MMA SMARTIES UNPLUGGED INDIA Welcome to SMARTIES Unplugged

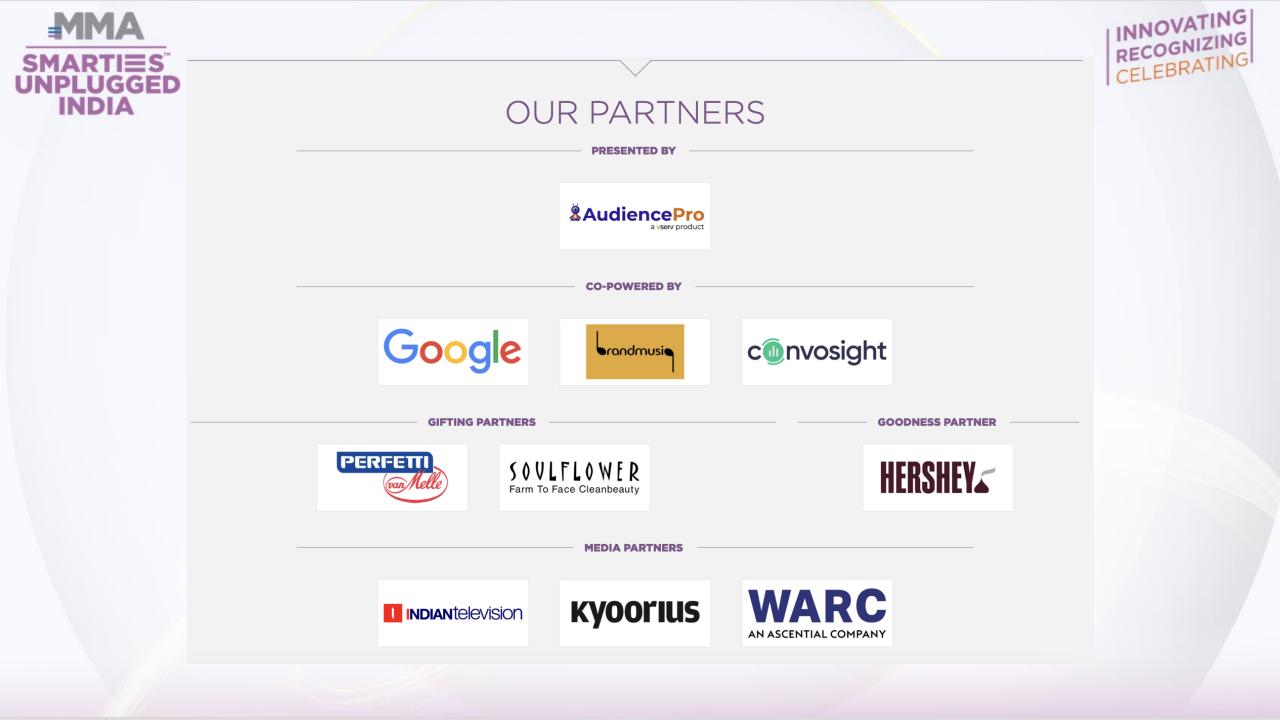




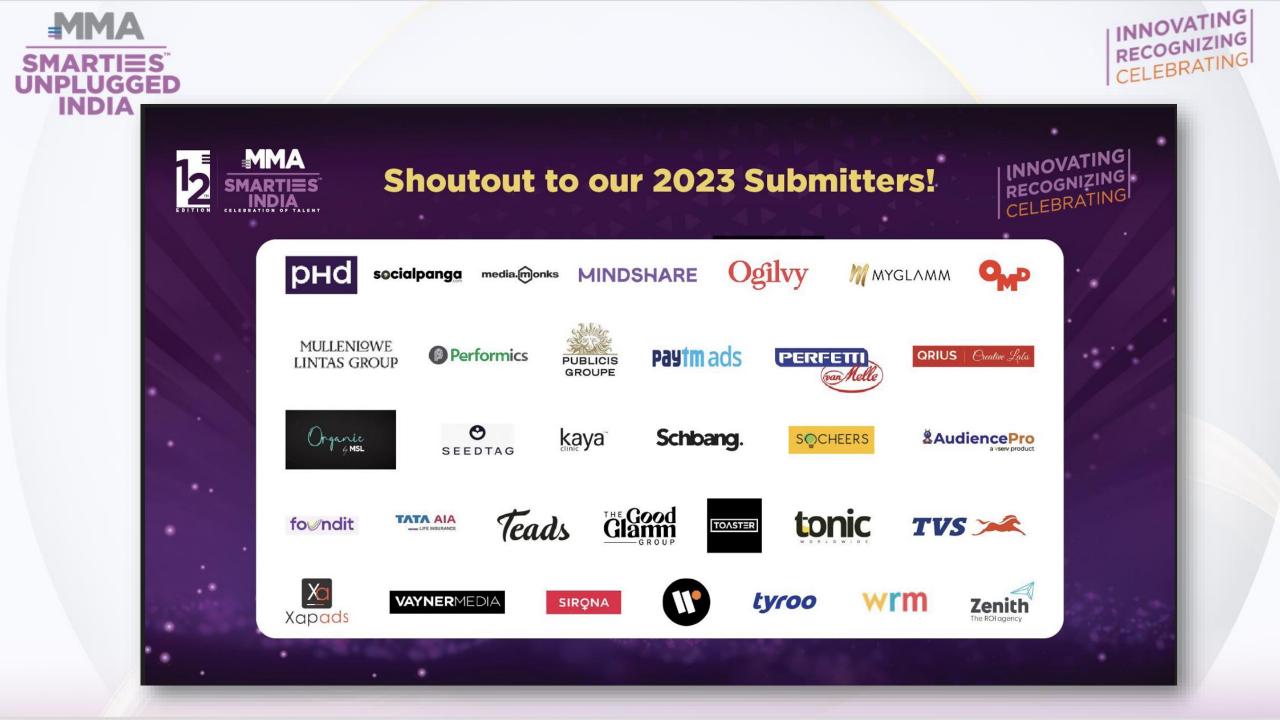
The Inaugural Edition of SMARTIES Unplugged



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Top Categories

Sub-Category
Brand Experience
Social Media Marketing
Creator/Influencer Marketing
Experimental/Innovation Technology
Social Impact Marketing
Ξ;



New Categories



Category	Sub-Category
Purpose Driven Marketing	Brand Purpose / Activism
Impact Media	Omnichannel Marketing
Emerging Tech Marketing	Spatial / AR / VR / NFT / Metaverse Tech





SMARTES BUSINESS IMPACT INDEX



MMA India SMARTIES Business Impact Index

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Top brands in India

(Location is where the brand's campaign(s) ran)

Rank	Brand	Product category	Total brand score
1	Boost	Food	178.3
2	Cadbury	Food	168.6
3	Google	Technology & Electronics	128.3
4	Sunlight	Household & Domestic	96.7
5	UltraTech Cement	Business & Industrial	68.4
6	Swiggy	Retail	61.2
7	Dove	Toiletries & Cosmetics	58.1
8	Upstox	Financial services	54.4
9	Lotus Herbals	Toiletries & Cosmetics	49.1
10	Star Sports	Media & Publishing	46.1
