



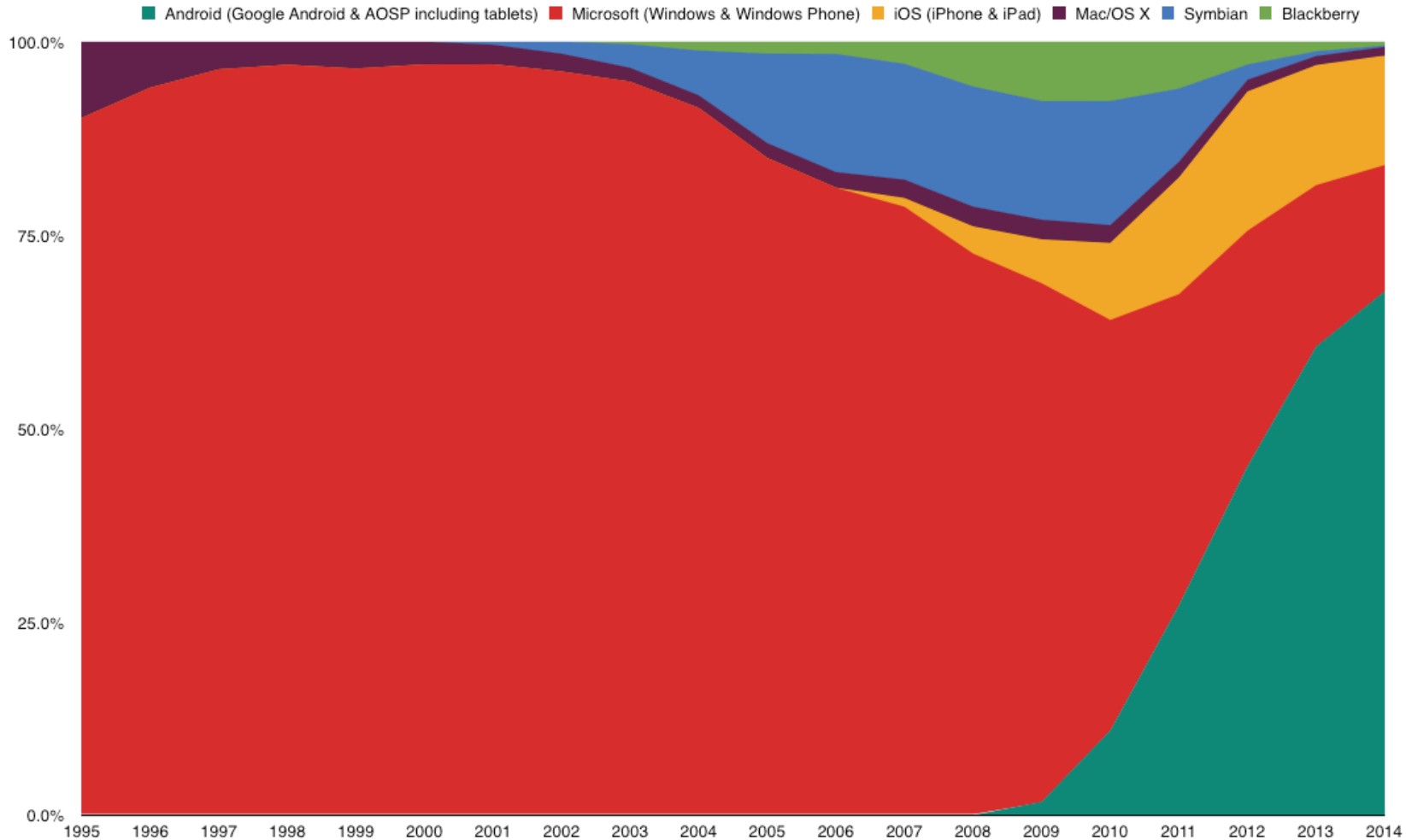
How Smartphones Set the Internet Free

Ben Bjarin

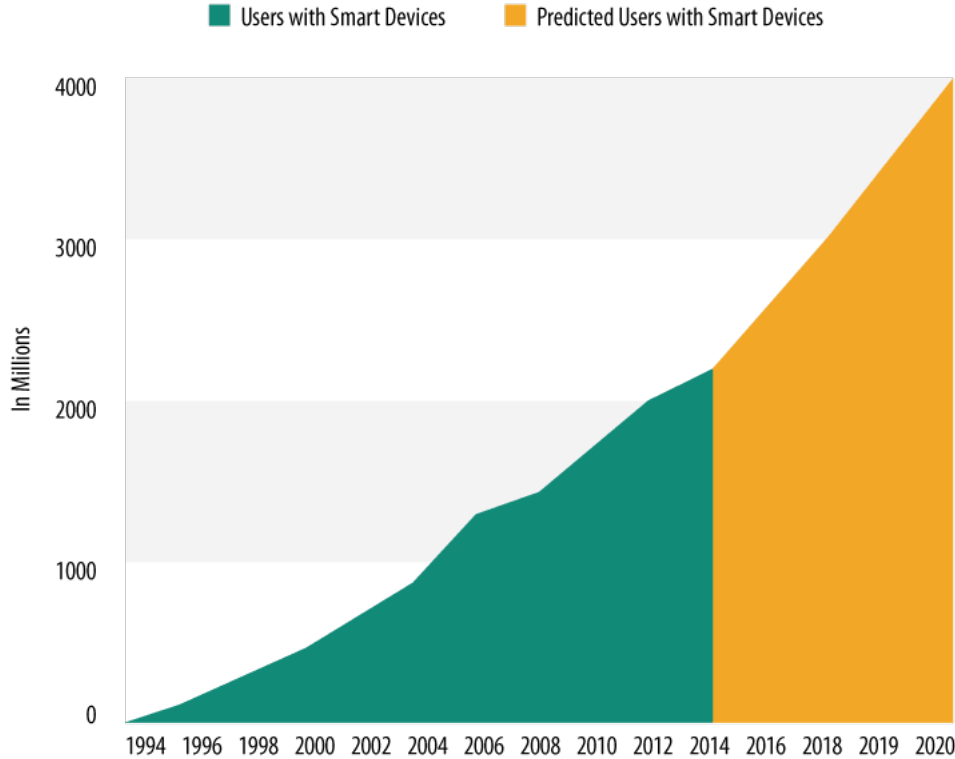
Principal Analyst, Head of Primary Research

Creative Strategies, Inc

Annual Share of Computing Platform Sales (PC, Tablet, Smartphones)



Number of Internet Users with Smart Device (Smartphone, PC, Tablet)



Source: Present and Historical ITU, Forecasts: Creative Strategies, Inc.

