# HOW TOURISTS FROM EMERGING MARKETS TRAVEL -**D WHAT IT MEANS FOR YOUR BUSINESS** AN





# IN THIS GUIDE, WE'LL COVER HOW **TOURISTS FROM EMERGING MARKETS:**

- choose their travel destinations
- choose their accommodation
- react to different types of advertising
- spend their money during vacations

## WEALSO GOT:





recommendations for your next ad campaign

This guide is based on our survey conducted in December 2024. 768 respondents from Kazakhstan, Georgia, Moldova, Russia, Belarus, Ukraine, Azerbaijan, Kyrgyzstan, Turkmenistan, and Uzbekistan shared their travel experiences in 2024 and the reasoning behind it.





# **TOURISTS FROM EMERGING MARKETS: WHO ARE THEY?**



## **SO, WHAT ARE THE** *EMERGING MARKETS,* **YOU MIGHT ASK?**

These are rapidly growing economies like Russia, Kazakhstan, Belarus, Georgia, and others countries in Eastern Europe and the CIS.

Local tourists are traveling more and more to the Middle East, Africa, and the Asia–Pacific region. However, these tourists are often overlooked by travel businesses, local hotels and resorts.

We at <u>Yango Ads</u> decided to shed more light on this promising audience — and help your business discover it.

#### WHAT COUNTRIES WE WILL COVER:

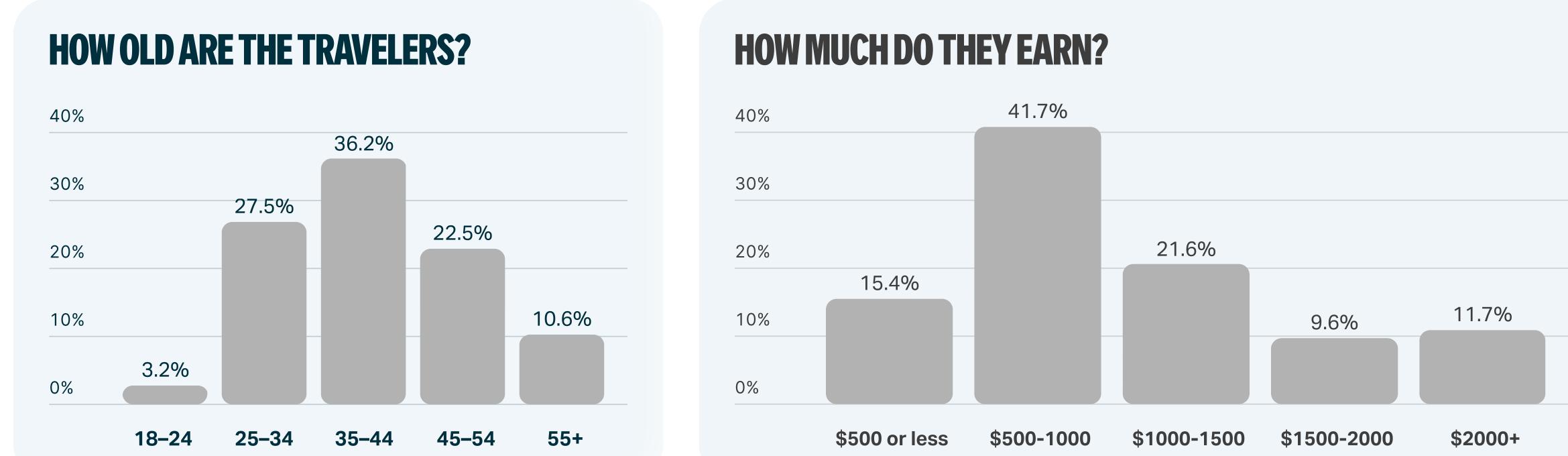






## LET'S MEET YOUR TARGET AUDIENCE

In this guide, we will explore what travel habits and patterns tourists from emerging markets have, what shapes their travel decisions, and how to reach them effectively with your next ad campaign. Here is what we know about the respondents:









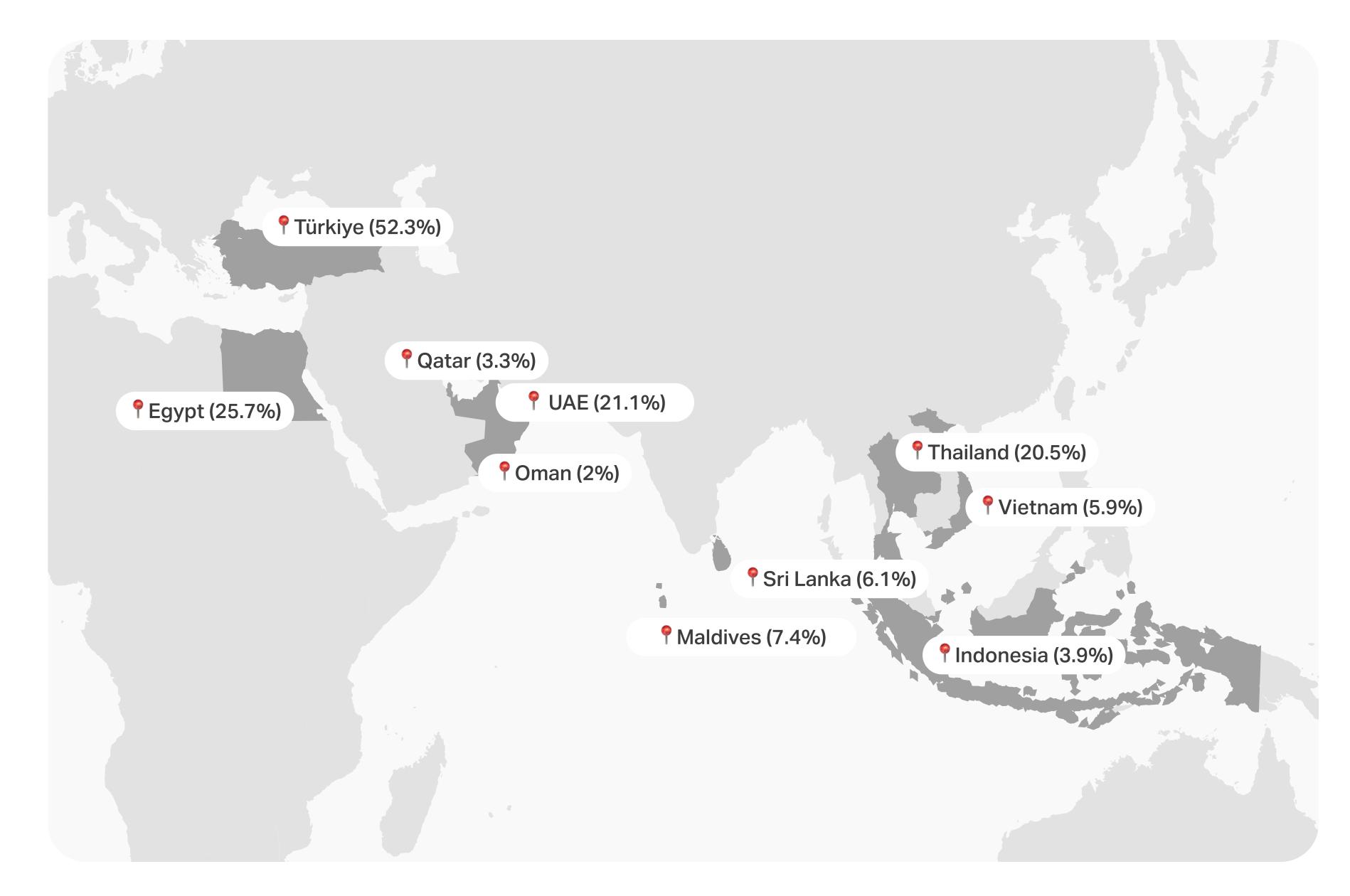


# WHERE DID TOURISTS TRAVEL AND WHY?

## TOP TRAVEL DESTINATIONS IN 2024

As Türkiye and Egypt remain the top destinations for tourists from emerging markets, other countries in the Middle East, North Africa and Southeast Asia rise in popularity as well.