11	Amazon Prime Video	Media & Publishing	43.7
12	Bharti Airtel	Telecoms & Utilities	40.4
13	L'Oréal	Toiletries & Cosmetics	36.3
14	B Natural	Soft Drinks	32.3
15	Vim	Household & Domestic	30
=16	Nissan	Automotive	28.2
=16	boAt Lifestyle	Retail	28.2
=16	Samsung Galaxy	Technology & Electronics	28.2
=16	Hershey's	Food	28.2
=16	Meesho	Retail	28.2
21	Horlicks	Soft Drinks	26.1
=22	Raymond	Clothing & Accessories	24.2



MMA India SMARTIES Business Impact Index



Top advertisers in India

(Location is where brands belonging to the advertiser ran campaigns)

Rank	Advertiser	Points
1	Unilever	422
2	Mondelēz International	184.8
3	Alphabet	128.3
4	Aditya Birla Group	92.6
5	Amazon	72
6	L'Oréal	64.6
7	Swiggy	61.2
8	The Walt Disney Company	58.2
9	Upstox	54.4
10	Lotus Herbals	49.1
11	Bharti Airtel	44.4
12	ITC Limited	40.4
=13	Raymond	36.3
=13	Renault	36.3
=15	Imagine Marketing Limited	28.2
=15	Samsung	28.2
=15	The Hershey Company	28.2
=15	Meesho	28.2
=19	Noise	24.2
=19	HDFC Bank	24.2
21	Titan Company	20.2
22	Tata Group	17.1



SMARTIES Business Impact Index

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Top digital/specialist agencies in India