2004

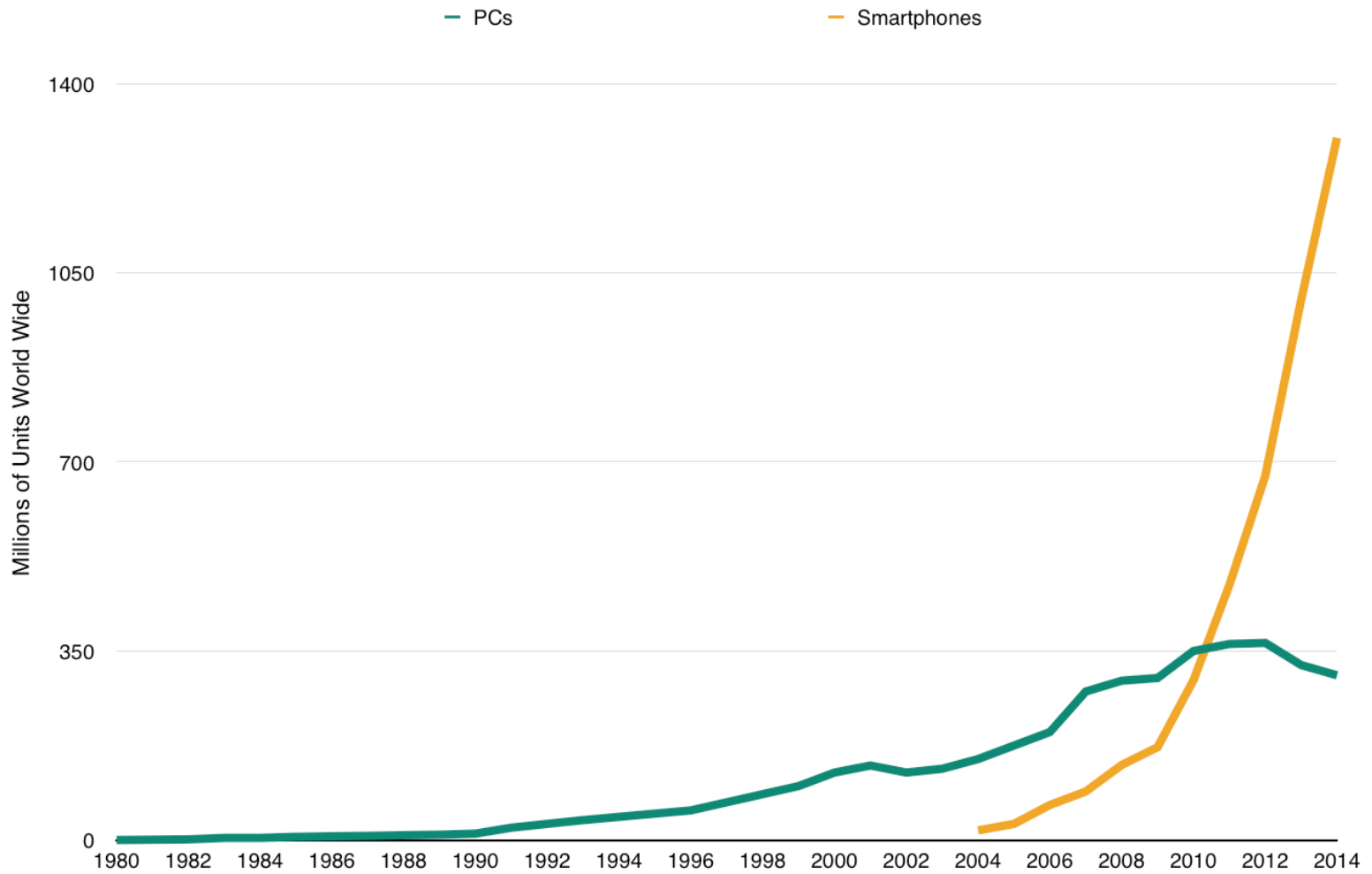


Single Core 1.6-1.8 GHz
\$1200-1700

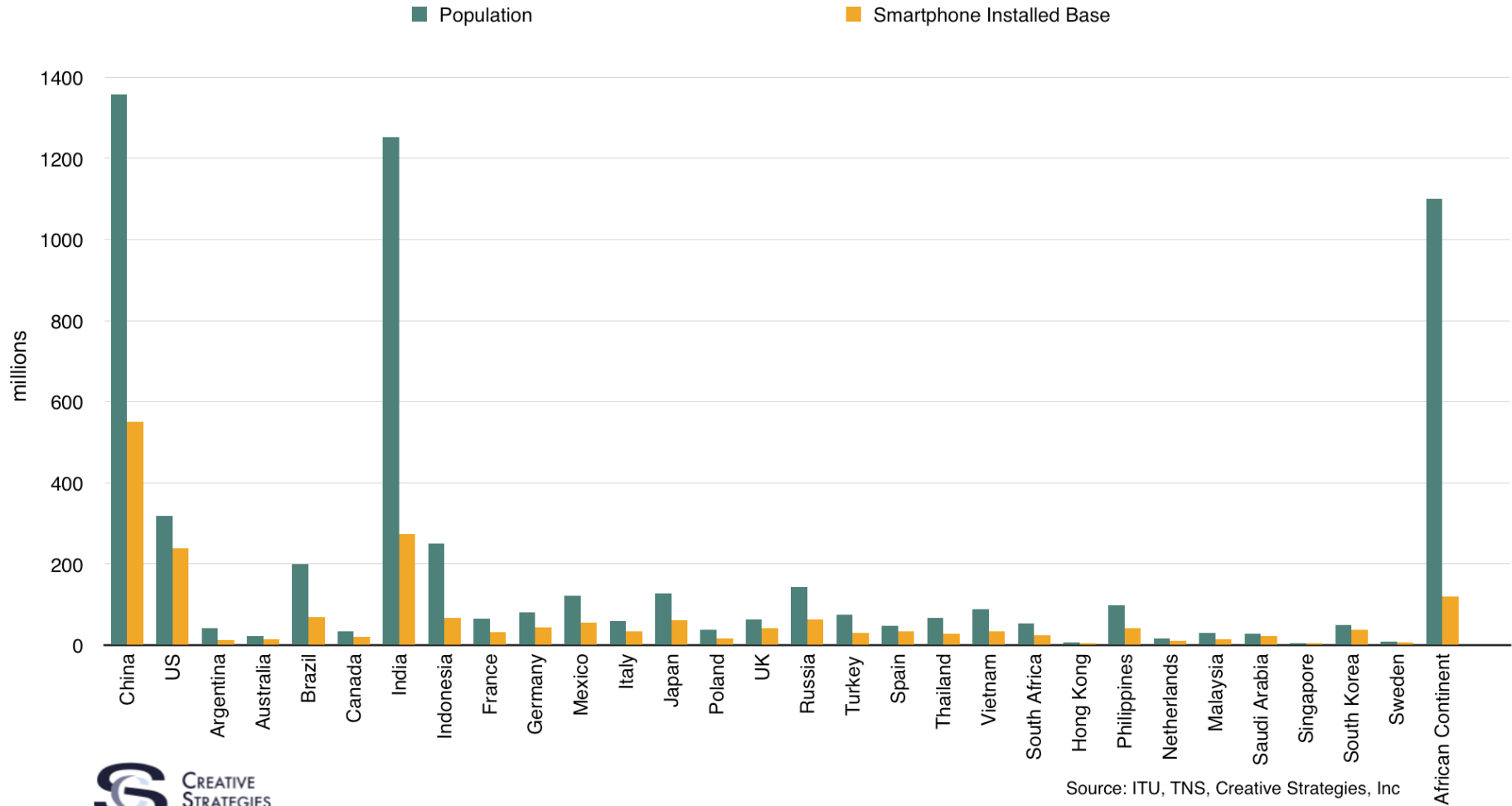
2015

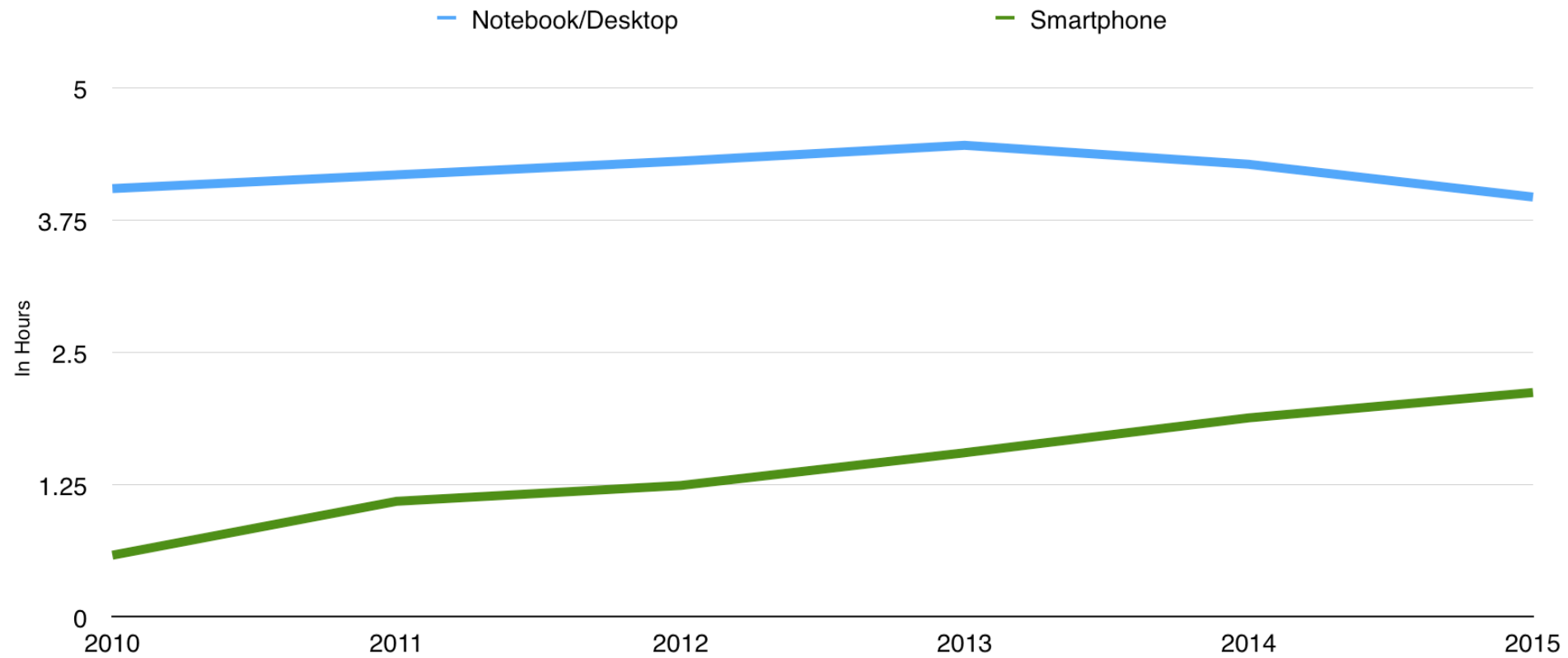