The total percentage on the map is above 100% because some respondents traveled to more than one country in 2024.





Where did tourists travel and why?

## **SO, WHAT'S IMPORTANT IN PLANNING A TRIP?**





flight convenience



cultural attractions



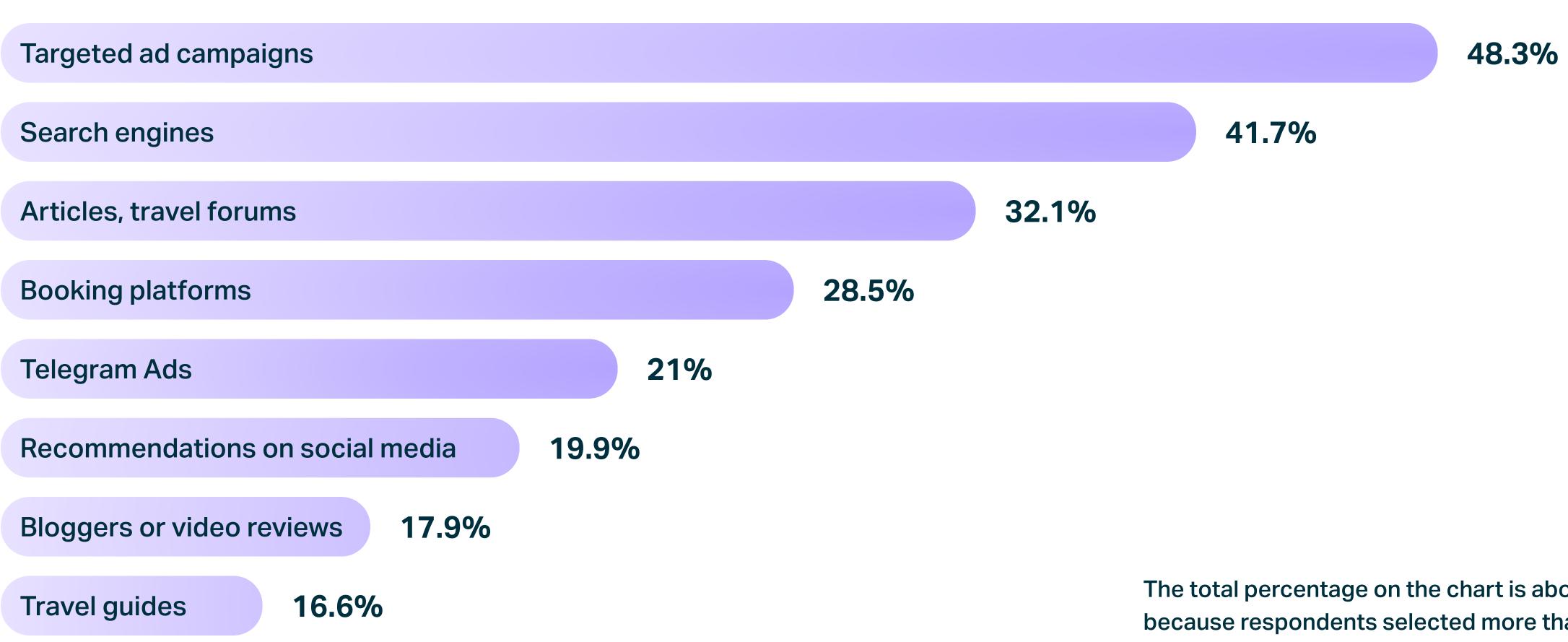
easy visa regulations

Your destination probably has a few of these advantages! **Boast about them in your next ad campaign** in emerging markets this is what tourists care about.





## **AND WHAT TYPES OF ADVERTISING PLAYED THEIR PART?**





The total percentage on the chart is above 100% because respondents selected more than one answer.