(Location is where the agency is based)

Rank	Agency	Agency Location	Country	Agency Type	Agency Group/Network	Holding company/Owner	Total agency score
1	SoCheers	Mumbai	India	Digital/Specialist Agency			44.7
=2	Interactive Avenues	Mumbai	India	Digital/Specialist Agency	IPG Mediabrands	Interpublic Group	40.4
=2	Interactive Avenues	Bangalore	India	Digital/Specialist Agency	IPG Mediabrands	Interpublic Group	40.4
4	Schbang Digital Solutions	Mumbai	India	Digital/Specialist Agency			36.3
=5	Kinnect	Mumbai	India	Digital/Specialist Agency	FCB	Interpublic Group	32.3
=5	Performics	Mumbai	India	Digital/Specialist Agency	Performics	Publicis Groupe	32.3
7	Digitas	Mumbai	India	Digital/Specialist Agency	Digitas	Publicis Groupe	24.2
8	Blink Digital	Mumbai	India	Digital/Specialist Agency			16.9
9	Xapads Media	Noida	India	Digital/Specialist Agency			12.1
=10	White Rivers Media	Mumbai	India	Digital/Specialist Agency			8.1
=10	Organic by MSL	Mumbai	India	Digital/Specialist Agency	MSLGROUP	Publicis Groupe	8.1
=12	LS Digital	Navi Mumbai	India	Digital/Specialist Agency			4
=12	Korra Worldwide Advertising	Gurgaon	India	Digital/Specialist Agency			4
=12	Lintas Live	Mumbai	India	Digital/Specialist Agency	MullenLowe Group	Interpublic Group	4
=12	Hiveminds Innovative Market Solutions	Bangalore	India	Digital/Specialist Agency			4
=12	Look Who's Talking	Gurgaon	India	Digital/Specialist Agency			4
17	Ordinary	Mumbai	India	Digital/Specialist Agency			2



SMARTIES Business Impact Index

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Top media agencies in India

(Location is where the agency is based)

Rank	Agency	Agency Location	Country	Agency Type	Agency Group/Network	Holding company/Owner	Total agency score
1	Mindshare	Mumbai	India	Media Agency	Mindshare Worldwide	WPP	272.6
2	Wavemaker	Mumbai	India	Media Agency	Wavemaker	WPP	168.6
=3	Madison World	Mumbai	India	Media Agency	Madison World		40.4
=3	EssenceMediacom	Gurgaon	India	Media Agency	EssenceMediacom	WPP	40.4
5	OMD	Gurgaon	India	Media Agency	OMD Worldwide	Omnicom Group	36.3
6	OMD	Mumbai	India	Media Agency	OMD Worldwide	Omnicom Group	20.2
=7	EssenceMediacom	Mumbai	India	Media Agency	EssenceMediacom	WPP	16.1
=7	Wavemaker	New Delhi	India	Media Agency	Wavemaker	WPP	16.1
=9	Carat	Mumbai	India	Media Agency	Dentsu International	Dentsu	12.1
=9	Wavemaker	Gurgaon	India	Media Agency	Wavemaker	WPP	12.1
11	Mindshare	Gurgaon	India	Media Agency	Mindshare Worldwide	WPP	10
12	GroupM	Mumbai	India	Media Agency	GroupM	WPP	2



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The exciting new era of marketing and Artificial Intelligence (AI)

Staying ahead of the curve while embracing the latest in tech trends.



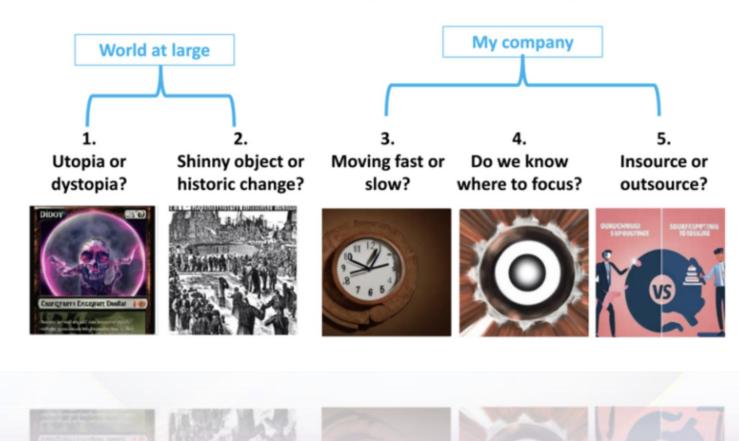


Groundbreaking Study On Gen Al

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5 AI Debates: We asked companies what they think