Octa-core- 1.7 GHz
<\$200



Source: Vendor Data, IDC, Creative Strategies, Inc







Globally 1 in every 3 minutes spent online is via a
smartphone

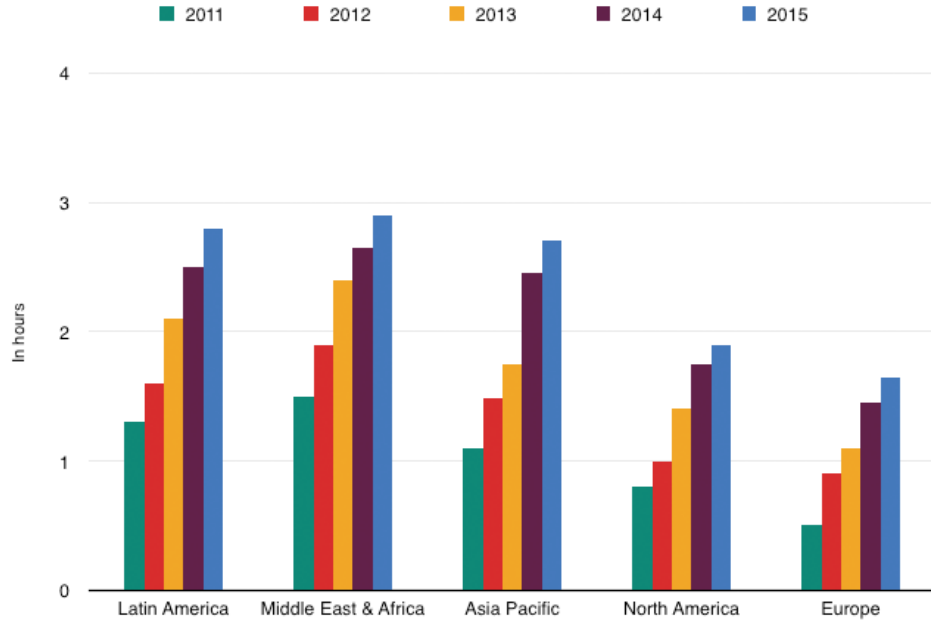
60% more than in 2012



Beyond the Desk

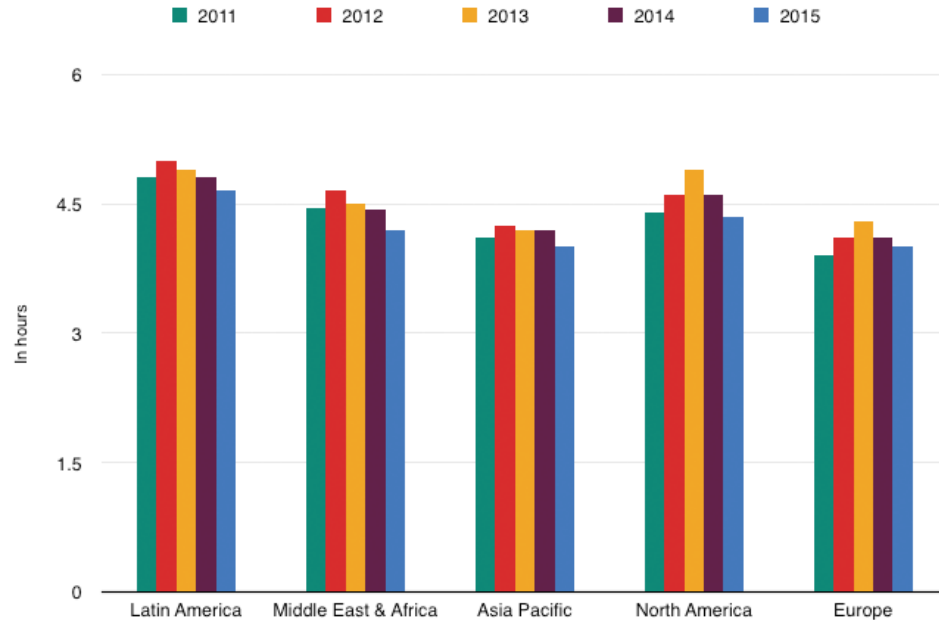


Time Spent on Smartphones By Region



source: Creative Strategies Research

