onetrust

Capture, Govern, Activate: A Privacy-First Marketing Data Strategy

Agenda

- **01.** Drivers of Change Today
- 02. Privacy & Consent in 2022 and Beyond
- **03.** Defining Consent
- **04.** Privacy-Minded Marketing
- **05.** Takeaways

Drivers of Change Today



CONSUMER EXPECTATIONS & TRUST

69% of consumers say they will stop buying if companies use their data without permission

- Adobe Trust Report 2022



BROWSER & OS UPDATES

"The market has already lost approximately 50 to 60% of the signal fidelity from third-party identifiers" – IAB State of Data 2022



PRIVACY LEGISLATION

5 new state-based laws going into effect in 2023 in the US with potential for progress on a federal bill

Privacy & Consent in 2022 and Beyond

Jan. 2020



Jan. 2023

July 2023

Dec. 2023

UCPA

Utah Consumer

Privacy Act

CCPA

California Consumer
Privacy Act

CPRA

California Privacy Rights Act

VACDPA

Virginia's Consumer Data Protection Act **CPA**

Colorado Privacy Act

CTDPA

Connecticut Data Privacy Act

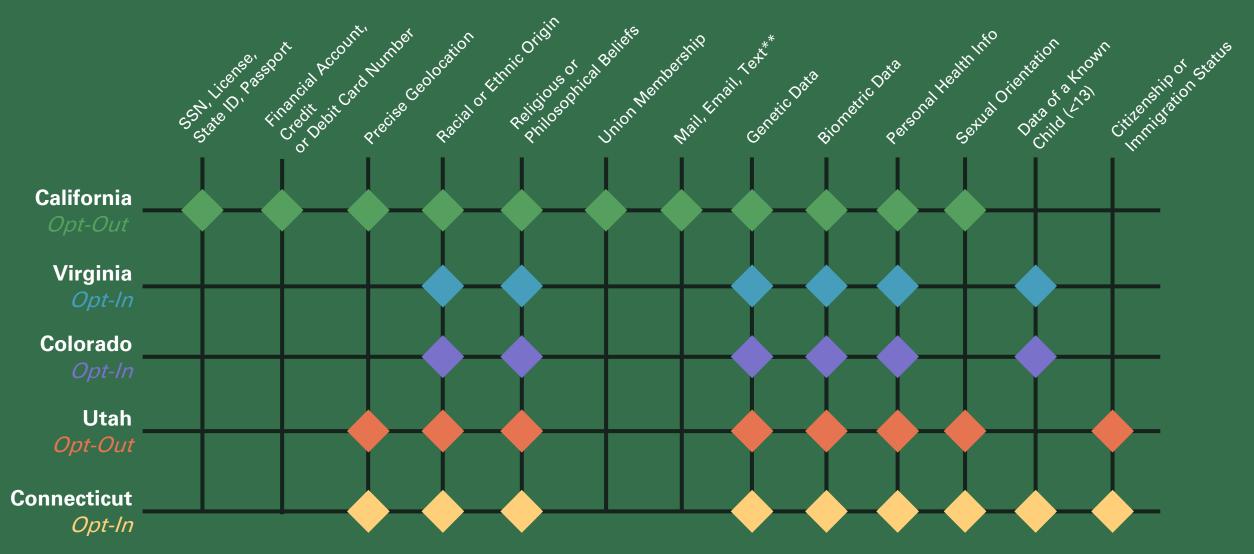
VIABILITY & TIMELINE UNKNOWN

ADPPA: American Data Privacy & Protection Act (Federal)

Expansion of Consumer Rights

	Consumer Rights										
	Right to Access	Right to Correction / Rectification	Right to Deletion	Right to Opt-Out				Right to Non-Discrimination	Right to limit use and disclosure of Sensitive Personal Information	Right to Appeal	Right to Data Portability
				Sale	Share	Targeted Advertising	Profiling				
CPRA	\odot	©	\odot	\odot	\odot	\odot	\odot	\odot	\bigcirc		\odot
CDPA	\odot	\odot	\odot	\odot		\odot	\odot	\odot	Opt-in consent required	\odot	\odot
СРА	\odot	\odot	\odot	\odot		\odot	\odot	\odot	Opt-in consent required	\odot	\odot
UCPA	\odot		\odot	\odot		\odot		\odot			\odot
CTDPA	\odot	\odot	\odot	\odot		\odot	\odot	\odot	Opt-in consent required	\odot	\odot

Opt-In / Out Required for Sensitive Personal Information (SPI)



^{**}unless the business is the intended recipient of the communication

Defining Consent

Consent Requires You To Know

1

WHO?

- Device-based or person-based
- E.g. a cookie or an email address

2

WHY?

- Consent is given for a 'purpose'
- Every business process has an associated purpose
- How long is consent valid?

3

WHERE?

- Consent requirements are regional
- Requirements vary by US-state in 2023
- Certain data types are opt-in vs opt-out

4

HOW?

- Opt-in? Opt-out?
- Web form? Modal? Inapp? In-store?

Consent = Experience



RELATIONSHIP

- Privacy rules introduce new interactions with your customers
- All interactions are ongoing while you have a relationship



OPPORTUNITY

- Talk is cheap how many businesses claim "we care about your privacy"?
- Brands that get this wrong will lose favor & customers

Privacy-Minded Marketing Every team that leverages consumer data is responsible for privacy compliance

Why Should Marketers Care?

1

This is not going away

- "By year-end 2024, Gartner predicts that 75% of the world's population will have its personal data covered under modern privacy regulations"
 - Gartner, Top Five Privacy
 Trends

2

Privacy requires integration

- Consumer data decisions tell you how to market
- Privacy data is operational & must be available real-time
- Privacy choices must be governed and enforced across the enterprise

3

Privacy risk is brand risk

- Financial penalties are bad, eroding brand equity may be worse
- Enforcement has started in California & may become more common

Takeaways



NOW

Privacy changes are here and they require a co-ordinated response. Marketing must play a very significant role.



NEXT

Pivot from compliance and risk to opportunity & competition.



LATER

Build for the long-term; there will be changes domestically and internationally

Thank you!

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