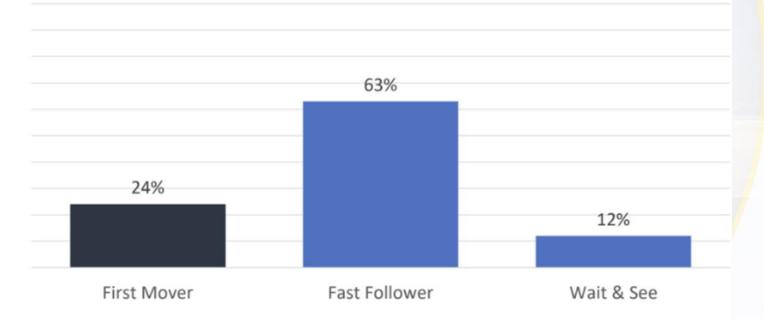




The AI Revolution in Marketing

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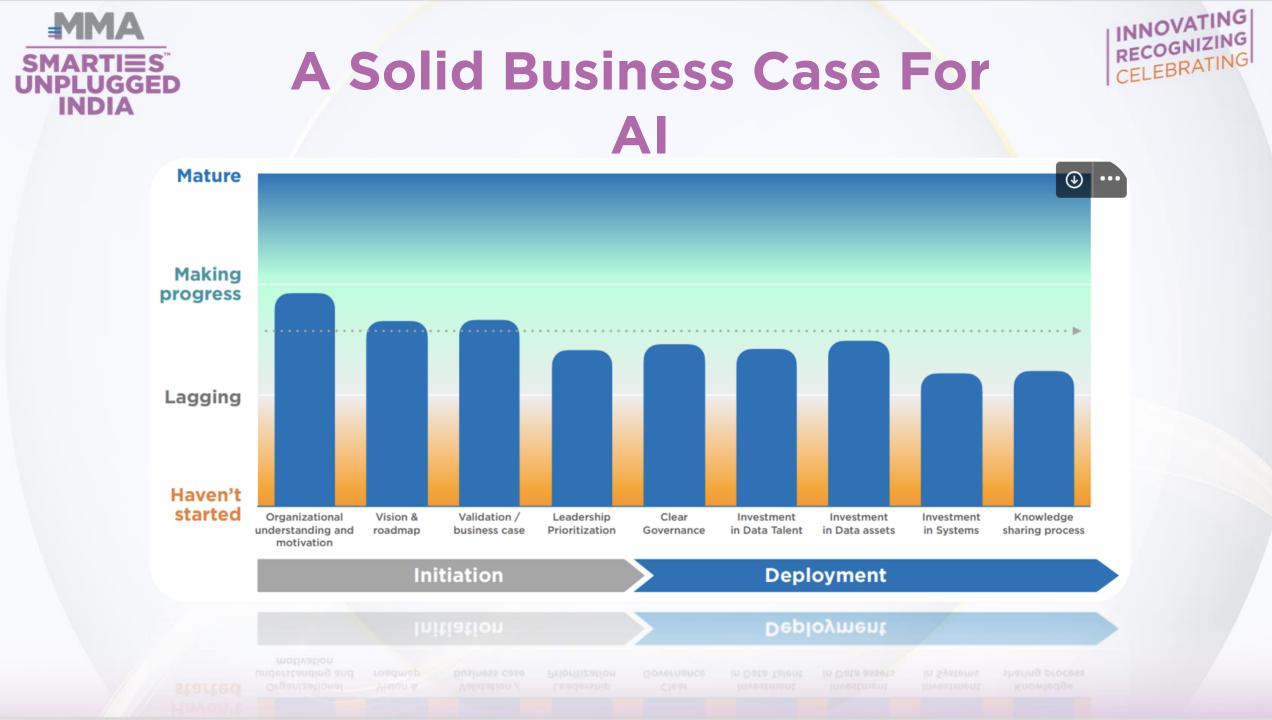
The majority plans to be a fast follower when it comes to GenAI



25 Q14: When it comes to the adoption of generative AI in your business, do you believe it is more advantageous to be: (Select one) (N=)

