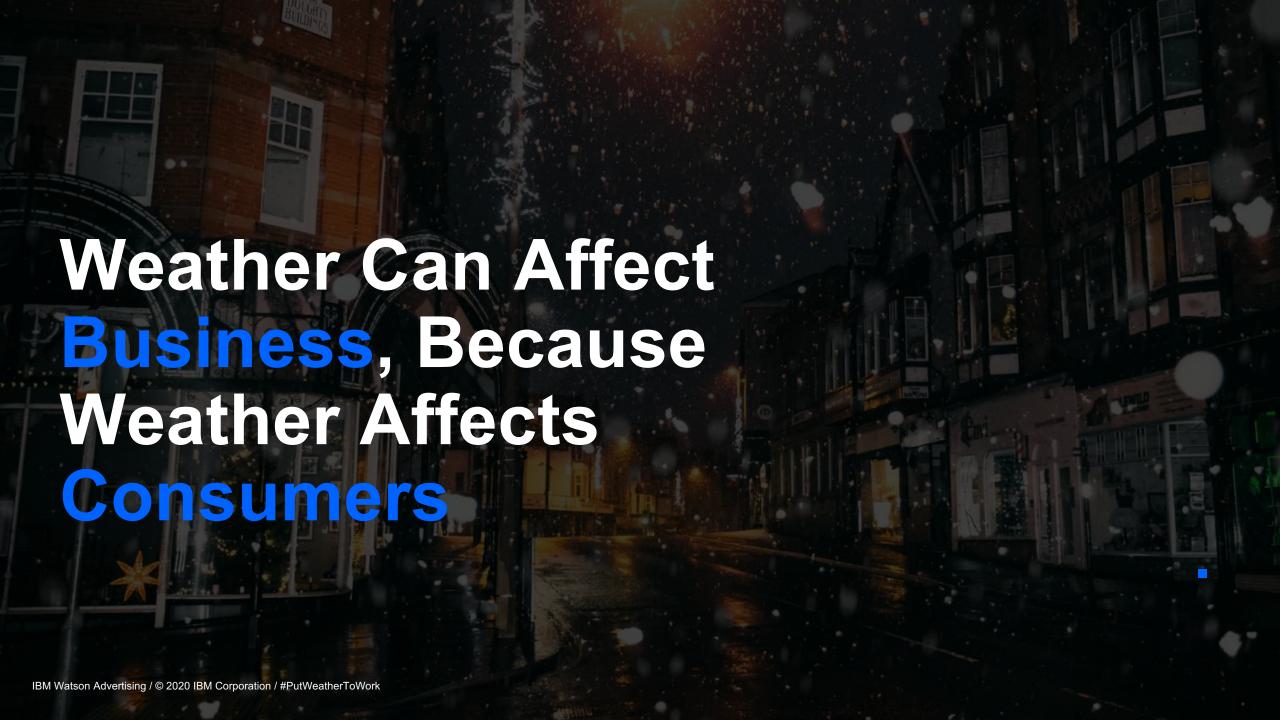
Enables better data and observations

First-ever operational global weather model to run on **GPU-accelerated servers**

Brings **forecast fidelity** once limited to a handful of countries to the rest of the world

We Are Forecasting A Very Active Tropical Severe Season

Why Does Weather Matter?



Weather Plays a Foundational Role in Our Basic Needs

morality, creativity, spontaneity, problem solving, lack of prejudice, acceptance of facts

self-esteem,

Weather Impact

Self-actualization

confidence, achievement, respect of others, respect by others

Love/Belonging

friendship, family, sexual intimacy

Safety

security of body, of employment, of resources, of morality, of the family, of health, of property

Physiological

breathing, food, water, sex, sleep, homeostasis, excretion



Weather & The Economy IBM Watson Advertising / © 2020 IBM Corporation / #PutWeatherToWork

By integrating weather insights across supply chain and engagement, companies can generate a

2-5% increase in revenue

decrease costs by as much as 2%



In snowy areas, forecasts drive spikes in sales of groceries, shovels, sand, salt & cold-weather gear