Time Spent on Desktop/Notebook By Region

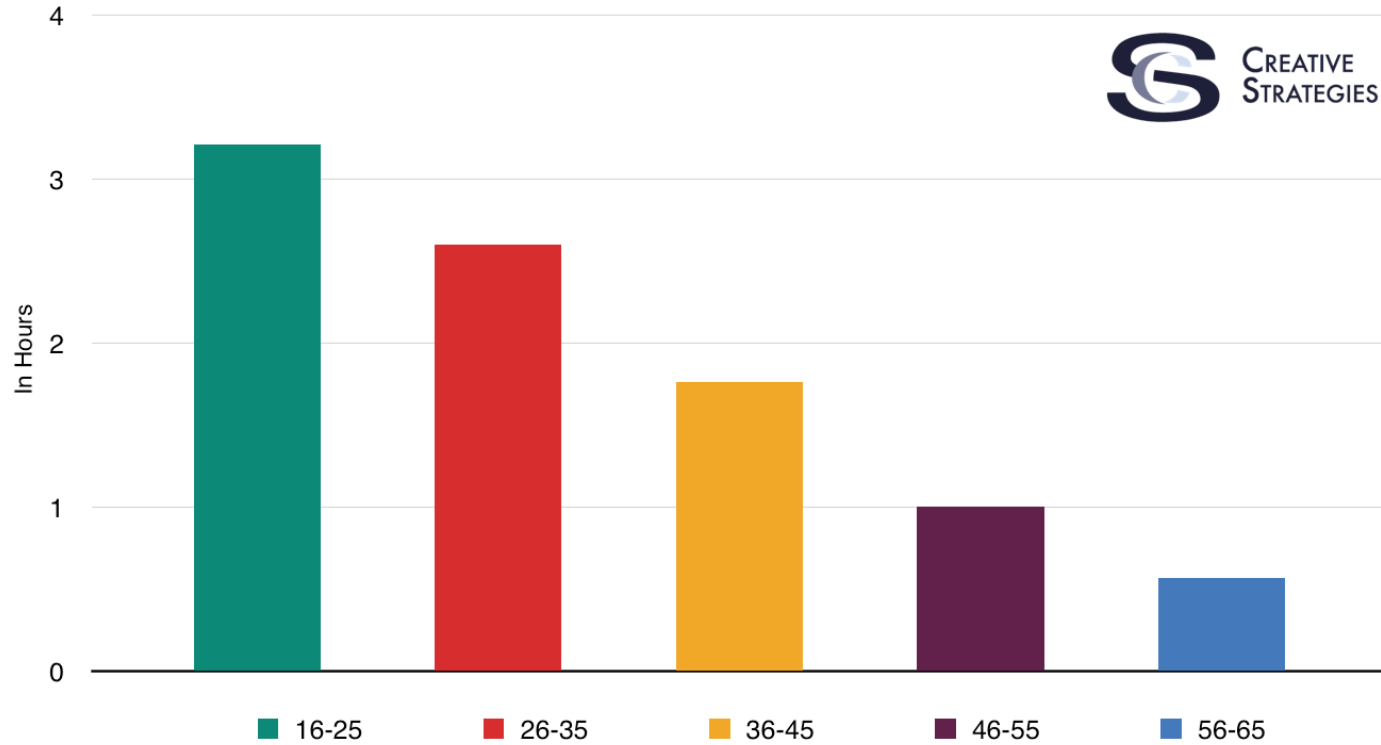


source: Creative Strategies Research

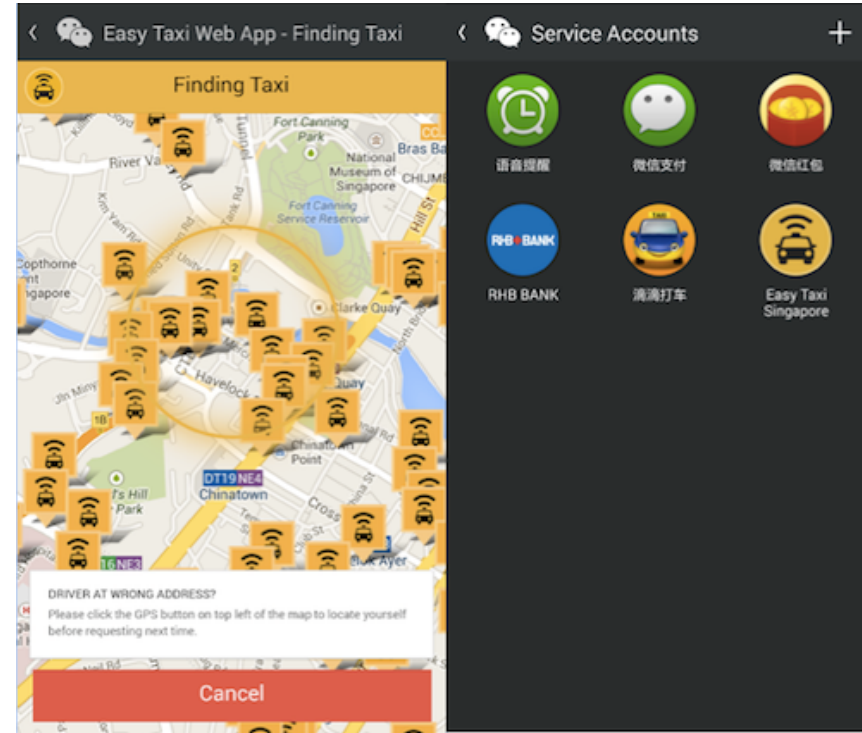