@gorecki36	#StateofAl	
	#StateofAl	

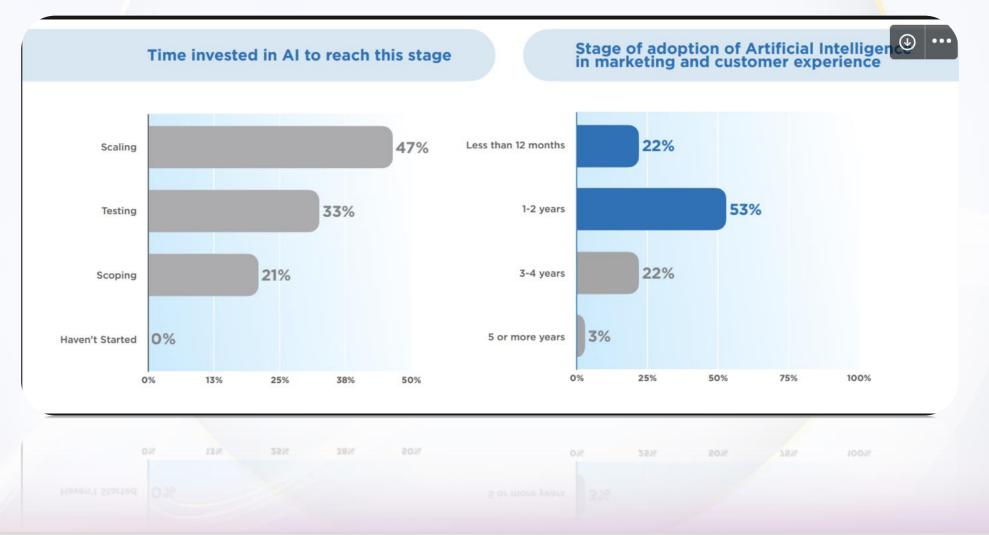
25 Q14: When it comes to the adoption of generative Al in your business, do you believe it is more advantageous to be: (Select one) (N=)







Al Risk Awareness & Preparedness





Gen AI: A Subject of Discussion

Technology Review

Voice is an incredibly rich source of data

There are 1000's of vocal features, some of them not recognizable by the human ear

OPTIMISTIC

What if how you could call a number, leave a quick voice mail and get a diagnosis (by AI) for dementia or even throat cancer? INNOVATING

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PESSIMISTIC

What if you lost a job interview if the hiring software analyzed your voice to track your mental condition?

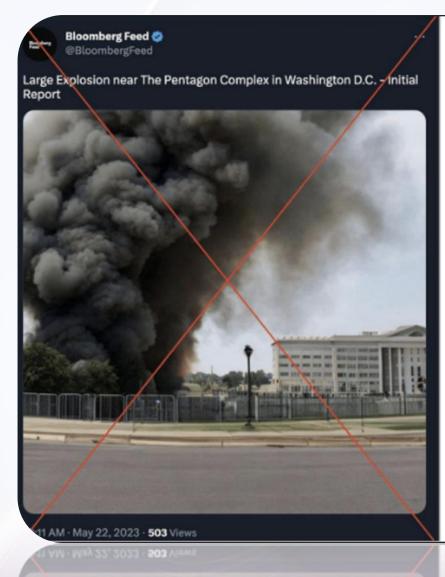


Myths & Misconception



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THE BATTLE FOR ATTENTION

1

People have gone to war for a <u>#story</u>.

"Primitive AI" has already been used in social media to destabilize elections

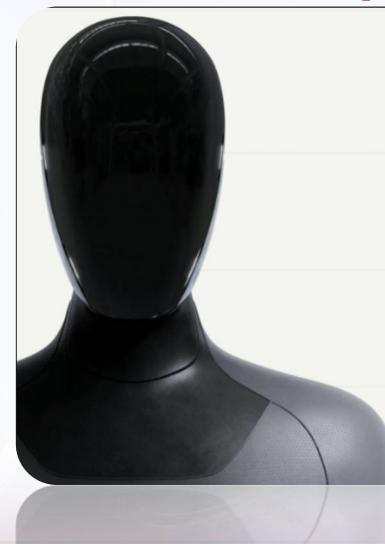
Now Gen #AI will do that at scale.





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Examining Perspectives & Expectations





THE BATTLE FOR JOBS

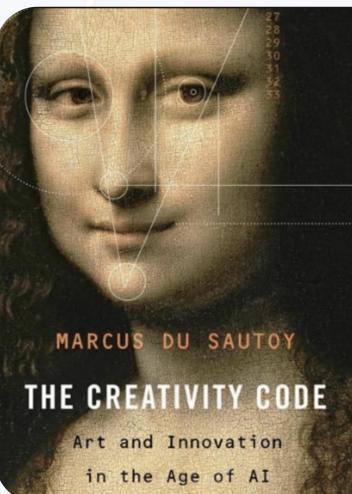
"Traditional AI" and basic robotics are already expected to replace repetitive, non-cognitive jobs.