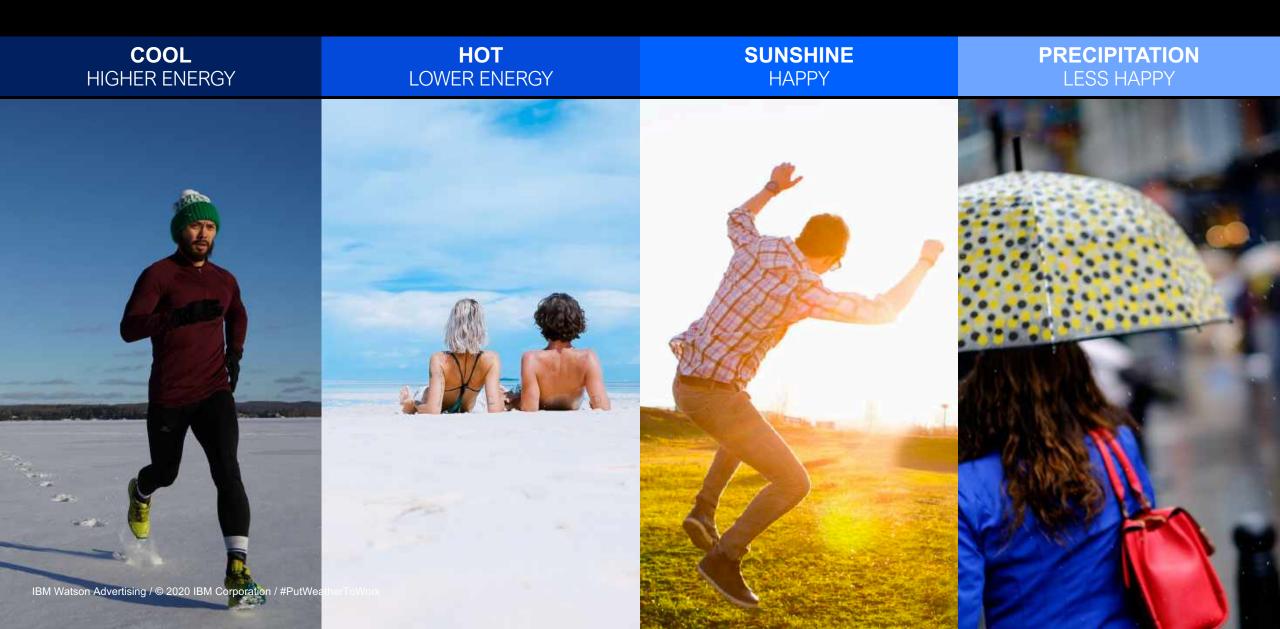


Those same weather events can hamper retail sales as shoppers stay inside

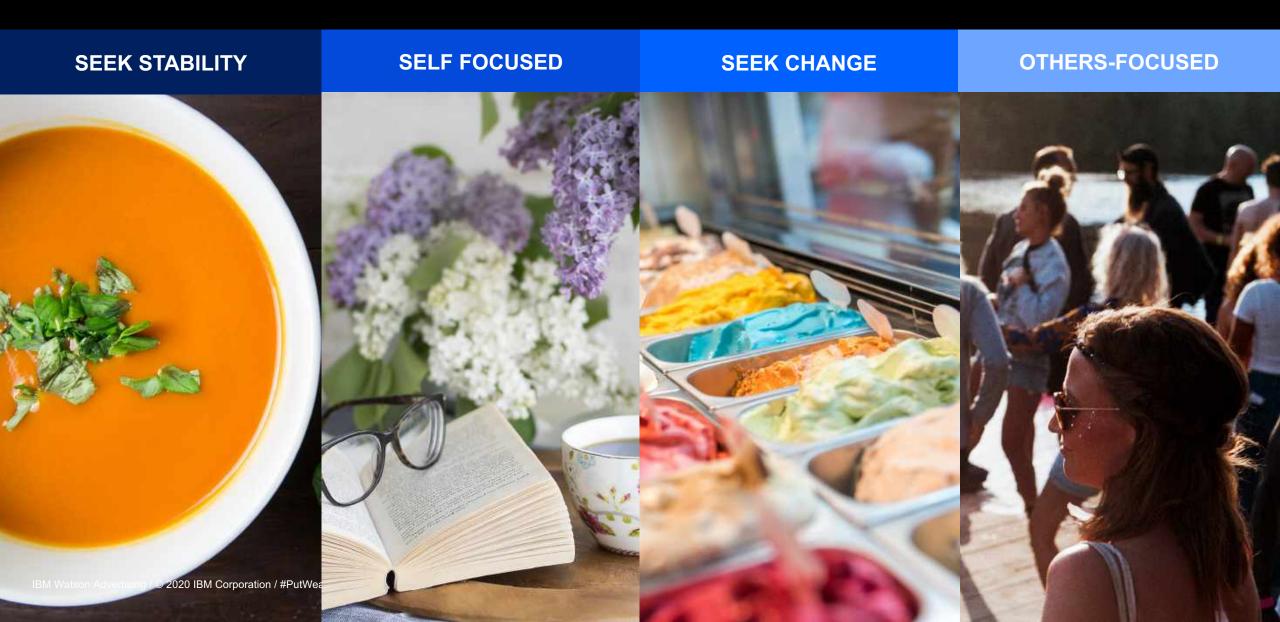
Weather Can Influence Emotion, Motivation, and Behavior.

Because of this, we can anticipate and influence mindset.

Weather can influence our state of mind



Weather can influence our motivation



Weather can influence our behavior

WHAT TO WEAR

HOW TO CARE FOR HOME

HOW TO BEST CARE FOR PETS

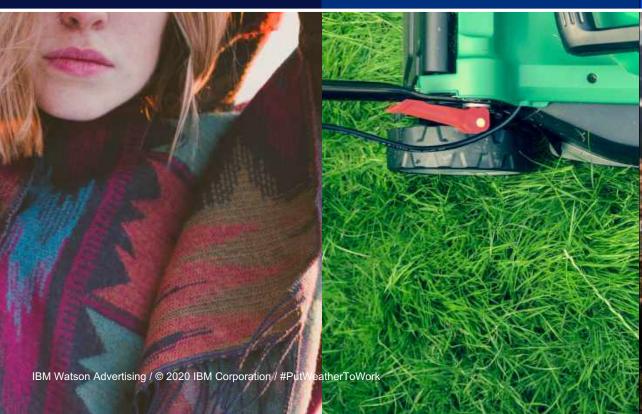
WHEN TO GROCERY SHOP

"It's January in Miami and the weather hit 55 today.

I really need a fleece!"

F35-44

"Saturday looks to be a washout, so I will do my yard work Sunday instead." M25-34 "I have a dog and I plan dog walks around best weather for the day." (F45-54) "When can I go to the grocery store at a time that others WON'T be there?" F55-64







Weather – and The Weather Channel – is essential as consumers create new planning routines in quarantine