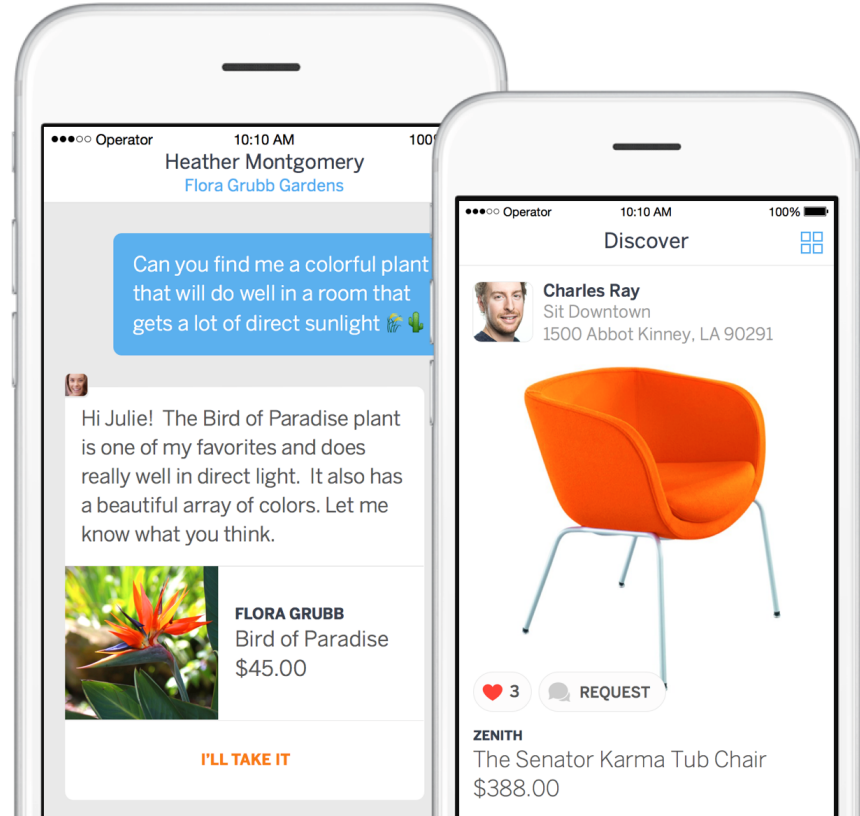
Global Average 2.2 hrs

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Average Internet Usage Per Day via Smartphone