GenAl now threatens cognitive, creative and high paying jobs*

*GENERATIVE AI AND FIRM VALUES NATIONAL BUREAU OF ECONOMIC RESEARCH May 2023

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MMA SMARTIES SMARTIES SMARTIES S AI Debates: MMA Global Asked Celebrating Companies What They Think



in the Age of AI



THE BATTLE FOR MEANING

3

Creative activity captures human's attempt to understand being in the world"

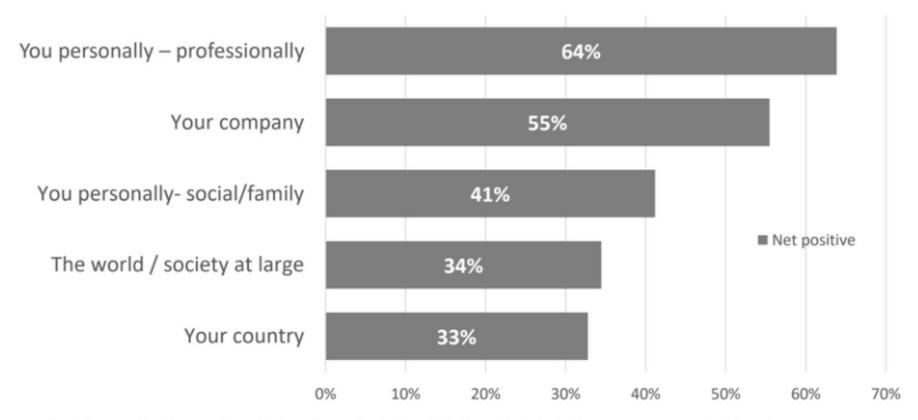
Imagine a world that is designed by non-humans



Myth 1: Gen Al Will Take Your **Job & Kill Your Family**

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Q10. When considering the broader implications of generative AI, please indicate your level of optimism or pessimism regarding its impact 15 on each of the following: (N=) @gorecki36 #StateofAI

on each of the following: (N=)

Q10. When considering the broader implications of generative AI, please indicate your level of optimism or pessimism regarding its impact





Automation of Repetitive Tasks

1. Utopia or dystopia?



Verdict: Utopia

Marketers don't agree with the dystopia myth

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Marketers don't agree with the dystopia myth

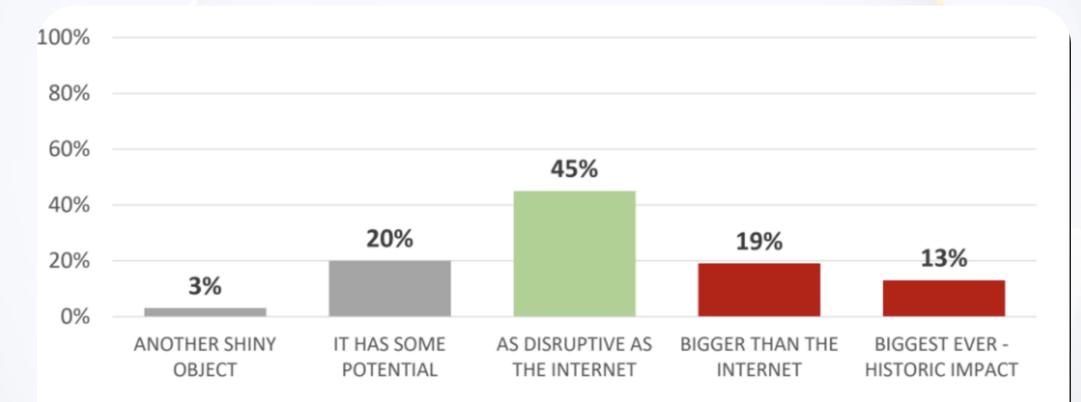


Myth 2: Gen Al Will Bring **Biggest Disruption In History**

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Q7: How do you perceive the potential of generative AI in terms of its longevity and ability to disrupt businesses and society? (Select one) (N=)

Q7: How do you perceive the potential of generative AI in terms of its longevity and ability to disrupt businesses and society? (Select one) (N=)





