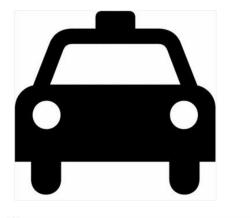
Our story....



...so far.









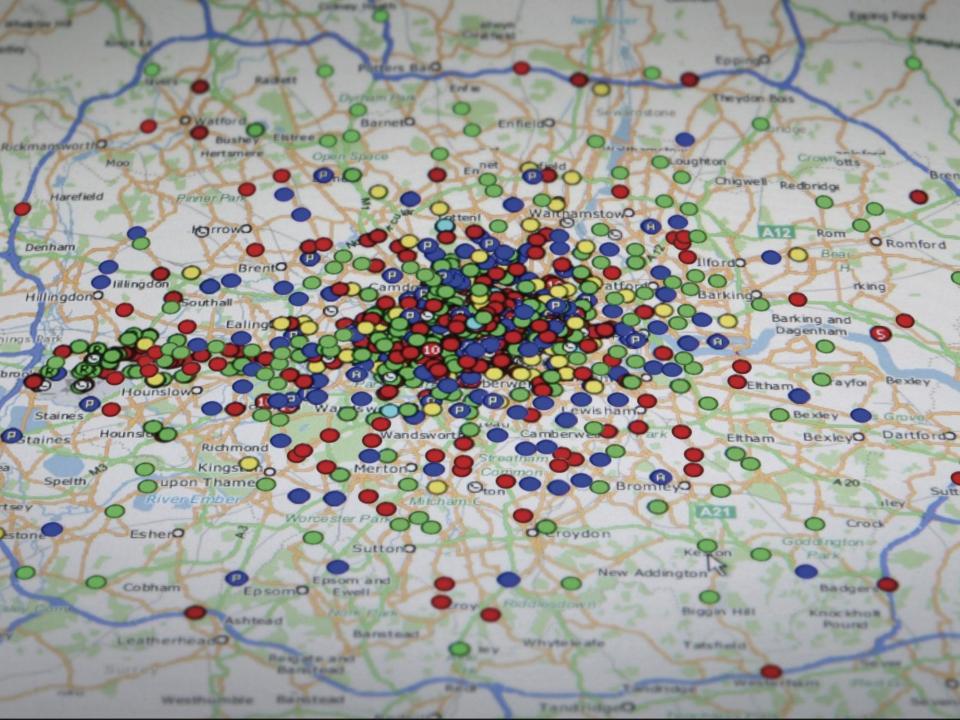


Delivering parcels on horse back at Piccadilly back in 1986









98.4%.











5,000 vehicles.
30,000 jobs a day.
10 million journeys a year.

47% of all journeys are booked through the app. £100 million product.



Software sells Hardware.

Software is the primary expression of a modern brand.

Be simple, genuinely useful, easy to use, delightful, surprising, and crafted.

People want everything integrated, available & interesting all at once



People want unlimited choice but

complete control





Loyalty is transient

competitors are only a click away

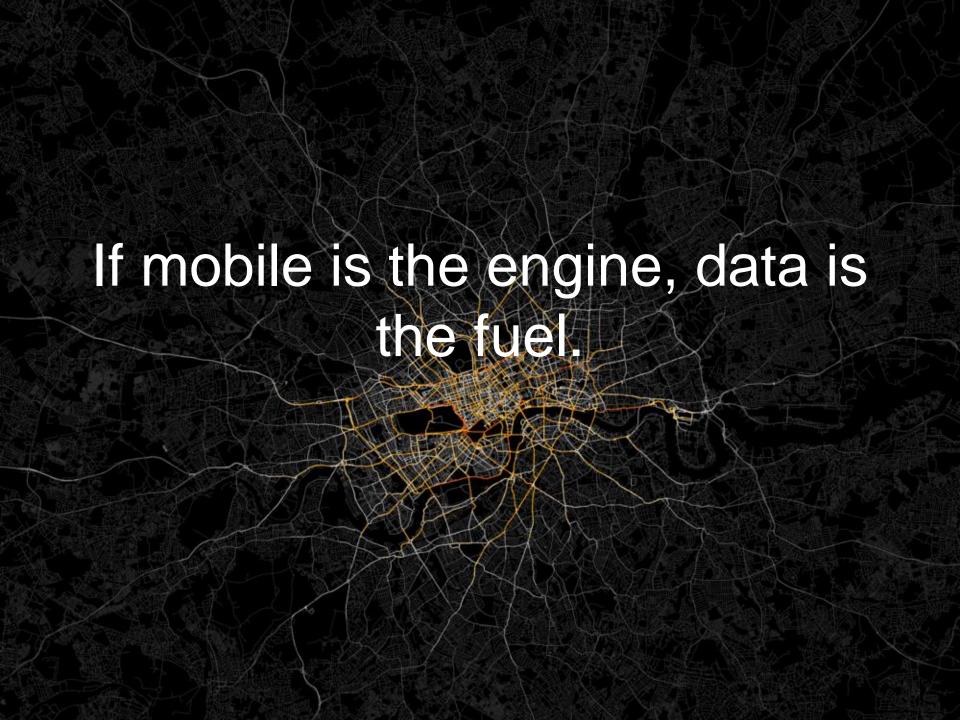


What is a brand to do?



Remove the Pain.







Thank you.



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