



TECH FIRST SOLUTIONS TO POWER INDIAN E-COMMERCE

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India's Booming Internet Adoption

SHAPE THE FUTURE OF MODERN MARKETING



Smartphone / _ _ _ _ 400M | Free Chats, Data consumers Free Videos

Service ____ 200- 250M | IRCTC, consumers Digital Payments

E-commerce - - - - - - - - - Shopping







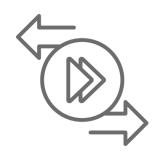
Digital Commerce: The New Norm





1,000 more mandis to be integrated with e-NAM in 2021-22: Govt

Source: PTI



UPI Jan volume 77% to 2.3bn year on year, value doubles to

Rs 4.3 trn

Deals up to 30% by both value and volume, over December 2020 figures



Govt moves to set up

open e-commerce platform

Our Bureau | New Delhi | Updated on November 25, 2020 | Published on November 25, 2020









N200M

The <u>next</u> wave of users have very different needs from our current base







1. Vernacular



- Technology based not on the ability to read but ability to comprehend
- Familiarity, comfort, and aid in decision making key focus areas

"If it (online shopping) can come with native language, we don't have to depend on others. It will give me satisfaction that I can buy a product after knowing fully about it"

2. Video/Visual



- Cater to "Video first' internet generation
- Provide visually rich information for other offline/online channels

"I make spelling mistakes. I can talk properly. I can say 'Accessories' but cannot spell it. Voice really helps in such cases"

3. Voice



 Overcome inability and frustration of typing the correct spelling (esp. for non-English speaking population)

Showed it to my daughters, they got blown away! The first thing they said was "Wow, now anyone can order on Flipkart!"

















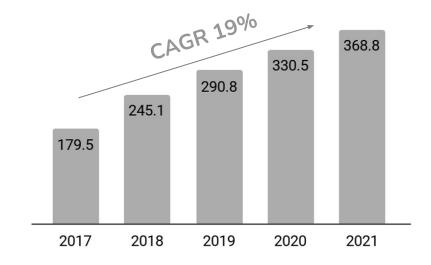












Digital video viewers in India growing at a CAGR of ~19%.

62% of all internet users expected to be digital video viewers in 2020











Deep ethnographic study across 20+ cities over 12 months

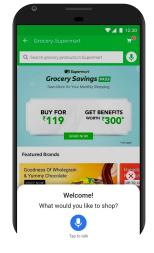
Built for **Bharat** and how we speak

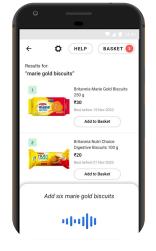
Optimised for Commerce and how we shop

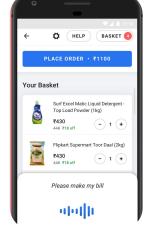
Scalable across categories, use cases and languages

Home grown AI platform

with industry leading ASR and NLU performance







Tap & Talk!

Need multiple items? Say it!

Talk in casual language



Showed it to my daughters, they got blown away! The first thing they said was "Wow, now anyone can order on Flipkart!"



I said "Mujhe kuch meetha khaane ka mann kar rha hai" and it showed Mysore Pak. What an amazing innovation!



It was super responsive. I could speak as naturally as possible, unlike other voice assistants where you sometimes need to slightly alter your voice/accent.



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THANK YOU

SHAPE THE FUTURE OF MODERN MARKETING