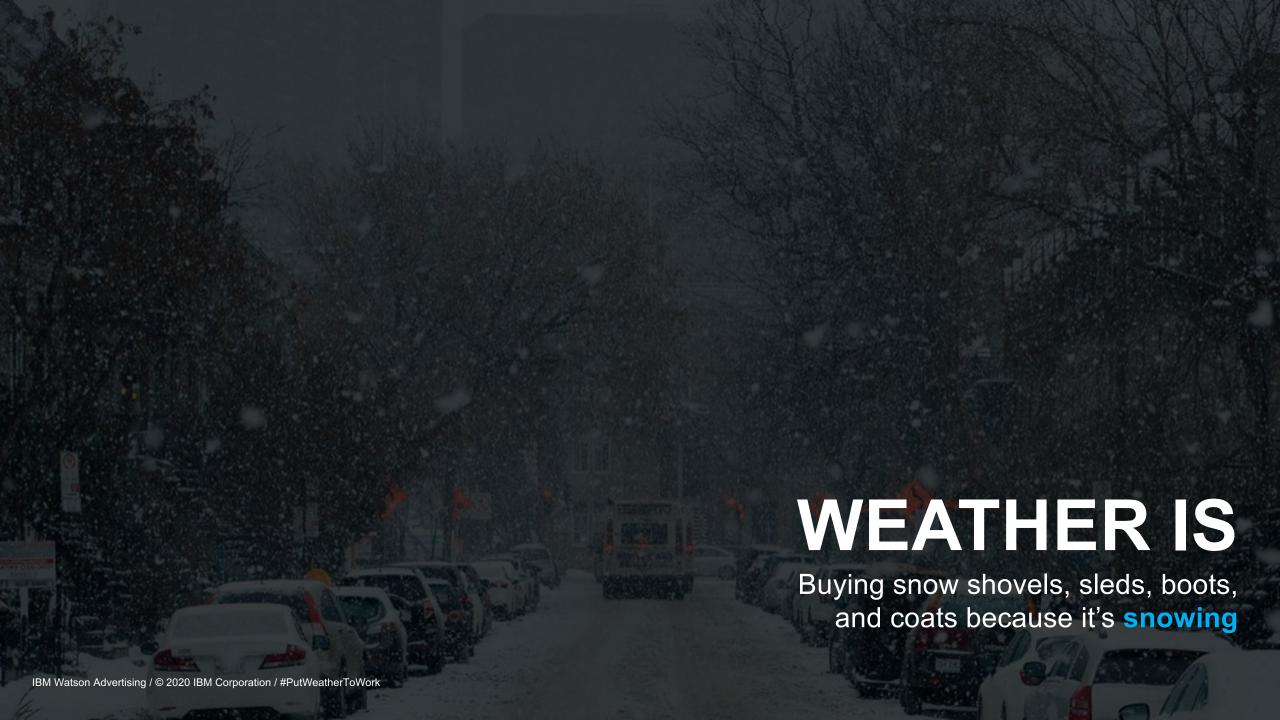
DAILY ROUTINE	WEEK AREAD MOMENT	WEEKEND MOMENT
Consumers' start and end their day with weather, beginning the day slightly later and signing-off a bit earlier.	Sunday evening & Monday continue to be for getting organized for the week ahead.	Weekends are all about being in the moment and taking action.
Source: Waters Media & Weather Time of Day Study 2010	SCHOOLE AND FRANKS TON	
Source: Watson Media & Weather Time of Day Study, 2019		

Mother Nature isn't quarantined.

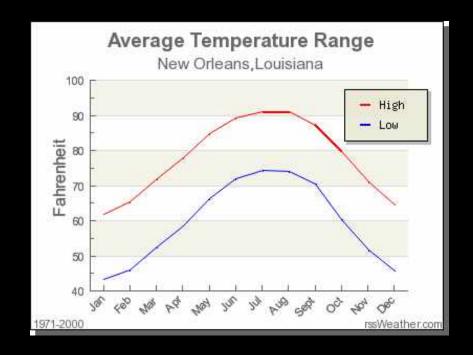
The entire customer journey can shift with a simple change in the weather.

Climate, Weather, and Consumers

CLIMATE IS Buying snow shovels, sleds, boots, and coats because it's winter IBM Watson Advertising / © 2020 IBM Corporation / #PutWeatherToWork