Its True Potential Lies In Integrating With Technology & Marketing Practices

2. Shinny object or historic change?



Verdict: **Disruption**

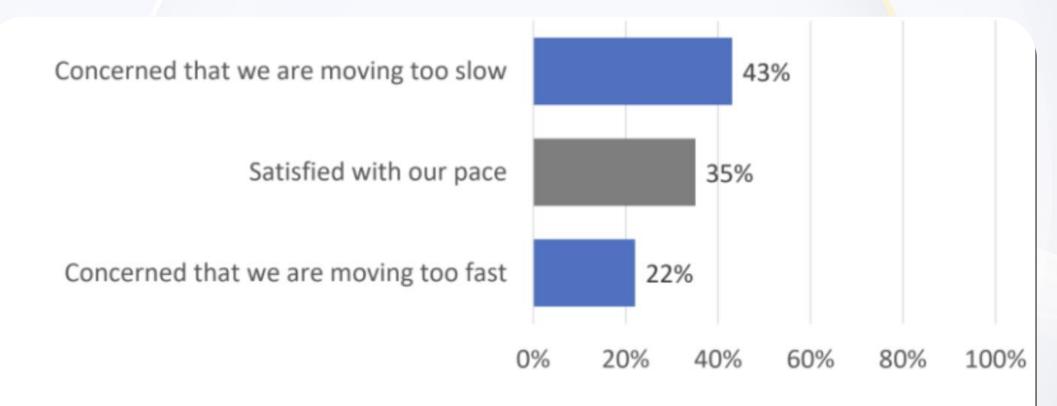
Marketers expect disruption and fast change, but not historic



Myth 3: We Are Too Late With Gen Al

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Generative AI in Business (2023)

Generative AI in Business (2023) Q16: How do you feel about the pace of adoption of generative AI in your company: (Select one) (N=113, Full Sample) G19: How do how feel about the bace of adoption of generative AI in your combank: (Select one) (N=113' Full Sample)





Staying Ahead of The Curve

3. Moving fast or slow?



Verdict: Too slow

Marketers are indeed worried about their pace of adoption

warketers are indeed worned about then pace or adoption

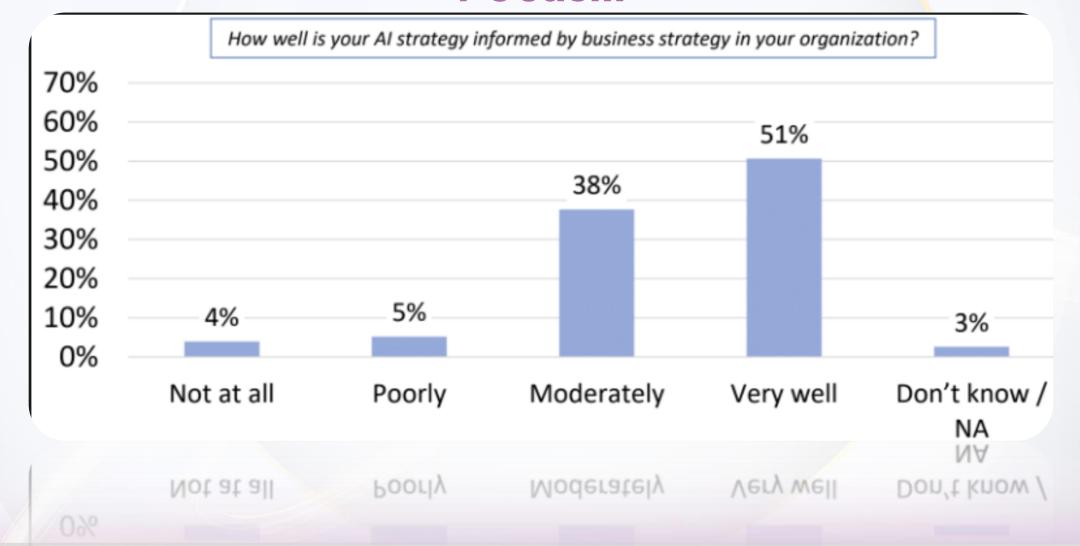


Myth 4: Everything Is Changing So Fast, We Don't Know Where to Focus...