# WHAT SHAPED THER TRAVEL DECISIONS?





## **TRAVEL AGENTS OR DIY?**

## 24%

combine help from agencies and self-planning

#### 41%

rely on travel agencies for fully planned trips

#### 35%

choose to plan their trips independently



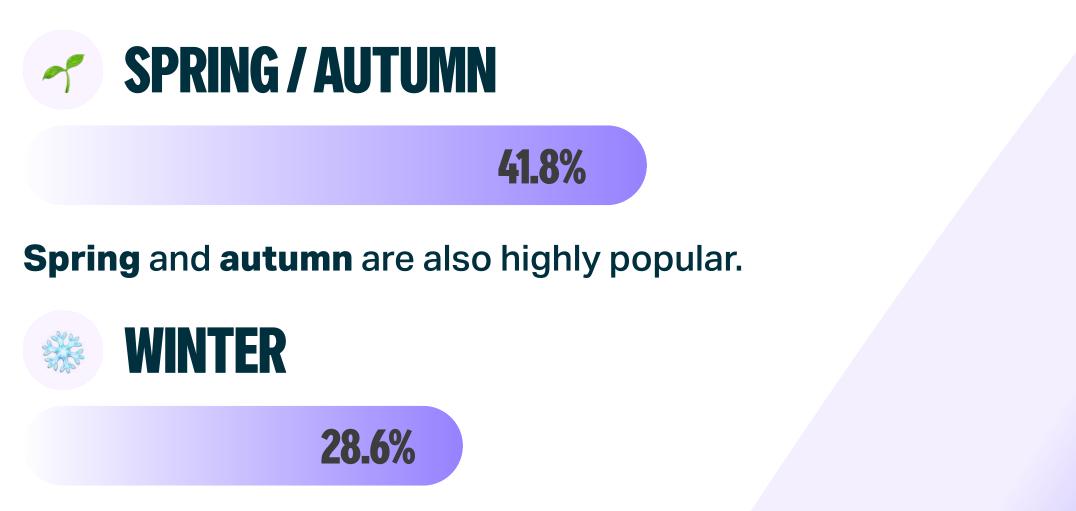


## WHICH SEASON IS PREFERABLE?



The most popular season for travel is **summer** — most of the respondents choose this season, regardless of income.

50.4%



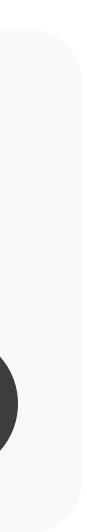
**Winter** is a less common season of choice; however, wealthier respondents (with an income of \$2000+) love this off-peak season as much as summer.



