AdColony | Nielsen present: Cross-Platform Video Ad Effectiveness Study

April 2012

CONTENT CONSUMPTION TODAY COMES FROM A VARIETY OF DEVICES

Explosive adoption of smartphones & tablets is driving cross-screen consumption



RECENT STUDIES SHOW CONSUMERS INCREASINGLY MULTITASK WHEN WATCHING TV

While I watch television, I also...

BOYON Source: Harris Interactive / AdWeek, Q2 2011 report **going online** with a computer, tablet or smartphone

When watching television daily I use...

40% + of smartphone & tablet owners use their devices when watching TV

TEAMED FOR REAL WORLD MULTITASKING CROSS-PLATFORM VIDEO AD STUDY

ADCOLONY nielsen



ignited

Measured: Brand Recall, Purchase Intent, Brand Favorability & More

FIELDED "CONTRABAND" THEATRICAL RELEASE TV SPOT AS TEST VIDEO AD

WHAT WOULD YOU HIDE TO PROTECT YOUR FAMILY?

CONTRABAND

JANUARY 13

:15 second video spots on TV and mobile

mobile ads served with AdColony's Instant-Play™ HD video ad technology on iPhone & iPad



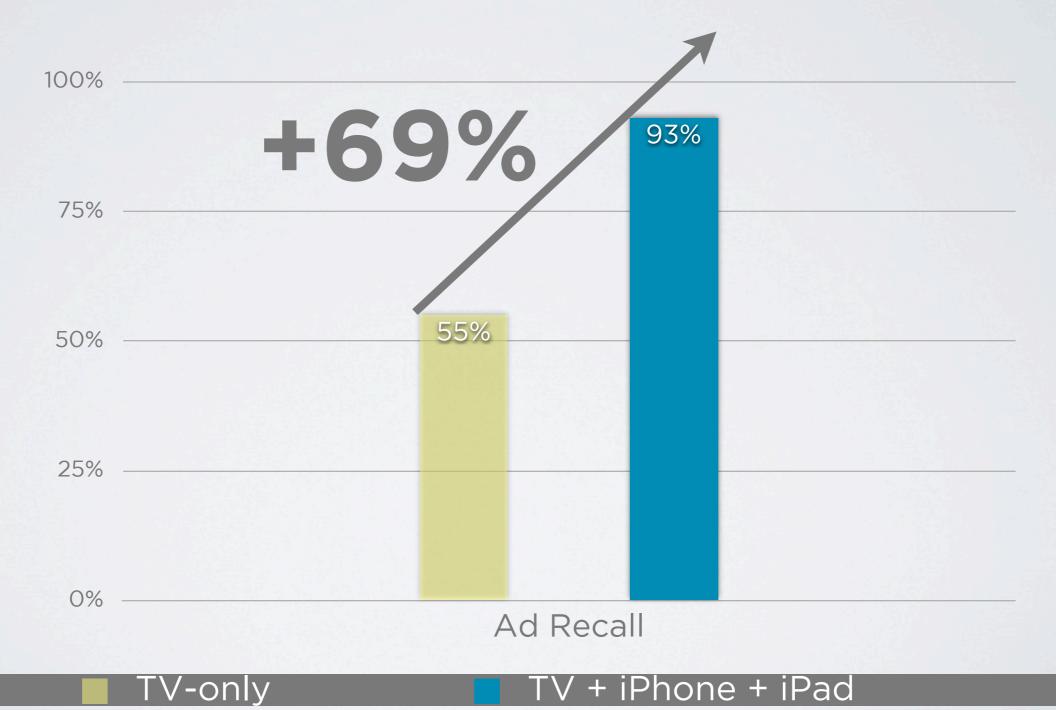
What's the incremental impact of cross-platform advertising across multiple screens?



Cross-platform advertising outperformed & delivered substantial additive effect on ALL key brand measures.