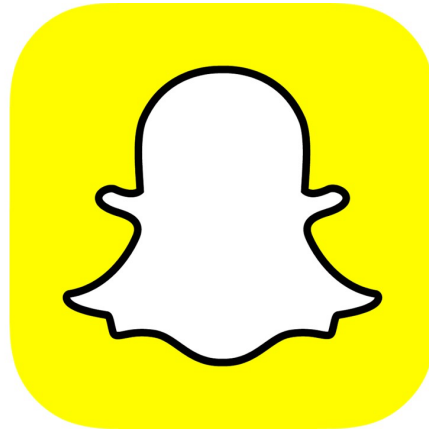


Mobile Only

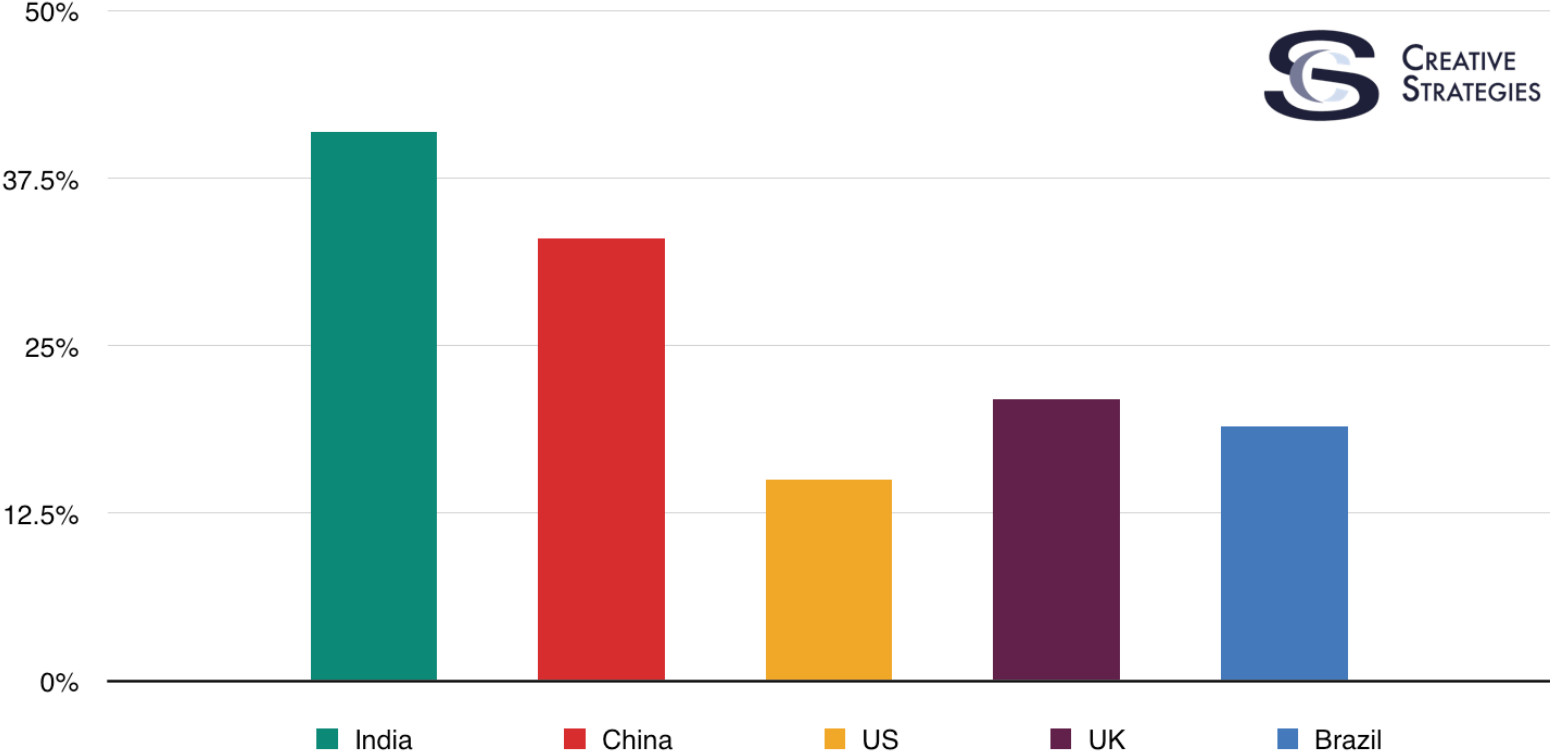




U B E R



Mobile Share of E-commerce







Beyond the Hands

Beyond the Desk



Beyond the Desk



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Make your next trip more efficient and even a little more fun. The Target app makes it easy to build a shopping list on your Apple Watch. And when you're in the store, it tells you where to find the items you need.





What's Ahead?



What's Ahead



- Contextual Awareness
- Cognitive Machine Learning
- Visual Processing





Questions?