#### HERE ARE 5 REASONS WHY YOU SHOULDN'T NEGLECT THE WINTER SEASON:

Read more in Yango Ads blog

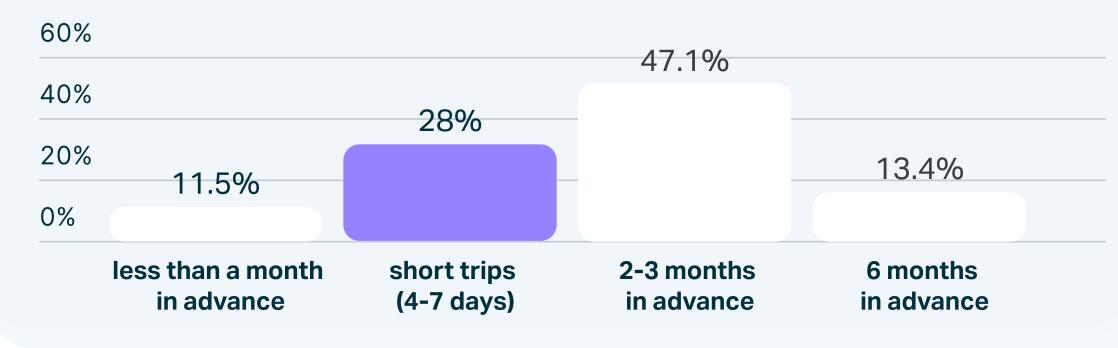




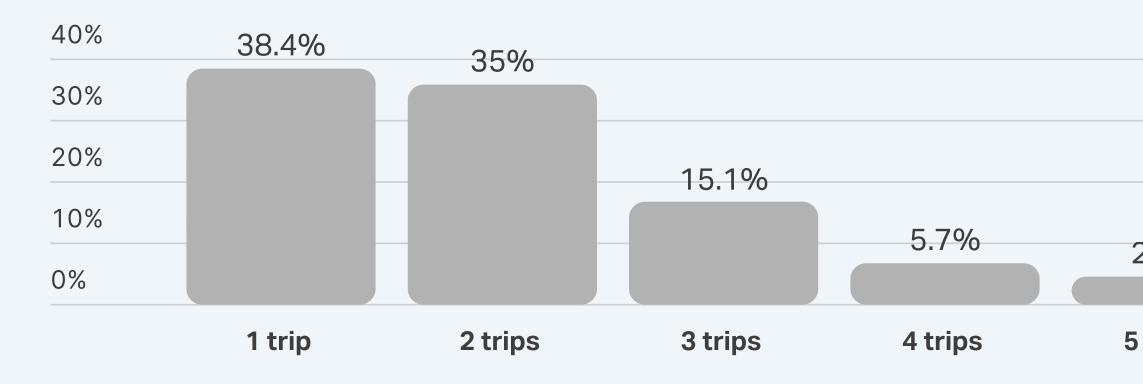
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## **MORE INSIGHTS ON TRAVEL PATTERNS**