Weather vs. Climate







Weather

- · Changes quickly
- Consumers react



Climate

- Seasons
- · "Normal"
- Start of season is most critical



Sales Season

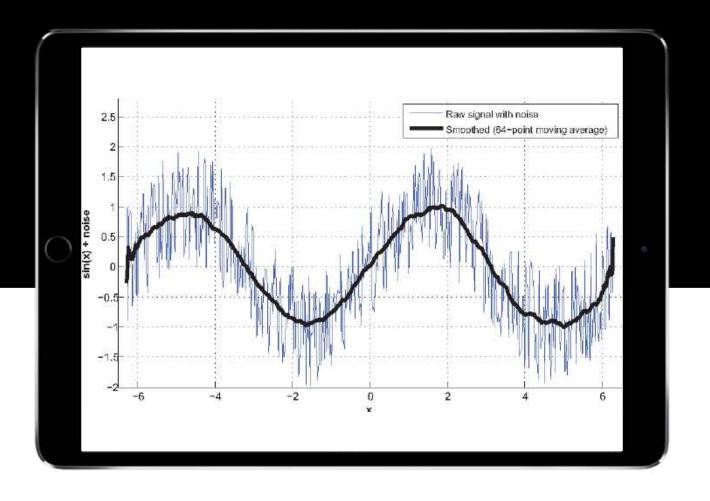
- Start-Peak-End every year
- High level
- Start and Peak may change year to year based on WEATHER



Sales Daily Changes

Based on Weather or other fast changing variable

The demand graph showcases the impact of seasonality and weather on consumer purchase habits.



Climate Change

Can Impact What We Buy and When



Making Weather Actionable IBM Watson Advertising / © 2020 IBM Corporation / #PutWeatherToWork

Think Outside In What is Your Challenge?



What are your broad objectives this year/season?



What outside influences on your business, both macro and micro, keep you up at night?



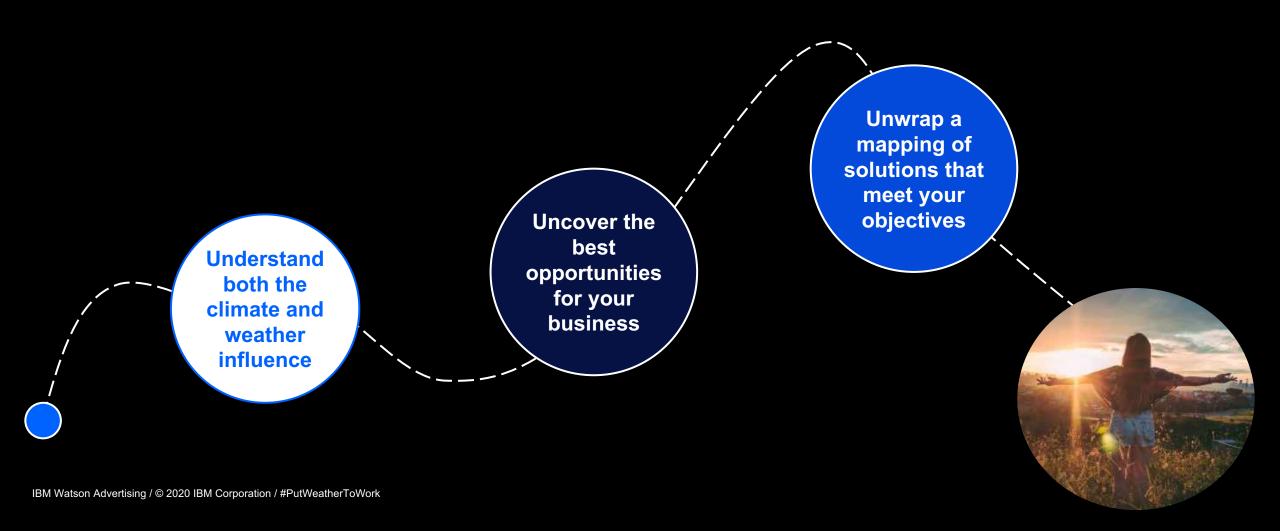


Do you know what drives purchase of your product? What promotes usage?



How are you addressing privacy and compliance regulations in your advertising?