1.7X MORE EFFECTIVE FOR DRIVING BRAND RECALL

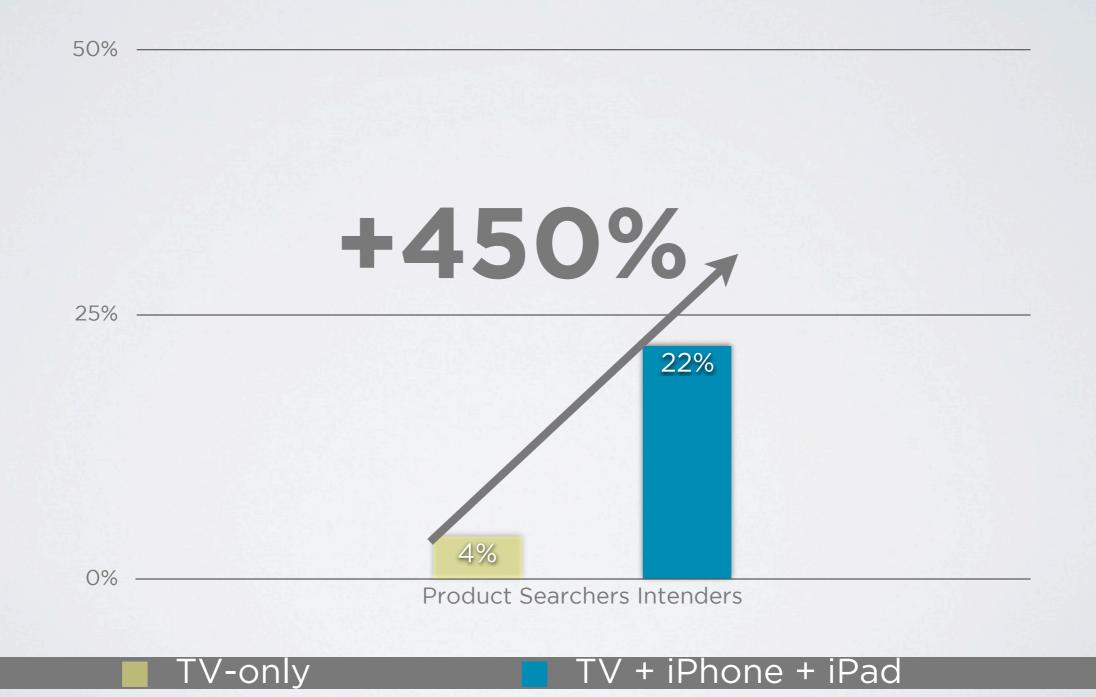
Did you recall seeing any advertisements? (% correctly recalling *Contraband*)



8

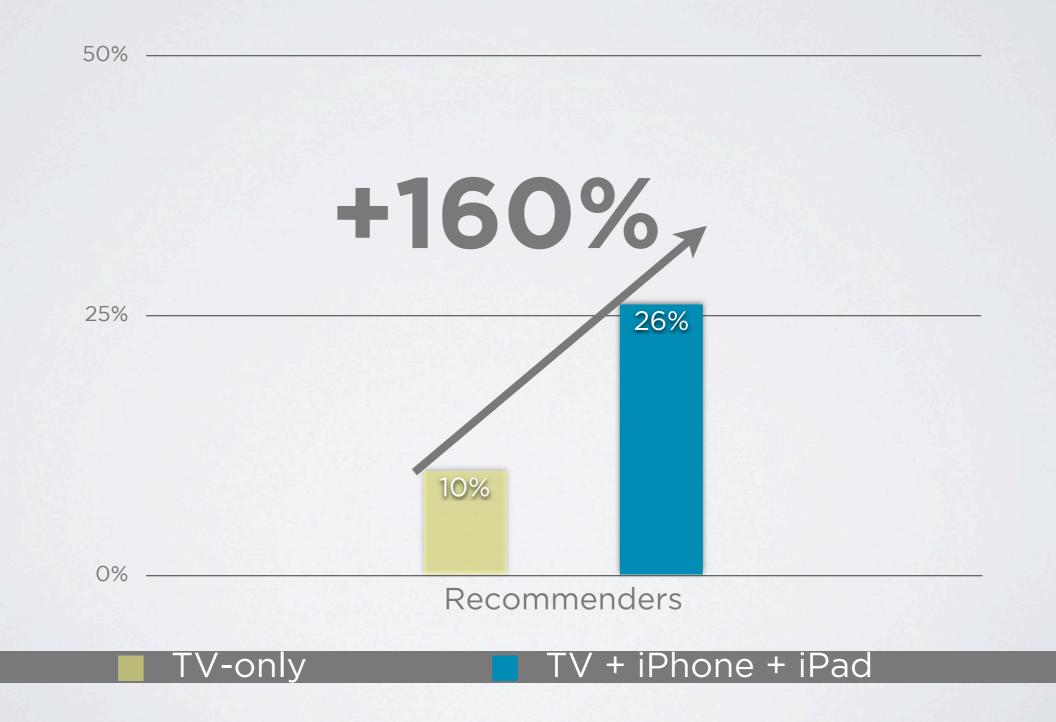
5.5X MORE EFFECTIVE FOR DRIVING PRODUCT SEARCH

After seeing the ad, how likely are you to search for information about the movie *Contraband*?