#### **PLANNING A TRIP**



#### **QUANTITY OF TRIPS PER YEAR**



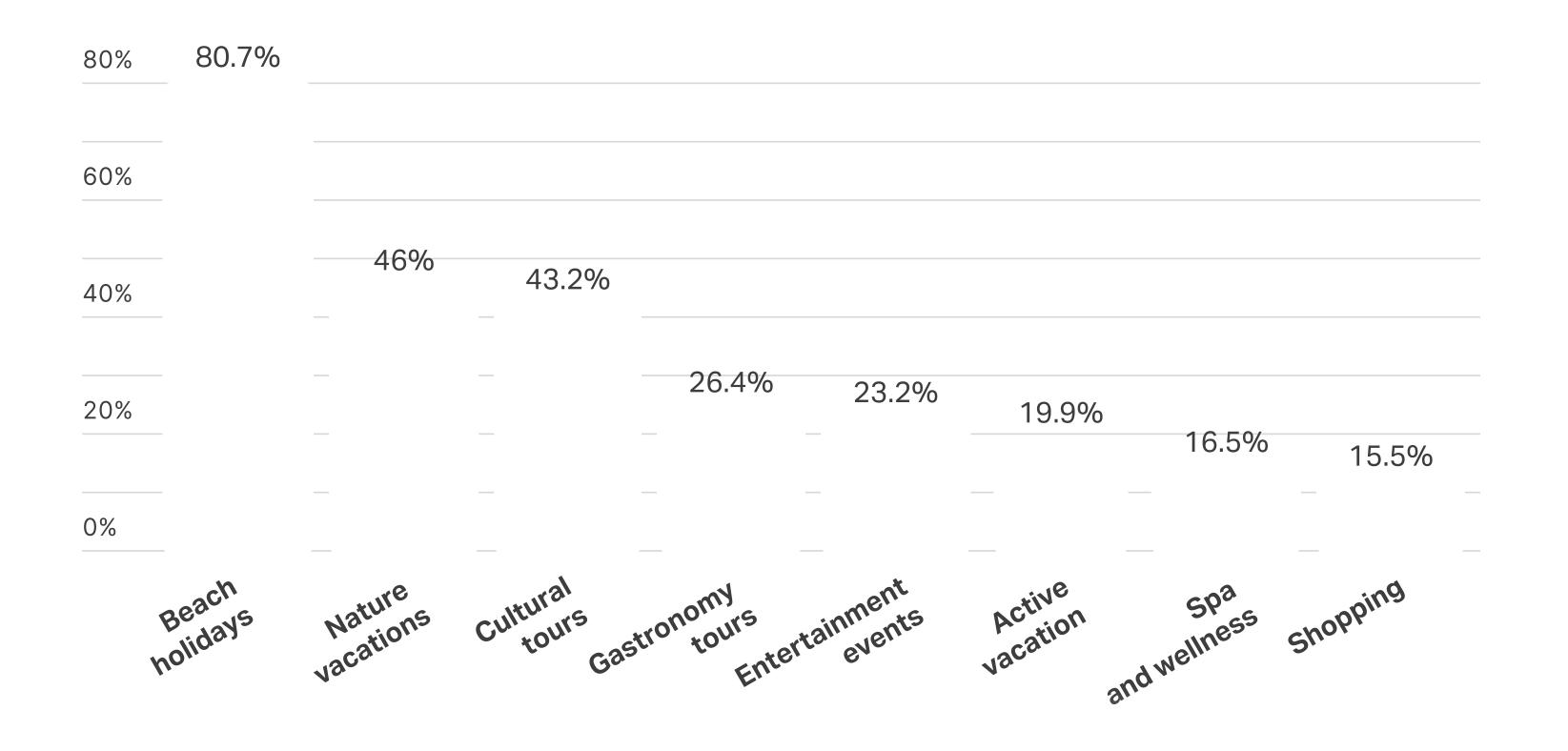




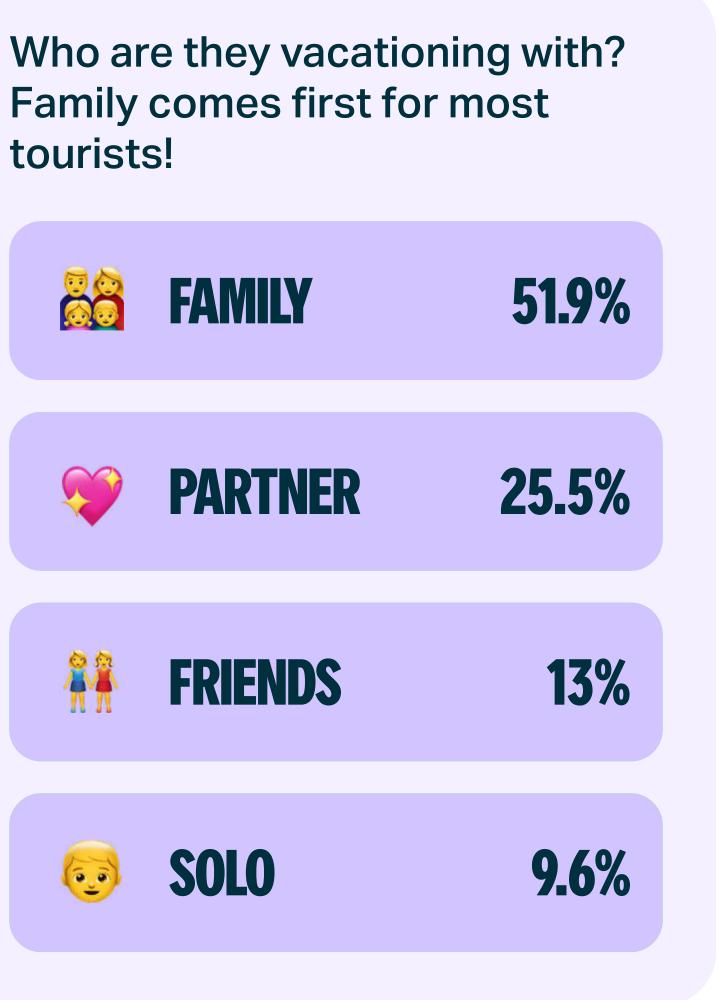


## **TOP TRAVEL ACTIVITIES**

People love beach vacations! That's an evident trend among all income groups. Those on a tight budget enjoy active travel and nature. Cultural tours are popular among travelers with higher income.