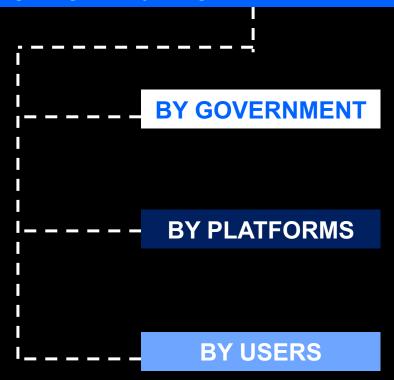
Once You Understand Your Challenges, You Can Activate A Weather Strategy:



Marketing in an **Uncertain Future** IBM Watson Advertising / © 2020 IBM Corporation / #PutWeatherToWork

Change is **Coming** – Fast

The ways we used to target consumers are going away, regulated out of existence





Weather Is The Ultimate In Context

driving relevance and resonance with no cookies or PII needed

Weather + Behavior = Action











Seasonal, Firsts, Cool, & Sunny

Gravitate towards social interactions & "fresh start" behaviors

Action

- Introduce new products
- Conquest competitors
- Anticipate increased traffic (adjust in-store

Cold, Storms, & Snow

Focused on preparation, finding comfort and escape

Action

- Promote responsible decisions, behaviors, and preparation
- Alleviate stress
- Comforting products
- Family and friends first

Hot, Humid, & Rain

Look for easy solutions from lower-effort activities

Action

- Online shopping activities
- Promote delivery and automated services
- What's in it for me?
- Anticipate increased snacking and action from boredom

Mild Temps, Sunny

Make the most of the moment and enhance good feelings

Action

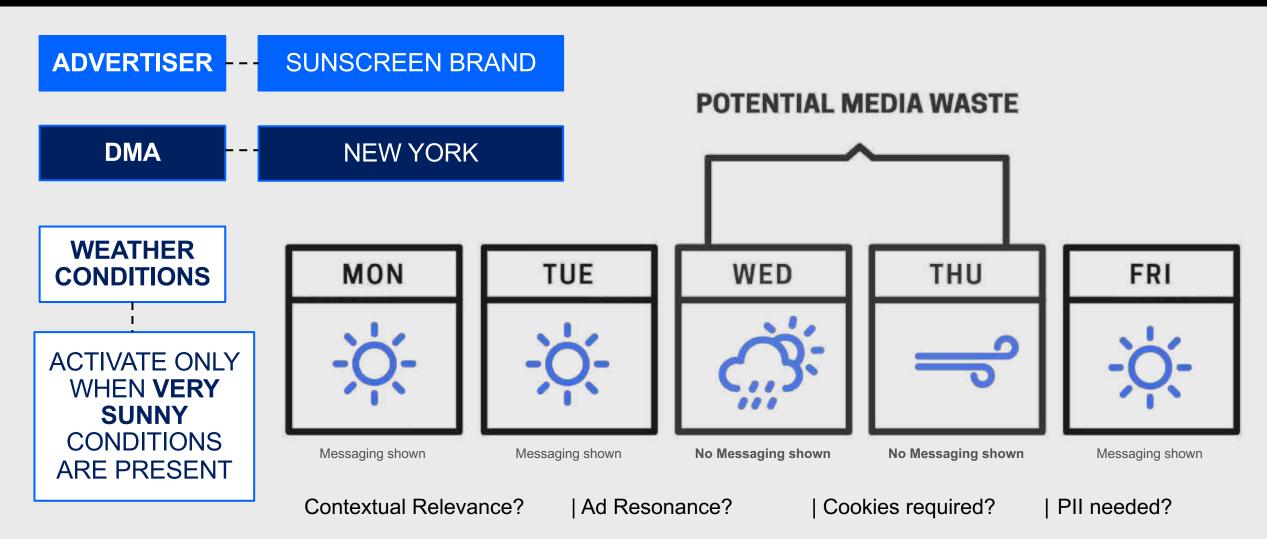
- Focus on self care
- Showcase products for summer activities and holidays (Easter, July 4th), & Back-to-School)
- Highlight cool & refreshing products

WEATHERfx

IBM WEATHERfx anticipates consumer behavior to help advertisers drive action, ensuring that ads are delivered at the most contextually relevant time to influence purchase.

WEATHERfx is rooted in the most accurate forecast data in the world.¹

Here's an example of how WEATHERfx triggers fire only when optimal condition mixes are present helping reduce media waste





Leading auto brand sees 4.1% increase in brand awareness IBM WEATHERfx

Objective

A leading auto brand came to IBM Watson Advertising looking to generate brand awareness and stand out when safety was top of mind for consumers.