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Identify The Areas Where Gen Al can Make An Impact

4. Do we know where to focus?



Verdict: Clear focus

Marketers have clear priorities in terms of use cases

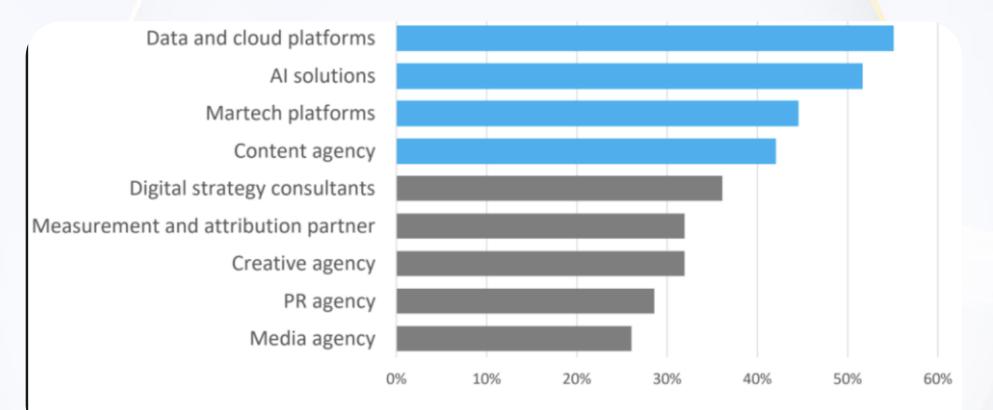
Marketers have clear priorities in terms of use cases



Myth 5: Gen Al Will Bring A Ton of Insourcing

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39 Q21. A year from now, how much will you rely on each of the following types of partners, compared to now? A year from now we will...(N=)

39 Q21. A year from now, how much will you rely on each of the following types of partners, compared to now? A year from now we will...(N=)





An Exciting Time for Marketers, Filled With Possibility

5. Insource or outsource?



Verdict: Not ready for insourcing yet

Marketers will outsource more in the short term





SMARTIES SMARTIES India Agenda

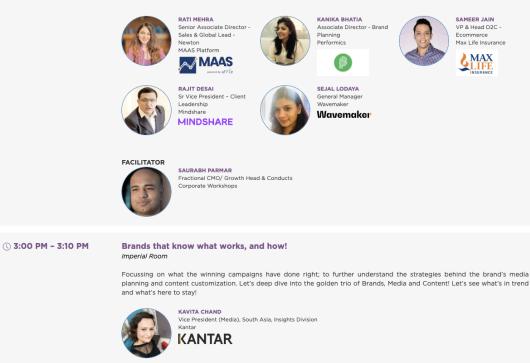
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() 2:30 PM - 3:00 PM Top Categories in Spotlight - Part 1 | Channels, Data & Analytics

Left-brained marketer vs. right-brained marketer is the common debate in marketing but here at Unplugged, we want to move the 'vs' to intelligent conversations & insightful - often fun - discussions between our top category shortlisted at SMARTIES India and our facilitator. Between showcasing the secret sauce behind their campaigns, these nominees will talk about marketing channels, data, and analytics.

Categories Covered:

- Product and/or Service Launch
- Customer Journey Marketing Lead Generation / CRM
- Cross Digital Media Marketing
- Brand Experience
- Omnichannel Marketing



In Partnership With:

KANTAR



SMARTIES India Agenda

() 4:45 PM - 5:00 PM Building Advocacy in Online Communities

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Unlock the power of authentic conversations in online communities by building an army of evangelists who advocate for your brand and amplify its impact. Additionally, discover the proprietary, Al-driven MarTech innovations that help transform consumer insights into actionable strategies that inform your marketing and growth plans.

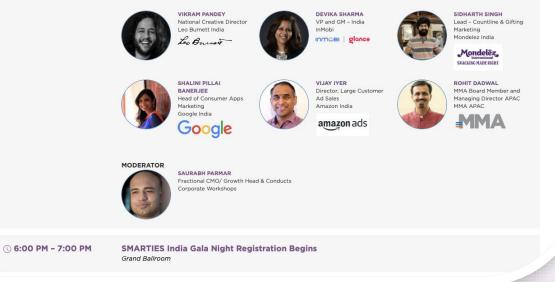


convosight

() 5:00 PM - 5:30 PM

Marketing Excellence Unplugged - Navigating New-Age Trends & Tech Imperial Room

SMARTIES every year does push the envelope as far as the future of marketing excellence, this year being no different hence the intent is to talk about the elephant in the room and elicit views from our industry experts on the future of marketing excellence on the back of ever evolving trends and technologies that all marketers need to harness and leverage upon.







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