# HOW DID TOURISTS CHOOSE THEIR ACCOMMODATION?

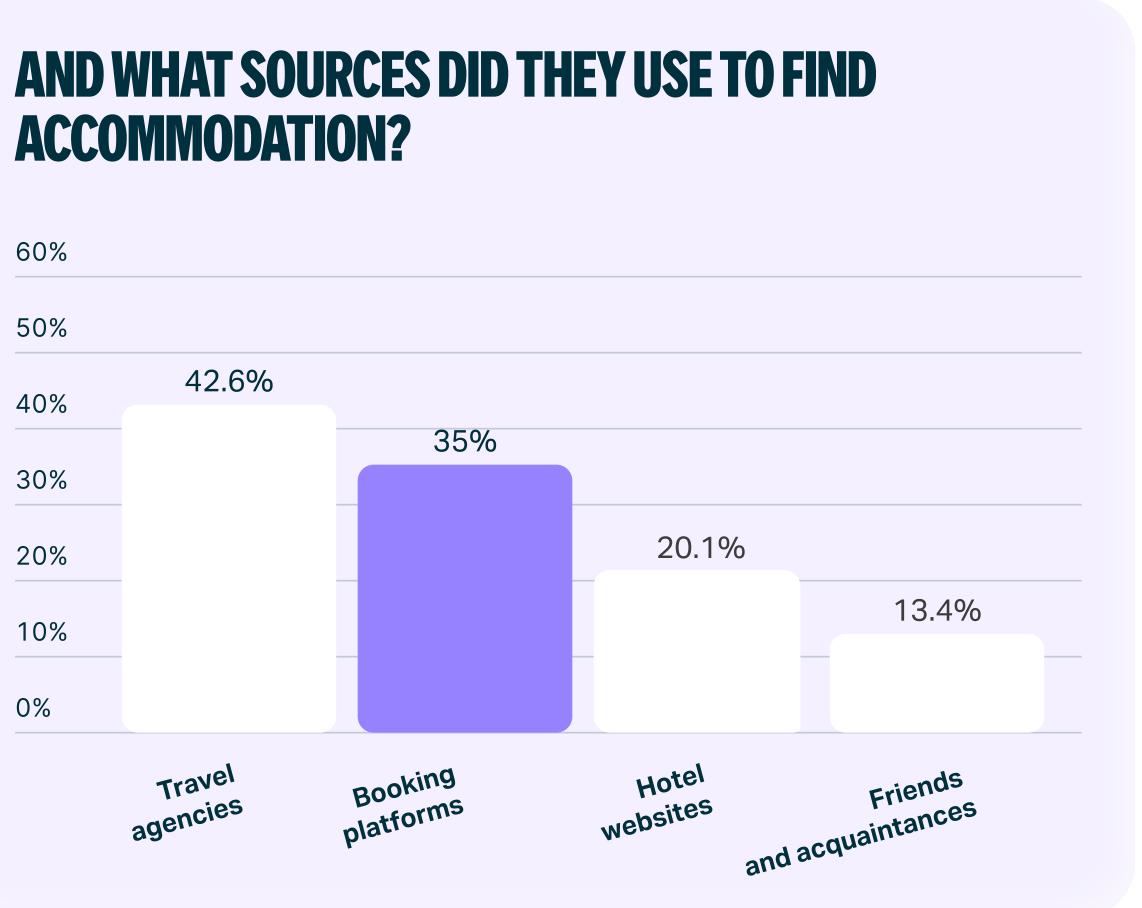


## **TOP PRIORITIES WHILE BOOKING**

Most respondents choose **4–5 star hotels** (67.5%), cherishing comfort above all else. Only 28.7% stayed in **low-cost hotels** with 3 stars or lower.

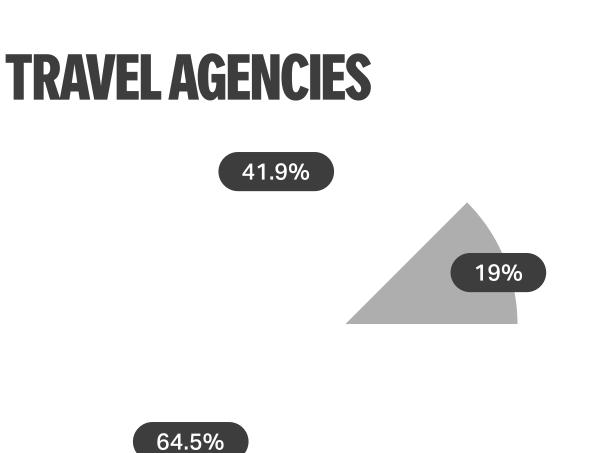
**Apartments** were less popular (15.9%), hostels are even less in demand (6%). Staying with **friends or relatives** is also an option for 9.1%.