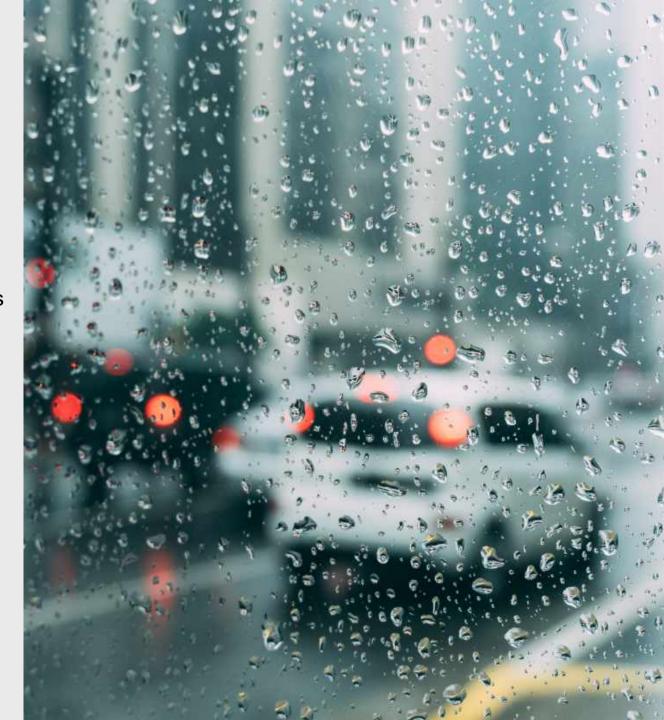
Solution

The auto brand leveraged IBM WEATHERfx's snow and rain weather triggers to engage consumers during these conditions to connect them to the brand and drive brand awareness.

Results

With WEATHERfx, this auto brand drove:

- 42% waste reduction, with 3.7M impressions reallocated
- 4.1% increase in online ad awareness, with a 5.8% increase among A18-49
- 7.1% lift in visits to the auto brand's website
- 4.5% lift in visits to the auto brand's social media pages
- 6.6% lift in searches for information on auto sites
- 4.9% lift in consideration of buying or leasing this auto brand's vehicles



QSR leverages weather insights to drive ~7% lift in new customer store visits

Objective

A leading QSR came to IBM Watson Advertising looking to drive an increase in new customer in-store visits by building awareness and demand of their new specialty coffee product.

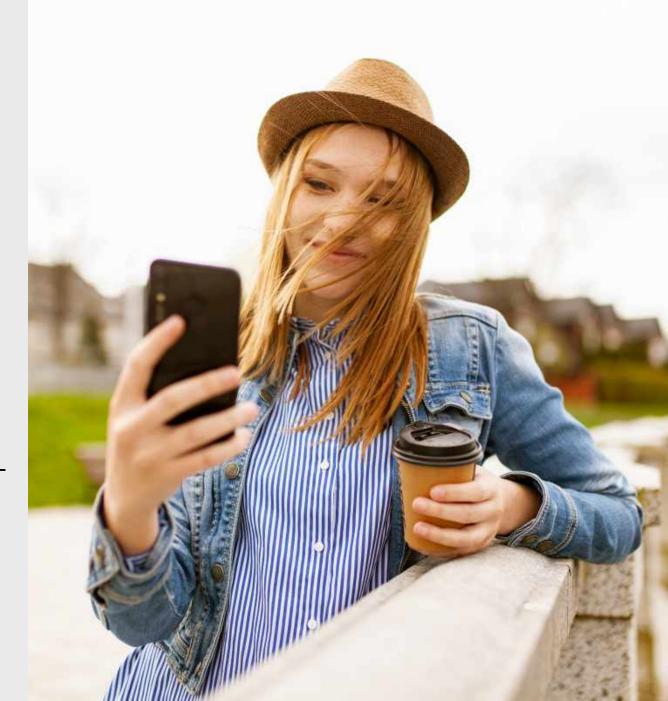
Solution

The QSR leveraged IBM WEATHERfx insights and weather-triggering to intelligently adapt their media across The Weather Channel app and weather.com.