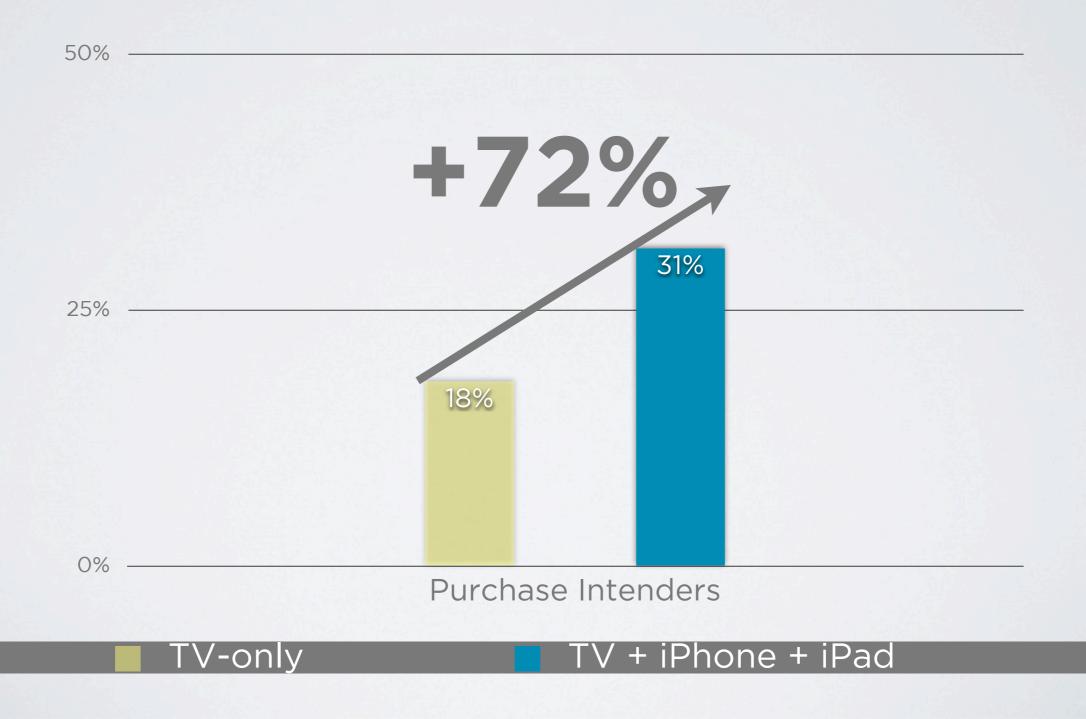
2.6X MORE EFFECTIVE FOR DRIVING RECOMMENDATIONS

After seeing the ad, how likely are you to recommend the movie *Contraband* to a friend or family member?



1.7X MORE EFFECTIVE FOR DRIVING PURCHASE INTENT

After seeing the ad, how interested are you in seeing the movie *Contraband*?



TV + MOBILE DRIVES HUGE LIFT ACROSS ALL BRAND METRICS

| | Brand Recall (unaided) | Brand Recall | Likelihood to Search | Likelihood to Recommend | Purchase Intent |
|-----------------------|------------------------------|-----------------|-------------------------|-------------------------------|--------------------|
| TV-only | 6% | 55% | 4% | 10% | 18% |
| TV + iPhone + iPad | 43% | 93% | 22% | 26% | 31% |
| Incremental Lift | +617% | +69% | +450% | +160% | +72% |

KEY TAKEAWAYS

- Mobile campaigns complement TV by driving substantial additive effects on all key brand metrics
- Consider dayparting a portion of the mobile flight to match the TV flight
- Cross-platform video campaigns yield higher brand recall rates
- Additional exposure on mobile video allows users to immediately engage and learn more about brands
- Video campaigns run across multiple platforms drive stronger word-of-mouth recommendations
- Consumers are more likely to purchase when exposed to video ads across multiple platforms

METHODOLOGY

- To ensure the true intent of the research was properly masked, we recruited respondents under the guise of partaking in an entertainment experience where they would get to watch a new TV show and play with new mobile devices.
- Furthermore, after the TV, iPhone, and iPad experience, respondents were asked a battery of questions about the TV show and game experience on the devices to control for recency effects. After this battery, we then had the respondent take the ad effectiveness portion of the study.
- Completed N size = 400; 4 cells/100 respondents each (95% Confidence Level interval)
- Nielsen ran a Contraband :15 second spot during the TV portion of the study. The target ad was placed within a commercial pod replicating a real world clutter environment.
- Nielsen also ran a Contraband :15 second spot on iPhones & iPads -- users played an iPhone game and/or iPad game which cycled through 1 video ad per user -some users saw Contraband while others saw a different ad -- like a normal smartphone/tablet app usage experience.
- Key performance indicators in the ad effectiveness portion included: Brand Recall, Purchase Intent, Product Search Intent and more.

Contact:

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