## **HOW DID ADVERTISING WORK?**



#### **BOOKING PLATFORMS**

learned about their tour operator from friends and acquaintances

discovered tour agents via online advertising and social media

relied on bloggers and media

The total percentage on the chart is above 100% because respondents selected more than one answer.

and contextual advertising

62.3%

discovered platforms through advertising and social media, which highlights the importance of digital channels and targeted campaigns

found booking platforms through search engines, making use of SEO

37.7%

### **HERE IS WHAT TRAVELERS PAY ATTENTION TO IN ADS:**

- High ratings or user reviews
- Ease of transition from ads to direct booking



Free cancellation or flexible conditions





# DDTOURSTSSPEND?





## HOW MUCH DOES IT COST TO TRAVEL?

Travel costs directly depend on a person's income: the **average** spending per vacation is comparable to their monthly salary. But numbers show that sometimes it can even exceed their monthly income. Let's break it down:



Less than 20% of tourists spend up to \$1000, which means economy-class travel and accommodation. Nearly 50% of tourists are ready to invest up to \$2000 into their vacation, which makes them valuable customers of the medium price segment.





### **\$2000-3000**

40% of respondents are spending up to \$3000 on travel. This includes premium accommodation options and unique experiences.





## **TRAVEL BUDGET BREAKDOWN**



## ACCOMMODATION

62.7%

spend \$200-600 on accommodation



#### 63.2%

spend up to \$400 on guided tours and entertainment





# **AND NOW — TIPS!** How to advertise effectively and attract New Tourists for your travel business

## **CHOOSE YOUR CHANNELS**

Creating a cool ad campaign is not enough — you also need to choose effective channels for it. We recommend adding search engine ads and Telegram to your toolbox — they work specifically well in the Eastern Europe. **Yango Ads Campaigns**, our all-in-one advertising platform, got you covered.

Take a look at the most effective ad formats for tourists in emerging markets:

		Social media posts	Search engine ads	Bloggers	Telegram ads	Online banners
Number of respondents	0					
	50					
	100					
	150				21.9%	18.7%
	200					
	250		35.4%	31.7%		
	300	40.5%				
	350					

Travelers **trust tour operators and booking platforms!** Building partnerships with them and distribute exclusive offers to engage new audience.



#### WHY TELEGRAM ADS IS YOUR WAY TO GO IN EMERGING MARKETS:

Read in Yango Ads blog

10.4%

Print ads





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## **DESIGN YOUR OFFER**

#### MIND THE TIMING

Design special offers 2 or 3 months before peak seasons and long public holidays in your countries of interest.

### **MAKE IT PERSONAL**

Offer discounts for next trips, bonuses for recommendations, membership benefits and loyalty programs.

## DON'T OVERLOOK THE MEDIUM SECTOR

Develop fixed-cost packages or bonuses for bundled tours.

### **SHOW FLEXIBILITY**

Reduce the stress with your offer! Mention free cancellation, flexible payment terms, and early birds discounts.

### DON'T NEGLECT OFF-PEAK SEASONS

Create offers for winter, spring, and fall for premium customers.

## HIGHLIGHT UNIQUENESS AND EXPERIENCES

Showcase programs focusing on local food, traditions, and historic landmarks.

### **SPECIAL OFFERS FOR FAMILIES**

Offer family packages! They usually include group transportation, entertainment for kids, and discounts.







Yango Ads Campaigns is your go-to platform to make it happen. Create your campaigns, track results, and connect with 100+ million potential customers. Enter new markets to stay!