Results

This leading QSR saw strong results across their entire campaign, including:

- 6.85% lift in new customer in-store visits, 357% higher vs.
 the brand's behavioral lift benchmark
- 3.73% lift in overall visits to stores, with 2.4M incremental instore visits
- 26% lift in store visits in the afternoon, showing that we can reach relevant audiences at any time of day
- 45% waste reduction with WEATHERfx targeting
- More than half of those exposed to the campaign visited one of the brand's store locations within 2 days



Prescription cold & flu brand exceeds industry benchmarks by +309%

Objective

A national prescription cold & flu brand came to IBM Watson Advertising looking to reach and engage consumers in areas currently experiencing flu activity and drive awareness and consideration for their product.

Solution

The brand integrated WEATHERfx targeting into their Google AdWords API to increase search bidding in zip codes likely to be experiencing the optimal conditions for sales of cold and flu products.

Results

The brand saw an **11.59% CTR** – over **309% higher** than search CTR industry benchmarks



The Weather Channel increases app downloads by 36% with IBM WEATHERfx on Facebook

Objective

IBM's The Weather Channel sought to drive an increase in downloads of The Weather Channel app.

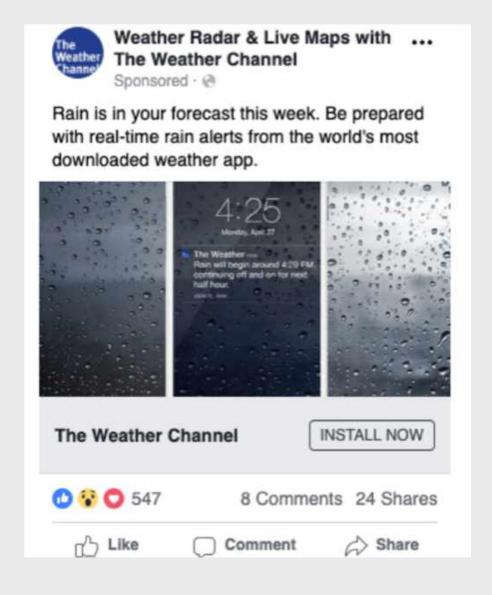
Solution

The Weather Channel ran a month-long Facebook campaign to drive app downloads and test the efficacy of IBM WEATHERfx on Facebook. For two weeks, the campaign used IBM WEATHERfx on Facebook rain triggers. The other two weeks of the campaign acted as a control and did not leverage IBM WEATHERfx.

Results

IBM WEATHERfx on Facebook delivered great results for The Weather Channel, with **36% more app downloads than the control!**

- Cost Per Install (CPI): 27% more efficient vs. the control
- Conversion Rate (CVR): 14% more effective vs. the control
- Click Through Rate (CTR): 50% more engaging vs. the control



WEATHER DATA

now has more power than ever to change the way you can reach consumers – and drive them to action.

#PutWeatherToWork











MA WEBINAR SERIES

Check out full list of all available webinars here.

Presented by group^m: How is the Pandemic Impact the Global **Marketing Industry**

Wednesday, April 22 | 2:00pm – 3:00pm EST

Register Today

Presented by EY: Proactive Strategy for Brands and Marketers During A Crisis

Thursday, April 23 | 2:00pm – 3:00pm EST

Register Today

Presented by Neustar: What You Need To Know About Cookie-Based **Marketing To Thrive in Future Without It**

Tuesday, April 28 | 2:00pm – 3:00pm EST

Register Today



Brian Wieser Global President. **Business** Intelligence, group^M



Janet Balis Global Advisory Leader for Media & Entertainment, and **Americas Marketing** Practice Leader, EY



STEVE SILVERS SVP Product, GM Customer Experience, Neustar

[APAC] Presented by InMobi: Navigating the Shift in Consumer Behavior in **Asia During Covid-19**

Wednesday, April 29 | 3:00pm-4:00pm SGT

Register Today



VASUTA AGARWAL VP&MD. Asia Pacific, InMobi

